



Statistics & Planning Department
Rubber Board, Kottayam-686 002
Kerala, India

Email: stat@rubberboard.org.in
Phone: 0481-2574903

VOL.68 • No.3 • August 2009

THE TREND

Production of Natural Rubber (NR) in the country during June 2009 decreased to 54,255 tonnes as against 62,200 tonnes during June 2008. The cumulative production during the first quarter of the current financial year was 159,325 tonnes compared to 179,565 tonnes during the corresponding period of the previous year registering a negative growth of 11.3% due to unfavourable weather conditions. The production provisionally estimated for July'09 is 50,000 tonnes.

The rubber goods manufacturing industry consumed 74,220 tonnes of NR during June'09 as against 71,250 tonnes during May'09. The total natural rubber consumption for the first quarter of the year 2009-'10 increased to 218,940 tonnes as against 215,300

tonnes, recording a growth of 1.7%. The consumption of NR in the auto tyre sector also increased to 135,473 tonnes compared to 132,781 tonnes registering a growth of only 2.0% as against 13.3% attained during the first quarter of the previous year. The consumption provisionally estimated for July'09 is 79,000 tonnes.

The country imported 20,258 tonnes of NR during June'09 as against 7,167 tonnes during June'08. The cumulative import during the first quarter of the year 2009-10 was 50,508 tonnes as against 21,602 tonnes during the corresponding period of the previous year. Export of NR during June'09 was nominal and it was only 46 tonnes as against 9,451 tonnes during June'08. The total export of NR during the first quarter of the current year was 896

tonnes compared to 16,300 tonnes during the same period of the previous year. Stock of NR at the end of June'09 was 186,290 tonnes.

Synthetic Rubber (SR) production during June'09 was 8,776 tonnes as against 7,810 tonnes during May'09. The cumulative production of SR during the period April'09 to June'09 was 24,755 tonnes as against 26,842 tonnes during the similar period of the previous year. Consumption of SR increased to 26,215 tonnes during June'09 as against 25,390 tonnes during May'09. The total consumption of SR during the first quarter of the current year was 77,920 tonnes as against 74,555 tonnes during the corresponding period of the previous year, recording a growth of 4.5%.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month / year		RSS 5	RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
August	2008	13549	13782	12720	14033	13338	13145	12547
September	"	13284	13536	13228	13658	13983	12560	12837
October	"	8831	9074	9963	10886	10640	8659	9320
November	"	7413	7681	8599	9230	10308	7393	8256
December	"	6279	6488	6156	7502	7732	6075	5921
January	2009	6874	7034	7449	9652	8885	6800	6922
February	"	6788	6903	7331	9543	9257	6633	6757
March	"	7448	7583	7388	9540	10277	7250	7096
April	"	9309	9488	8189	11528	9948	9066	7740
May	"	9546	9805	8300	11877	9640	9218	7855
June	"	9676	9913	8109	13744	8856	9076	7683
July	"	9619	9819	8505	13763	8999	8824	8046
August	"	10049	10250	9925	13004	10660	9425	9168

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to SICOM price from 23-1-2009 and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	June 2009 (1)	June 2008 (2)	April 2009 to June 2009 (3)	April 2008 to June 2008 (4)	April 2008 to March 2009 (5)	Percentage increase (+)/ decrease(-) of (3) & (4) (6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	37115	42670	110060	123375	617125	
Solid Block Rubber	8100	9545	24200	26290	110275	
Latex Concentrates (drc)	5920	6810	15435	18590	88070	
Others	3120	3175	9630	11310	49030	
Total	54255	62200	159325	179565	864500	-11.3
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	896	1110	3806	4039	12523	
Poly Butadiene(BR)	6185	6200	16385	18700	71758	
Others	1695	1453	4564	4103	12458	
Total	8776	8763	24755	26842	96739	-7.8
Total NR & SR	63031	70963	184080	206407	961239	-10.8
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	47720	50270	142870	147315	597440	
Solid Block Rubber	16850	14055	46105	38725	146060	
Latex Concentrates (drc)	6210	6115	19380	18115	80520	
Others	3440	3620	10585	11145	47700	
Total	74220	74060	218940	215300	871720	1.7
Out of which Auto Tyre Manufacturers	46326	45368	135473	132781	508121	2.0
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	10285	9485	31020	29500	111745	
Poly Butadiene(BR)	8005	8040	23805	23010	82740	
Others	7925	7755	23095	22045	98465	
Total	26215	25280	77920	74555	292950	4.5
Out of which Auto Tyre Manufacturers	17563	17143	51534	49927	185094	3.2
Total NR & SR	100435	99340	296860	289855	1164670	2.4
Out of which Auto Tyre Manufacturers	63889	62511	187007	182708	693215	2.4

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	June 2009 (1)	June 2008 (2)	April 2009 to June 2009 (3)	April 2008 to June 2008 (4)	April 2008 to March 2009 (5)
Reclaimed Rubber (RR)					
Production @	7070	7105	21780	21905	86390
Consumption	7095	7280	21510	21895	86030
Out of which Auto Tyre Manufacturers	2531	2537	7220	7718	29191
Stock with Manufacturers (end of month/year)	4265	3645			

@: indigenous purchase by manufacturers

IMPORT/EXPORT & STOCK OF NR & SR					
Import (p)					
Natural Rubber	20258	7167	50508	21602	77616 ^R
Synthetic Rubber	19870	21940	56625	59435	190630
Total NR & SR	40128	29107	107133	81037	268246
Export (p)					
Natural Rubber	46	9451	896	16300	46926

STOCK AT THE END OF JUNE 2009^R			
(Metric tonnes)			
Natural Rubber			
With Growers	77390	Ribbed Smoked Sheet	130635
With Dealers & Processors	60455	Solid Block Rubber	22185
With Auto Tyre units©	33345	Latex(drc)	7460
With other manufacturing units	15100	Others	26010
Total	186290	Total	186290

©: including transit

Synthetic Rubber			
With Producers	5110 ^P		
With Auto Tyre units	20170	SBR	17035
With other manufacturing units	3850	Others	12095
Total	29130	Total	29130

p:provisional, R-Revised as per import figures from DGCI&S, Kolkata

PERFORMANCE OF NATURAL RUBBER - 2008-09

Area	662000 hectares (4.2% Growth)
Production	864500 Tonnes (4.7% Growth)
Consumption	871720 Tonnes (1.2% Growth)
Import	77616 Tonnes
Export	46926 Tonnes
Average Market Price for RSS-4 grade	Rs.10112/100 kg
Stock at the end of the year	196085 Tonnes
Number of small holdings	1.13 Million
Number of large estates	259
Average yield per hectare	1867 kg.
Customs duty on natural rubber	
Solid form	20%
Latex	70%
Value of Natural rubber imported	Rs.935.96 crore
Value of Natural rubber exported	Rs.450.20 crore
Value of rubber products imported	Rs.2706.01 crore (2007-08)
Value of rubber products exported	Rs.6036.07 crore
Income from NR to the growers	Rs.8742 crore
Cess on Natural Rubber collected	Rs.103.91 crore
Number of licensed dealers	9749
Number of licensed manufacturers	4327
Tyre and Non-tyre consumption ratio	58:42
NR and SR consumption ratio	75:25
Per capita consumption of elastomer	1.00 kg
Tyre industry turnover	Rs.22500 crore
Tyre production	821.07 lakh Numbers
Value of tyre exports	Rs.3500 crore
Customs duty on tyres	10%
World production	9.88 million tonnes
World consumption	10.09 million tonnes
World NR & SR consumption ratio	44: 56
International price of RSS3	Rs.10379/100 kg