



The Trend

Production of Natural Rubber (NR) in the country during June 2006 increased to 57,610 tonnes as against 49,625 tonnes during June 2005. The cumulative production during the first quarter of the current year was 168,665 tonnes compared to 151,125 tonnes during the corresponding period of the previous year registering a growth of 11.6% due to favourable weather conditions and higher price. The production provisionally estimated for July'06 is 60,000 tonnes

Consumption of NR by the rubber goods manufacturing industry in the country during June'06 marginally increased to 65,585 tonnes from 65,005 tonnes during May'06. The total consumption for the first quarter of the current year increased

to 194,440 tonnes as compared to 192,255 tonnes registering a growth of only 1.1%. The growth in consumption in the auto tyre manufacturing sector during the first quarter of the current year was 3.4% as against 8.1% attained during the same period of the previous year. The consumption provisionally estimated for July'06 is 67,500 tonnes.

Rubber goods manufacturing industry in the country imported 6,437 tonnes of NR during June'06 as against 9,299 tonnes during June'05. The total import during the first quarter was 16,387 tonnes as against 21,551 tonnes during the corresponding period of the previous year. Export of NR during June'06 was 9,901 tonnes compared to 732 tonnes during June'05. The cumulative export of NR

during the first quarter was 22,764 tonnes compared to 1,509 tonnes during the same period of the previous year. Stock of NR at the end of June'06 was 63,360 tonnes.

Production of Synthetic Rubber (SR) during June'06 decreased to 8,570 tonnes from 9,040 tonnes during May'06. The total production of SR during April'06 to June'06 increased to 26,525 tonnes as against 23,032 tonnes during the same period of the previous year. Consumption of SR increased to 22,520 tonnes during June'06 as against 20,860 tonnes during May'06. The total consumption of SR during the first quarter of the current year was 63,420 tonnes as against 57,760 tonnes during the corresponding period of the previous year.

Price of Natural Rubber (Rupees per quintal)

Month/year		RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic	International	Domestic	International	Domestic	International
August	"	6084	7053	7079	7741	5577	6241
September	"	6034	7447	6958	8108	5898	6905
October	"	6555	7644	7651	8637	6378	7342
November	"	6566	7366	7605	8389	6360	7182
December	"	6886	7666	8199	8699	6657	7472
January	2006	7360	8287	8986	9292	7145	7809
February	"	8045	9211	10067	11007	7941	8561
March	"	8069	9246	9933	11165	7978	8508
April	"	8634	9695	10481	11182	8482	8768
May	"	9841	10998	12177	12421	9418	9786
June	"	10692	12484	13189	13814	9966	10825
July	"	9821	11710	13350	13374	9464	10742
August	"	9182	10303	12408	10827	8828	10011

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	June 2006 (1)	June 2005 (2)	April 2006 to June 2006 (3)	April 2005 to June 2005 (4)	April 2005 to March 2006 (5)	Percentage increase (+)/ decrease(-) of (3) & (4) (6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	41395	34930	120925	108275	569490	
Solid Block Rubber	7060	5530	18585	15705	90510	
Latex Concentrates (drc)	5300	5375	17095	15350	84935	
Pale Latex Crepes	85	180	330	490	2555	
Others	3770	3610	11730	11305	55135	
Total	57610	49625	168665	151125	802625	11.6
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1606	1592	4834	4510	17602	
Poly Butadiene(BR)	5530	5250	17855	15300	67286	
Others	1434	1070	3836	3222	12746	
Total	8570	7912	26525	23032	97634	15.2
Total NR & SR	66180	57537	195190	174157	900259	12.1
Consumption *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	43700	43555	136555	134715	561655	
Solid Block Rubber	12580	11685	30000	30330	115840	
Latex Concentrates (drc)	5970	6310	17055	16795	74670	
Pale Latex Crepes	115	175	470	515	2435	
Others	3220	3020	10360	9900	46510	
Total	65585	64745	194440	192255	801110	1.1
Out of which Auto Tyre Manufacturers	37295	35903	111781	108086	442921	3.4
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	8325	6730	23685	19320	80885	
Poly Butadiene(BR)	7050	5525	19175	16855	69080	
Others	7145	6860	20560	21585	87530	
Total	22520	19115	63420	57760	237495	9.8
Out of which Auto Tyre Manufacturers	14623	11461	40358	34704	141580	16.3
Total NR & SR	88105	83860	257860	250015	1038605	3.1
Out of which Auto Tyre Manufacturers	51918	47364	152139	142790	584501	6.5

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	June 2006 (1)	June 2005 (2)	April 2006 to June 2006 (3)	April 2005 to June 2005 (4)	April 2005 to March 2006 (5)
Reclaimed Rubber (RR)					
Production @	6080	6325	18950	19275	76645
Consumption	6290	6210	19230	19065	76535
Out of which Auto Tyre Manufacturers	1831	1869	5736	5370	21978
Stock with Manufacturers (end of month/year)	3385	3800			
@: indigenous purchase by manufacturers					
Import / Export & Stock of NR & SR					
Import (p)					
Natural Rubber	6437	9299	16387	21551	45285
Synthetic Rubber	14655	9425	36770	27210	132118
Total NR & SR	21092	18724	53157	48761	177403
Export (p)					
Natural Rubber	9901	732	22764	1509	73830
Stock at the end of June 2006 ((Metric tonnes)					
Natural Rubber					
With Growers		10025	Ribbed Smoked sheet		32360
With Dealers & Processors		12635	Solid Block Rubber		10030
With Auto Tyre units©		34580	Latex(drc)		8175
With other manufacturing units		6120	Pale Latex Crepe		490
			Others		12305
Total		63360	Total		63360
©: including transit					
Synthetic Rubber					
Producers		7560p			
With Auto Tyre units		15370	SBR		9785
With other manufacturing units		2670	Others		15815
Total		25600	Total		25600

p:provisional

Value of Rubber Products Exported (Rs. Crores)

Products	2000-01	2001-02	2002-03	2003-04	2004-05p	2005-06p
1. Automobile tyres and tubes including tyre retreading materials	1164.75	1165.54	1242.04	1475.84	1752.69	1966.50
2. Beltings	96.83	108.34	139.40	223.62	259.95	240.00
3. Cycle tyres and tubes	210.01	207.21	267.33	292.83	217.12	205.00
4. Hoses	22.87	40.27	54.17	76.55	110.00	115.00
5. Hygienic, medical & surgical articles including gloves	188.92	149.00	211.90	220.43	206.10	210.00
6. Rubber footwear	—	—	—	—	—	—
7. Rubber-soled footwear with canvas upper	87.32*	124.41*	131.49*	317.06*	331.50*	304.37*
8. Rubber coats & aprons for textile industry	15.43	15.85	21.15	23.81	31.97	25.00
9. Rubber sheetings	69.34	58.79	94.57	132.29	166.11	185.00
10. Others	244.66	295.59	366.26	436.64	530.79	582.00
Total	2100.13	2165.01	2528.31	3199.07	3606.23	3832.87

* - including rubber footwear.

Source : CAPEXIL, Kolkata and Council for Leather Exports, Chennai.

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Price: Rs.180/- postage Rs.36/- for Registered Parcel

(Payment may be done in the form of DD, cheque or money order taken in favour of
" The Secretary, Rubber Board", payable at Kottayam or directly by cash).

For direct purchase and more details, contact: The Joint Director, Statistics & Planning Department,
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