

MONTHLY Rubber Statistical News



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The Trend

Production of Natural Rubber (NR) in the country during August 2007 decreased to 60,850 tonnes compared to 74,495 tonnes during August 2006. The cumulative production during the first five months of the current fiscal year was 244,070 tonnes as against 308,660 tonnes during the corresponding period of the previous year, recording a negative growth of 20.9%. The fall in production was due to heavy rain, scarcity of tappers in the rubber growing belts in Kerala caused by viral fever and abnormal leaf fall that affected about 50% of the rubber trees in Kerala. The production provisionally estimated for September'07 is 65,000 tonnes.

Consumption of NR during August'07 increased to 75,105 tonnes as against 72,070 tonnes during July'07. The total consumption for the first five months of the current year increased to 347,915 tonnes as

against 334,400 tonnes during the same period last year, registering a growth of 4.0%. The growth in consumption in the auto tyre manufacturing sector during the first five months of the current year reflected a growth of 5.8% as against 3.4% achieved during the same period of the previous year. The increase in consumption was due to the growth in production of truck/bus tyres and passenger car tyres. The consumption provisionally estimated for September'07 is 75,000 tonnes.

Import of NR in the country during August'07 was 6,266 tonnes compared to 2,693 tonnes during August'06. The cumulative import of NR for the first five months was 34,194 tonnes as against 26,647 tonnes during the same period of the previous year. The country exported 1,233 tonnes of NR during August'07 as compared to 10,226 tonnes during August'06. The total export of NR

during April'07 to August'07 was 15,965 tonnes compared to 41,335 tonnes during the corresponding period of the previous year. Stock of NR at the end August'07 was 81,925 tonnes.

Production of Synthetic Rubber (SR) during August'07 marginally increased to 8,570 tonnes from 8,142 tonnes during July'07. The cumulative production of SR during April'07 to August'07 decreased to 41,318 tonnes as against 42,369 tonnes during the same period of the previous year. Consumption of SR slightly increased to 24,480 tonnes during August'07 as against 24,175 tonnes during July'07. The total consumption of SR during the first five months of the current year recorded an increase of 6.8% to 118,195 tonnes as compared to 110,650 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year	RSS-5	RSS-4	RSS-3	Latex (60% drc)		ISNR 20	SMR 20
	Domestic		International	Domestic	International	Domestic	International
October 2006	8507	8709	8463	9976	9275	8286	8328
November "	8016	8260	7426	9359	8147	7860	7274
December "	8294	8615	7811	9374	8369	8208	7299
January 2007	9132	9716	9319	10866	10377	9055	8556
February "	9421	9757	10605	11225	12204	9190	9313
March "	8933	9057	10050	10753	12095	8819	9157
April "	8877	8979	9870	10983	11503	8856	9139
May "	8564	8685	9638	10395	10611	8522	9127
June "	7980	8093	9226	10127	9748	7920	8774
July "	7796	7943	8420	9440	8790	7805	8237
August "	8499	8742	8690	10375	9228	8470	8498
September "	8577	8856	8737	10104	9733	8351	8587
October "	9210	9424	9130	10496	9877	8984	8907

Note: Domestic price refers to Kottayam market, International price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	August 2007	August 2006	April 2007 to August 2007	April 2006 to August 2006	April 2006 to March 2007	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	43040	53440	166375	221925	612735	
Solid Block Rubber	7950	9250	32625	37430	98500	
Latex Concentrates (drc)	5840	7750	25445	29450	86780	
Pale Latex Crepes	105	160	470	620	2055	
Others	3915	3895	19155	19235	52825	
Total	60850	74495	244070	308660	852895	-20.9
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1212	877	6195	5281	12285	
Poly Butadiene(BR)	6350	5330	30190	29215	71730	
Others	1008	1423	4933	7873	15498	
Total	8570	7630	41318	42369	99513	-2.5
Total NR & SR	69420	82125	285388	351029	952408	-18.7
Consumption*						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	54865	50620	234680	236035	561580	
Solid Block Rubber	10765	11770	65295	51400	132755	
Latex Concentrates (drc)	6140	5590	29395	28790	76190	
Pale Latex Crepes	130	155	905	785	2170	
Others	3205	3180	17640	17390	47610	
Total	75105	71315	347915	334400	820305	4.0
Out of which Auto Tyre Manufacturers	42067	39179	200805	189736	462081	5.8
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	9270	9515	43585	41675	98170	
Poly Butadiene(BR)	7260	7250	37580	33080	79900	
Others	7950	7285	37030	35895	92760	
Total	24480	24050	118195	110650	270830	6.8
Out of which Auto Tyre Manufacturers	16143	15644	78013	71484	170809	9.1
Total NR & SR	99585	95365	466110	445050	1091135	4.7
Out of which Auto Tyre Manufacturers	58210	54823	278818	261220	632890	6.7

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	August 2007 (1)	August 2006 (2)	April 2007 to August 2007 (3)	April 2006 to August 2006 (4)	April 2006 to March 2007 (5)
Reclaimed Rubber (RR)					
Production @	6725	6455	33150	31520	78495
Consumption	6665	6405	33255	32015	78435
Out of which Auto Tyre Manufacturers	2125	2024	10400	9839	23714
Stock with Manufacturers (end of month/year)	3630	3170			

@: indigenous purchase by manufacturers

Import/Export & Stock of NR & SR					
Import (p)					
Natural Rubber	6266	2693	34194	26647	89699
Synthetic Rubber	16905	14935	76865	64550	171998
Total NR & SR	23171	17628	111059	91197	261697
Export (p)					
Natural Rubber	1233	10226	15965	41335	56545

Stock at the end of August 2007			
(Metric tonnes)			
Natural Rubber			
With Growers	22045	Ribbed Smoked sheet	44220
With Dealers & Processors	18745	Solid Block Rubber	10080
With Auto Tyre units©	32736	Latex(drc)	9795
With other manufacturing units	8399	Pale Latex Crepe	470
		Others	17360
Total	81925	Total	81925

©: including transit

Synthetic Rubber			
With Producers	6420 ^p		
With Auto Tyre units	17119	SBR	13110
With other manufacturing units	2861	Others	13290
Total	26400	Total	26400

p:provisional

STATEWISE CONSUMPTION OF ALL KINDS OF RUBBER-2006-07(p)

(Tonnes)					
SL No	STATE/UNION TERRITORY	NR	SR	RR	TOTAL
1	ANDHRAPRADESH	33792	17163	6440	57395
2	BIHAR	#	#	#	#
3	DELHI	16643	1896	1164	19703
4	GOA	34606	7267	1078	42951
5	GUJARAT	60193	16762	2337	79292
6	HARYANA	48297	10297	1645	60239
7	JHARKAND	1203	286	155	1644
8	KARNATAKA	57202	19523	7143	83868
9	KERALA	126809	50572	8440	185821
10	MADHYAPRADESH**	33901	20055	3071	57027
11	MAHARASHTRA	106654	39998	12689	159341
12	ORISSA	33981	8369	262	42612
13	PONDICHERRY	1884	1859	105	3848
14	PUNJAB*	78794	12760	15588	107142
15	RAJASTHAN	55294	15263	1952	72509
16	TAMILNADU	64731	30060	8717	103508
17	UTTARPRADESH++	30588	7769	4036	42393
18	WEST BENGAL	31955	10737	3542	46234
19	OTHERS	3778	194	71	4043
	TOTAL	820305	270830	78435	1169570

p:provisional

NR- NATURAL RUBBER

#: included in Jharkand

**: including Chattisgarh

SR- SYNTHETIC RUBBER

*:including Chandigarh

RR- RECLAIMED RUBBER

++: including Uttaranchal

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