

MONTHLY Rubber Statistical News



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Vol.65 • No.9 • February 2007

The Trend

Production of Natural Rubber (NR) in the country during December 2006 increased to 101,680 tonnes compared to 96,125 tonnes during December 2005. The cumulative production during the first three quarters of the current financial year was 662,385 tonnes as against the production of 611,720 tonnes recording a growth of 8.3 percent during the corresponding period of the previous year. The production provisionally estimated for January'07 is 96,500 tonnes.

Consumption of NR by the rubber goods manufacturing industry during December '06 decreased to 68,225 tonnes from 70,490 tonnes during November'06. The total consumption during the first three quarters of the current year was 612,000 tonnes as compared to 597,940 tonnes, registering a growth of 2.4 percent during the same period last year. The

rate of growth in consumption in the auto tyre manufacturing sector during April'06 to December'06 of the current year was 3.6 percent as against 8.9 percent attained during the same period last year, whereas the growth in the non-tyre sector was 0.8 percent compared to 2.6 percent in the same period of the previous year. The consumption provisionally estimated for January'07 is 68,000 tonnes.

India imported 12,517 tonnes of NR during December'06 compared to 1,520 tonnes during December'05. The total import during the first nine months of the current year was 44,408 tonnes as against 40,946 tonnes during the corresponding period of the previous year. The export of NR during December'06 was 923 tonnes compared to 9,613 tonnes during December'05. Cumulative export of NR during April'06 to December'06 of the current year was 51,286 tonnes

as against 54,863 tonnes during the same period of the previous year. Stock of NR at the end of December'06 was 140,920 tonnes.

Production of Synthetic Rubber (SR) in the country increased to 8,623 tonnes during December'06 from 8,359 tonnes during the previous month. The cumulative production of SR during April to December'06 has increased to 76,185 tonnes over the production of 72,177 tonnes during the corresponding period of the last year registering a growth of 5.6 percent. Consumption of SR decreased to 21,695 tonnes during December '06 from 23,595 tonnes during November'06. The total consumption of SR during the first nine months of the current year showed an increase of 15.1 percent to 203,575 tonnes as against 176,860 tonnes during the corresponding period of the previous year.

Price of Natural Rubber (Rupees per quintal)

Month/year		RSS 5	RSS 4	RSS 3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
February	2006	7913	8045	9211	10067	11007	7941	8561
March	"	7963	8069	9246	9933	11165	7978	8508
April	"	8508	8634	9695	10481	11182	8482	8768
May	"	9542	9841	10998	12177	12421	9418	9786
June	"	10218	10692	12484	13189	13814	9966	10825
July	"	9589	9821	11710	13350	13374	9464	10742
August	"	8911	9182	10303	12408	10827	8828	10011
September	"	7974	8169	8480	11120	8515	7869	8438
October	"	8507	8709	8463	9976	9275	8286	8328
November	"	8016	8260	7426	9359	8147	7860	7274
December	"	8294	8615	7811	9374	8369	8208	7299
January	2007	9132	9716	9319	10866	10377	9055	8556
February	"	9421	9757	10605	11225	12204	9190	9313

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	December 2006	December 2005	April 2006 to Dec. 2006	April 2005 to Dec. 2005	April 2005 to March 2006	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	78985	70685	488635	441770	566445	
Solid Block Rubber	9275	9595	73245	66655	92540	
Latex Concentrates (drc)	7930	10620	60470	65535	90950	
Pale Latex Crepes	285	325	1380	1880	2555	
Others	5205	4900	38655	35880	50135	
Total	101680	96125	662385	611720	802625	8.3
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1569	1387	13375	13098	17602	
Poly Butadiene(BR)	6400	6140	53365	49586	67286	
Others	654	1026	9445	9493	12746	
Total	8623	8553	76185	72177	97634	5.6
Total NR & SR	110303	104678	738570	683897	900259	8.0
Consumption *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	47875	48520	430635	418945	561655	
Solid Block Rubber	9625	8405	90740	90650	115840	
Latex Concentrates (drc)	6305	6265	55615	53915	74670	
Pale Latex Crepes	180	195	1540	1695	2435	
Others	4240	4160	33470	32735	46510	
Total	68225	67545	612000	597940	801110	2.4
Out of which Auto Tyre Manufacturers	39428	38854	342221	330332	442921	3.6
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	7660	6870	74410	59735	80885	
Poly Butadiene(BR)	6245	5615	59550	51200	69080	
Others	7790	7725	69615	65925	87530	
Total	21695	20210	203575	176860	237495	15.1
Out of which Auto Tyre Manufacturers	13362	12175	128538	105006	141580	22.4
Total NR & SR	89920	87755	815575	774800	1038605	5.3
Out of which Auto Tyre Manufacturers	52790	51029	470759	435338	584501	8.1

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	December 2006 (1)	December 2005 (2)	April 2006 to Dec. 2006 (3)	April 2005 to Dec. 2005 (4)	April 2005 to March 2006 (5)
Reclaimed Rubber (RR)					
Production @	6690	6290	58670	57800	76645
Consumption	6770	6410	58540	57610	76535
Out of which Auto Tyre Manufacturers	2087	1757	17689	16370	21978
Stock with Manufacturers (end of month/year)	3795	3780			
@: indigenous purchase by manufacturers					
Import / Export & Stock of NR & SR					
Import (p)					
Natural Rubber	12517	1520	44408	40946	45285
Synthetic Rubber	12550	10850	129793	95193	132118
Total NR & SR	25067	12370	174201	136139	177403
Export (p)					
Natural Rubber	923	9613	51286	54863	73830
Stock at the end of December 2006 (Metric tonnes)					
Natural Rubber					
With Growers		59015	Ribbed Smoked sheet		98535
With Dealers & Processors		36015	Solid Block Rubber		16050
With Auto Tyre units©		33975	Latex(drc)		9790
With other manufacturing units		11915	Pale Latex Crepe		530
			Others		16015
Total		140920	Total		140920
©: including transit					
Synthetic Rubber					
Producers		7840p			
With Auto Tyre units		17004	SBR		14050
With other manufacturing units		3286	Others		14080
Total		28130	Total		28130

p:provisional

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR TOTAL CONSUMPTION OF RUBBER DURING 2005-06p

Consumption Group	No. of Manufacturers	CONSUMPTION (Tonnes)			
		Natural Rubber	Synthetic Rubber	Reclaimed Rubber	Total
A	1838	10573	2638	681	13892
B	1861	66825	16077	4135	87037
C	641	42439	11805	4924	59168
D	388	98940	41680	20523	161143
E	50	31129	4269	2421	37819
F	62	551204	161026	43851	756081
Total	4840	801110	237495	76535	1115140

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR CONSUMPTION OF NATURAL RUBBER(NR) DURING 2005-06p

Consumption Group	No. of Manufacturers	Consumption of NR (Tonnes)	% share of Consumption
A	2106	12970	1.6
B	1797	69564	8.7
C	491	40138	5.0
D	350	101825	12.7
E	46	32900	4.1
F	50	543713	67.9
Total	4840	801110	100.0

Note:- A: 10 tonnes and below, B: above 10 tonnes and upto and including 50, C: above 50 tonnes and upto and including 100, D: above 100 tonnes and upto and including 500, E: above 500 tonnes and upto and including 1000, F: above 1000 tonnes.

p: Provisional.