

MONTHLY Rubber Statistical News



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The Trend

Natural Rubber (NR) Production in the country during November 2008 decreased to 95,550 tonnes as against the production of 109,480 tonnes during November 2007. The decline in production during October'08 and November'08 was a reflection of the higher production attained during the corresponding months of the previous year as a result of additional tapping days realized so as to compensate the loss in production during the first half of 2007-08. The cumulative production during the first eight months of the current financial year was 575,780 tonnes compared to 508,330 tonnes during the corresponding period of the previous year registering a growth of 13.3%. The provisional estimate of NR production for December'08 is 99,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during November'08 decreased to 73,290 tonnes from 75,825 tonnes during October'08. The total consu-

mption during April'08 to November'08 was 593,665 tonnes compared to 569,460 tonnes, registering a growth of 4.3 percent. The growth in consumption by the auto tyre sector during the first eight months of the year 2008-09 was 6.5% as against 6.2% during the same period of the previous year. The consumption provisionally estimated for December'08 is 66,000 tonnes.

The country imported 5,557 tonnes of NR during November'08 compared to 8,026 tonnes during November'07. The cumulative import of NR during the first eight months of the year 2008-09 was 62,162 tonnes as against 60,646 tonnes during the corresponding period of the previous year. Export of NR during November'08 was 4,087 tonnes as against 1,246 tonnes during November'07. The country exported 37,743 tonnes of NR during April'08 to November'08 as against 19,455 tonnes during the same period of the previous year. The appreciation of US dollar against Indian Rupee and higher

international price than the domestic price from April'08 to November'08 except for August'08 and September'08 augmented the export to almost double the total export during analogous period of the previous year. Stock of NR at the end of November '08 was 177,910 tonnes.

Production of Synthetic Rubber (SR) during November'08 decreased to 6,128 tonnes from 7,690 tonnes during October'08. The total production of SR during the first eight months of the year 2008-09 decreased to 65,074 tonnes compared to 69,208 tonnes during the same period of the previous year. Consumption of SR slightly increased to 24,510 tonnes during November'08 as against 24,275 tonnes during October'08. The cumulative consumption of SR during the first eight months of the current financial year increased to 197,350 tonnes as compared to 196,330 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year	RSS-5		RSS-4		RSS-3		Latex (60% drc)		ISNR 20		SMR 20	
	Domestic		International		Domestic		International		Domestic		International	
January	2008	9244	9432	10334	10296	11579	9303	10040				
February	"	9516	9687	10994	11216	12617	9565	10659				
March	"	10152	10354	11354	11703	12613	10150	10759				
April	"	10756	10965	11318	12313	12474	10683	10727				
May	"	11970	12248	12755	13731	13444	11629	12201				
June	"	12389	12708	13860	14383	15260	12340	13432				
July	"	13180	13340	13780	14772	15391	13141	13643				
August	"	13549	13782	12720	14033	13338	13145	12547				
September	"	13284	13536	13228	13658	13983	12560	12837				
October	"	8831	9074	9963	10886	10640	8659	9320				
November	"	7413	7681	8599	9230	10308	7393	8256				
December	"	6279	6488	6156	7502	7732	6075	5921				
January	2009	6874	7034	7449	9652	8885	6800	6922				

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	November 2008	November 2007	April 2008 to Nov. 2008	April 2007 to Nov. 2007	April 2007 to March 2008	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	72355	82215	411575	361215	583875	
Solid Block Rubber	9100	12000	73440	63190	100705	
Latex Concentrates (drc)	8615	9370	57005	50780	88305	
Others	5480	5895	33760	33145	52460	
Total	95550	109480	575780	508330	825345	13.3
Synthetic Rubber (SR)p						
Styrene Butadiene (SBR)	197	1263	7783	11195	16879	
Poly Butadiene(BR)	5790	6452	49088	49088	74045	
Others	141	1434	8203	8925	15362	
Total	6128	9149	65074	69208	106286	-6.0
Total NR & SR	101678	118629	640854	577538	931631	11.0
Consumption *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	50090	49085	408400	387935	577635	
Solid Block Rubber	11920	11885	102710	100240	155670	
Latex Concentrates (drc)	7520	7405	51205	50020	77715	
Others	3760	4150	31350	31265	50435	
Total	73290	72525	593665	569460	861455	4.3
Out of which Auto Tyre Manufacturers	40977	39460	344038	323147	495577	6.5
Synthetic Rubber (SR)p						
Styrene Butadiene (SBR)	9050	9585	76040	72320	110965	
Poly Butadiene(BR)	6060	6805	57170	58645	88205	
Others	9400	10115	64140	65365	97985	
Total	24510	26505	197350	196330	297155	0.5
Out of which Auto Tyre Manufacturers	14708	16088	128106	127000	191507	0.9
Total NR & SR	97800	99030	791015	765790	1158610	3.3
Out of which Auto Tyre Manufacturers	55685	55548	472144	450147	687084	4.9

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	November 2008 (1)	November 2007 (2)	April 2008 to Nov. 2008 (3)	April 2007 to Nov. 2007 (4)	April 2007 to March 2008 (5)
Reclaimed Rubber (RR)					
Production @	7295	7170	58585	54255	83075
Consumption	7255	7350	58140	54690	83165
Out of which Auto Tyre Manufacturers	2360	2448	19875	17800	27589
Stock with Manufacturers (end of month/year)	4080	3300			

@: indigenous purchase by manufacturers

Import/Export & Stock of NR & SR					
Import (p)					
Natural Rubber	5557	8026	62162	60646	86394
Synthetic Rubber	15320	15940	136445	126490	195705
Total NR & SR	20877	23966	198607	187136	282099
Export (p)					
Natural Rubber	4087	1246	37743	19455	60353

Stock at the end of November 2008			
(Metric tonnes)			
Natural Rubber			
With Growers	72140	Ribbed Smoked Sheet	123755
With Dealers & Processors	64025	Solid Block Rubber	22615
With Auto Tyre units©	29585	Latex(drc)	12025
With other manufacturing units	12160	Others	19515
Total	177910	Total	177910

©: including transit

Synthetic Rubber			
With Producers	11380		
With Auto Tyre units	20190	SBR	17150
With other manufacturing units	3850	Others	18270
Total	35420	Total	35420

p:provisional

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR TOTAL CONSUMPTION OF RUBBER DURING 2007-08P

Consumption Group	No. of manufacturers	Consumption (Tonnes)			Total
		Natural Rubber	Synthetic Rubber	Reclaimed Rubber	
A	1616	10519	1605	435	12559
B	1798	64910	11696	3854	80460
C	679	49712	9652	4434	63798
D	425	104610	41020	22661	168291
E	57	31423	4169	3942	39534
F	66	600281	229013	47839	877133
TOTAL	4641	861455	297155	83165	1241775

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR CONSUMPTION OF NATURAL RUBBER DURING 2007-08P

Consumption Group	No. of manufacturers	Consumption (Tonnes)
A	1935	13721
B	1686	61688
C	529	44010
D	391	115250
E	52	36736
F	48	590050
TOTAL	4641	861455

p: provisional

Note : A : 10 Tonnes and below B: above 10 Tonnes and upto & including 50 Tonnes

C : above 50 Tonnes and upto & including 100 Tonnes

D : above 100 Tonnes and upto & including 500 Tonnes

E : above 500 Tonnes and upto & including 1000 Tonnes

F : above 1000 Tonnes

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