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The Trend

Production of Natural Rubber (NR) in the country during October 2006 increased to 82,970 tonnes compared to 81,405 tonnes during October 2005. The total production during the first seven months of the current financial year was 465,180 tonnes compared to 422,090 tonnes during the corresponding period of the previous year recording a growth of 10.2%. The production provisionally estimated for November '06 is 95,500 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during October '06 marginally decreased to 69,305 tonnes from 69,580 tonnes during September '06. The cumulative consumption of NR during April '06 to October '06 was 473,285 tonnes as against 463,845 tonnes registering a growth of only

2.0%. The growth in consumption by the auto tyre sector during the first seven months of the year 2006-07 was 3.5% compared to 8.8% achieved during the same period of the previous year, whereas the non-tyre sector showed a slight growth of 0.3% as against 2.7% achieved during the same period of the previous year. The consumption provisionally estimated for November '06 is 70,000 tonnes.

The country imported 1,307 tonnes of NR during October '06 compared to 2,161 tonnes during October '05. The cumulative import of NR during the first seven months was 26,238 tonnes as against 34,564 tonnes during the corresponding period of the previous year. Export of NR during October '06 was 2,041 tonnes as against 11,372 tonnes during October '05. The cumulative export of NR during April '06

to October '06 increased to 49,548 tonnes as against 32,810 tonnes of NR exported during the same period of the previous year. Stock of NR at the end of October '06 was 65,620 tonnes.

Production of Synthetic Rubber (SR) in the country during October '06 increased nominally to 8,067 tonnes from 8,061 tonnes during September '06. Cumulative production of SR during first seven months of the year increased to 59,203 tonnes compared to 55,444 tonnes during the same period of the previous year. Consumption of SR decreased to 23,430 tonnes during October '06 as against 24,205 tonnes during September '06. The total consumption of SR during the first seven months of the current financial year increased to 158,285 tonnes as compared to 137,090 tonnes during the corresponding period of the previous year.

Price of Natural Rubber (Rupees per quintal)

Month/year		RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic	International	Domestic	International	Domestic	International
December	2005	6886	7666	8199	8699	6657	7472
January	2006	7360	8287	8986	9292	7145	7809
February	"	8045	9211	10067	11007	7941	8561
March	"	8069	9246	9933	11165	7978	8508
April	"	8634	9695	10481	11182	8482	8768
May	"	9841	10998	12177	12421	9418	9786
June	"	10692	12484	13189	13814	9966	10825
July	"	9821	11710	13350	13374	9464	10742
August	"	9182	10303	12408	10827	8828	10011
September	"	8169	8480	11120	8515	7869	8438
October	"	8709	8463	9976	9275	8286	8328
November	"	8260	7426	9359	8147	7860	7274
December	"	8615	7811	9374	8369	8208	7299

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	October 2006	October 2005	April 2006 to Oct. 2006	April 2005 to Oct. 2005	April 2005 to March 2006	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	62130	59600	336880	301400	566445	
Solid Block Rubber	8570	8575	55300	48120	92540	
Latex Concentrates (drc)	7950	8860	44600	45700	90950	
Pale Latex Crepes	150	240	905	1295	2555	
Others	4170	4130	27495	25575	50135	
Total	82970	81405	465180	422090	802625	10.2
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1313	1238	10359	10460	17602	
Poly Butadiene(BR)	5840	6426	40675	37506	67286	
Others	914	1053	8169	7478	12746	
Total	8067	8717	59203	55444	97634	6.8
Total NR & SR	91037	90122	524383	477534	900259	9.8
Consumption *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	48915	46395	332525	322260	561655	
Solid Block Rubber	8655	9475	71945	74220	115840	
Latex Concentrates (drc)	7480	6810	42295	41165	74670	
Pale Latex Crepes	200	195	1165	1295	2435	
Others	4055	3850	25355	24905	46510	
Total	69305	66725	473285	463845	801110	2.0
Out of which Auto Tyre Manufacturers	37303	37909	263773	254893	442921	3.5
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	8285	6350	59330	46560	80885	
Poly Butadiene(BR)	6430	5675	46590	39945	69080	
Others	8715	7620	52365	50585	87530	
Total	23430	19645	158285	137090	237495	15.5
Out of which Auto Tyre Manufacturers	14005	11401	100730	81543	141580	23.5
Total NR & SR	92735	86370	631570	600935	1038605	5.1
Out of which Auto Tyre Manufacturers	51308	49310	364503	336436	584501	8.3

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	October 2006 (1)	October 2005 (2)	April 2006 to Oct. 2006 (3)	April 2005 to Oct. 2005 (4)	April 2005 to March 2006 (5)
Reclaimed Rubber (RR)					
Production @	6725	6810	44975	44935	76645
Consumption	6445	6730	44965	44685	76535
Out of which Auto Tyre Manufacturers	1773	1857	13575	12894	21978
Stock with Manufacturers (end of month/year)	3675	3840			
@: indigenous purchase by manufacturers					
Import / Export & Stock of NR & SR					
Import (p)					
Natural Rubber	1307	2161	26238	34564	45285
Synthetic Rubber	16998	11295	100638	72153	132118
Total NR & SR	18305	13456	126876	106717	177403
Export (p)					
Natural Rubber	2041	11372	49548	32810	73830
Stock at the end of October 2006 (Metric tonnes)					
Natural Rubber					
With Growers		16025	Ribbed Smoked sheet		37120
With Dealers & Processors		19405	Solid Block Rubber		7110
With Auto Tyre units©		21739	Latex(drc)		8025
With other manufacturing units		8451	Pale Latex Crepe		410
			Others		12955
Total		65620	Total		65620
©: including transit					
Synthetic Rubber					
Producers		7270p			
With Auto Tyre units		16892	SBR		11709
With other manufacturing units		3118	Others		15571
Total		27280	Total		27280

p:provisional

LIST OF MANUFACTURERS WHOSE CONSUMPTION OF NATURAL RUBBER EXCEEDED 1000 TONNES DURING 2005 - 06

(The listing is done in descending order of consumption)

M 260319	MRF Ltd.,124 Greems Road ,Chennai-6,Tamil Nadu.
M 140051	Apollo Tyres Ltd.,6 th Floor,Cherupushpam Bldg,Shanmugham Road,Kochi-31,Kerala.
M 240006	JK Industries Ltd.,3,Bahadur Shah Zafar Marg, New Delhi-2
M 160017	Ceat Ltd.,463,Dr.Annie Besant Road,Mumbai-400025,Maharashtra.
M 210022	Birla Tyres,Shivam Chambers,53,Syed Amir Ali Avenue,Kolkata-19,West Bengal.
M 100009	Goodyear India Ltd., Ballabgarh-121004,Mathura Road., Faridabad, Haryana.
M 160311	Balkrishna Industries Ltd.,72,N.M.Joshi Marg,Mumbai-11,Maharashtra.
M 230114	Ralson (India) Ltd.,Ralson Nagar,G.T.Road,Ludhiana-3,Punjab.
M 230119	Metro Tyres Ltd.,B-27 Focal Point., Dhandari Kalan, Ludhiana,Punjab.
M 260130	TVS Srichakra Ltd.,Perumalpatti Road,Vellaripatti , Melur Taluk, Madurai,Tamil Nadu.
M 230221	Govind Rubber Ltd.,Jugiana,Ludhiana,Punjab.
M 160760	Goodyear South Asia Tyres (P)Ltd.,H-18,MIDC, Waluj, Aurangabad-431136 ,Maharashtra.
M 130017	Falcon Tyres Ltd.,KRS Road,Mettagalli , Mysore-16, Karnataka.
M 150160	Bridgestone India(P) Ltd., Kheda Growth Centre,P.O.Sagore,Dhar,Madhya Pradesh.
M 230230	Poddar Tyres Ltd., Poddar Nagar, Ludhiana,Punjab.
M 230204	Hindustan Tyre Company,G-3,Textile Colony,Indl.Area'A', Ludhiana-3,Punjab.
M 260127	Elgi Tread(India) Ltd.,Elgi House, 1789 Trichy Road,Coimbatore-45,Tamil Nadu
M 140044	Paragon Rubber Inds.,Kumaranalloor,Kottayam,Kerala.
M 010069	Hartex Rubber Ltd.,Plot No.106,Sri Venkateswara Co.op.Indl.Estate,Ballaram,Medak,Andhra Pradesh.
M 160932	Monotona Tyres Ltd.,Bhiwandi Wada Road, Thane, Maharastra.
M 130154	Kurlon Ltd.,Jalahalli Camp Road,Yeshwanthpur,Bangalore-22 ,Karnataka.
M 150022	Ralson Industries Ltd.,Plot No.3,New Indl.area,Mandideep Dist.Raisen, Madhya Pradesh.
M 130292	Ahuja Continental Ltd.,Bangalore,Karnataka.
M160797	Garware Elastomerics Ltd.,Plot.No.C- 2, MIDC,Wai,Satara Dt.,Maharashtra
M 290005	Bata India Ltd.,Batanagar,24 Parganas (S),West Bengal.
M 010336	Vilas Polymer Ltd.,312,Aminpur Road, Bachupally, R.R.Dt., Andhra Pradesh.
M 080048	Hindustan Rubbers(Silvassa),Village Kharadpada,Dadra & Nagar Haveli.
M 100401	Relaxo Footwears Ltd.,Plot No.327,MIE Bahadurgarh,Haryana.
M 260008	Sundaram Industries Ltd.,23,Usilampatti Road, Kochadai, Madurai-625016,Tamil Nadu.
M 141395	Rubfila International Ltd.,New Indl.Area,Menon Para Road,Kanjikode,Palakkad -678621, Kerala.
M 230777	Speedways Tyres Ltd.,Suchipind,Bye Pass, G.T.Road,Jalandhar, Punjab.
M 160676	Oriental Rubber Industries Ltd., Gat No.525, Koregaon Bhima, Shirur T.K., Maharashtra.
M 260909	Kanam Latex Inds (P)Ltd., West Peruvilai Pallavilai, Nagercoil-3, Tamil Nadu.
M 290036	Banik Rubber Industries,Jessore Road,Madhyamgram P.O.,24 Parganas(N), West Bengal.
M 130093	Preston India(P)Ltd., Peenya Indl.Area,Bangalore-58,Karnataka.
M 260325	TTK-LIG Ltd.,35 Old Trunk Road,Pallavaram,Chennai-43,Tamil Nadu.
M 260772	Paragon Polymer Products(P)Ltd.,Salem,Tamilnadu.
M 130316	Elastrex Polymers(P)Ltd.,Gangadharna Palya,Kasaba Hubli,Nelamangala(TQ), Bangalore-562123,Karnataka.
M 140486	Hindustan Latex Ltd.,Peroorkada,Thiruvananthapuram,Kerala.
M 100029	Enkay(India)Rubber Co.Ltd.,1 st Milestone,Basai Road,Gurgaon-122001,Haryana.
M 230440	Kohinoor India (P)Ltd.,Jalandhar,Punjab.
M 290782	Phoenix Yule Ltd.,P.O.Gayeshpur,Kalyani,Nadia Dt.,West Bengal-741234.
M 160622	Hartex Tubes Ltd.,Plot No.88 & 90, Vill Mondha,Hingna, Dt Nagpur, Maharashtra.
M 140537	Duroflex Coir Inds.(P) Ltd.,Chungom,Alappuzha,Kerala.
M 240009	Indag Rubber Ltd.,RIICO Indl Area,P.O.Bhiwadi,Alwar,Rajastan.
M 281046	Paradise Enterprises,Devaki Nagar,Kanpur,Uttar Pradesh.
M 290502	Elite India Rubber Products(P)Ltd.,64 C,Topsia Road,Kolkata-46,West Bengal.
M 280794	Azam Rubber (P)Ltd.AI-9,Sector 13,GIDA,Gorakhpur,Uttar Pradesh
M 010138	Century Fibre Plates (P) Ltd.,Bolaram, Ramachandrapuram HF, Hyderabad,Andhra Pradesh.
M 280811	Superking Manufacturers(Tyre) Pvt. Ltd.,28/2 A site Indl Area,Sahibabad,Ghaziabad,Uttar Pradesh.

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