

rubber statistical news

Issued Monthly by the Rubber Board Kottayam - 686 002 Kerala India



VOL. 64 No. 11

April 2006

The Trend

Production of Natural Rubber (NR) in the country during February 2006 increased to 51,505 tonnes compared to 38,205 tonnes during February 2005 recorded a growth of 35 percent due to conducive weather conditions and higher price. The cumulative production of NR during the first eleven months of the financial year 2005-06 was 756,735 tonnes depicting a growth of 6.9% as compared to 708,115 tonnes during the corresponding period of the previous year. The production provisionally estimated for March'06 is 46,000 tonnes.

There was a decrease in consumption of NR during February'06 to 66,670 tonnes from 67,945 tonnes during January'06. The total consumption of NR by the rubber goods industry during April'05 to February'06 was 732,555 tonnes as compared to 691,095 tonnes achieved a growth of 6.0 percent during the same period last year. The growth in consumption in the auto tyre manufacturing sector during the first eleven months of the year 2005-06 was 9.2 percent as against 7.2 percent attained during the same period of the previous year, where as the growth in the non-tyre sector was 2.3 percent compared to 2.2 percent in the same period of the previous year. The consumption provisionally estimated for March'06 is 69,000 tonnes.

Import of NR during February'06 was 881 tonnes as against

6546 tonnes during February'05. The total import during the first eleven months of the year 2005-06 was 42,428 tonnes as against 64,943 tonnes during the corresponding period of the previous year. The export of NR during February'06 was 5850 tonnes compared to 1735 tonnes during February'05. The cumulative export of NR for the first eleven months of the year 2005-06 was 65,383 tonnes as against 43,792 tonnes during the same period of the previous year. Stock of NR at the end February'06 was 117,380 tonnes.

Production as well as consumption of Synthetic Rubber (SR) in the country decreased during February 2006. Production of SR decreased to 8015 tonnes during February'06 from 8305 tonnes during January'06. The total production of SR during April'05 to February'06 has increased to 88,814 tonnes over the production of 85,220 tonnes during the corresponding period of the last year recording 4.2 percent growth. Consumption of SR decreased to 19115 tonnes during February'06 from 20,060 tonnes during January'06. The cumulative consumption of SR during the first eleven months of the year 2005-06 was 216,035 tonnes as compared to 205,870 tonnes registering a growth of 4.9 percent. .

The trend in the prices of different grades of NR at Kottayam market for the period from April'05 to April'06 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496
September	2005	6364	6242	6142	6034	5734	6958	5702
October	2005	6906	6806	6706	6555	6327	7651	6196
November	2005	6923	6823	6723	6566	6344	7605	6281
December	2005	7244	7144	7044	6886	6671	8199	6561
January	2006	7742	7633	7528	7360	7171	8986	7022
February	2006	8394	8292	8179	8045	7913	10067	7758
March	2006	8435	8313	8219	8069	7963	9933	7843
Average	2005-06	7036	6932	6831	6699	6494	7879	6318
April	2006	8960	8866	8772	8634	8508	10481	8341

(Metric Tonnes)						
	Feb.2006	Feb. 2005	April 2005 to Feb. 2006	April 2004 to Feb. 2005	April 2004 to Mar. 2005	Percentage increase (+)/ decrease (-) during Apr.2005 to Feb. 2006 compared to Apr. 2004 to Feb. 2005
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	8860	6560	83420	78630	84275	
Latex Concentrates (DRC)	7845	6230	77775	73345	78795	
Pale Latex Crepes	180	160	2380	1960	2070	
RSS	29895	21680	542245	505860	532155	
Others	4725	3575	50915	48320	52370	
Total	51505	38205	756735	708115	749665	(+) 6.9
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1445	1604	15802	16901	18893	
Poly butadiene (BR)	5620	4780	60936	57972	63762	
Others	950	904	12076	10347	11554	
Total	8015	7288	88814	85220	94209	(+) 4.2
Total NR & SR	59520	45493	845549	793335	843874	(+) 6.6
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	8080	8530	106680	106955	117130	
Latex Concentrates (DRC)	6875	6685	67200	65165	71880	
Pale Latex Crepes	200	180	2100	2005	2210	
RSS	47010	43755	514385	476755	519855	
Others	4505	4355	42190	40215	44330	
Total	66670	63505	732555	691095	755405	(+) 6.0
Out of which Auto Tyre Manufacturers	35375	32607	404294	370240	406226	(+) 9.2
SYNTHETIC RUBBER						
SBR	6520	5905	73400	69300	75610	
BR	5475	5085	62220	58135	64620	
Others	7120	7585	80415	78435	84420	
Total	19115	18575	216035	205870	224650	(+) 4.9
Out of which Auto Tyre Manufacturers	11089	10656	128122	120208	131267	(+) 6.6
Total NR & SR	85785	82080	948590	896965	980055	(+) 5.8
Out of which Auto Tyre Manufacturers	46464	43263	532416	490448	537493	(+) 8.6

* Indigenous and imported

		(Metric Tonnes)				
		Feb. 2006	Feb. 2005	April 2005 to Feb. 2006	April 2004 to Feb. 2005	April 2004 to March 2005
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		881	6546	42428	64943	69422 ^R
SYNTHETIC RUBBER						
SBR		4835	3113	54805	49396	52449
BR		2370	623	12924	6530	7475
Others		4235	3717	51039	48145	53171
Total		11440	7453	118768	104071	113095
Total NR & SR		12321	13999	161196	169014	182517

EXPORT OF NR (P)

5850	1735	65383	43792	46150 ^R
------	------	-------	-------	--------------------

STOCK AT THE END OF FEBRUARY 2006

NATURAL RUBBER		(Tonnes)		(Tonnes)
With Growers	32865	Ribbed Smoked Sheets	65250	
With Dealers & Processors	30140	Estate Brown crepes and remilled crepes	8825	
		Latex (drc)	13690	
With Auto tyre units (C)	43950	Pale latex crepes	690	
With Other manufacturing units (C)	10425	Block Rubber	11500	
		Scraps (drc)	17220	
		Other grades	205	
Total	117380	Total	117380	
	(Rounded)			
	(C: including transit)			

SYNTHETIC RUBBER

Producers	5905 ^P	SBR	8180
Auto Tyre units	16917	Others	16825
Other manufacturing units	2183		
Total	25005	Total	25005

RECLAIMED RUBBER

	Feb. 2006	Feb. 2005	April 2005 to Feb. 2006	April 2004 to Feb. 2005	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	5950	5640	70240	66870	73060
Consumption	6120	5750	70165	66780	72905
Out of which Auto Tyre Manufacturers	1821	1660	20243	18092	19908
Stock with Manufacturers (end of month/year)	3695	3490			3555

@ Indigenous purchase by manufacturers

P - Provisional R - Revised

AUTOMOBILE PRODUCTION & EXPORT TRENDS

Category	Production (In '000 Nos)					Export (In '000Nos)				
	2001-02	2002-03	2003-04	2004-05	2005-06	2001-02	2002-03	2003-04	2004-05	2005-06
M&HCVs	97	121	166	215	219	5	6	8	14	14
LCVs	66	83	109	139	172	7	6	10	16	26
Total CVs	163	204	275	354	391	12	12	18	30	40
Passenger Cars	500	557	783	961	1046	49	70	125	161	170
Utility Vehicles	106	115	146	182	196	3	1	3	5	5
MPVs	64	51	61	67	67	1	1	1	1	1
Toatal Passenger Vehicles	670	723	990	1210	1309	53	72	129	167	176
Scooters	937	848	935	988	1020	28	33	54	61	84
Motor Cycles	2906	3876	4355	5194	6201	57	124	187	277	386
Mopeds	427	352	333	348	380	19	23	24	28	43
Total Two Wheelers	4270	5076	5623	6530	7601	104	180	265	366	513
Three Wheelers	213	277	356	374	434	16	43	68	67	77
Grand Total	5316	6280	7244	8468	9735	185	307	480	630	806

M&HCVs : Medium and Heavy Commercial Vehicles

LCVs : Light Commercial Vehicles

MPVs : Multi Purpose Vehicles

Source : Society of Indian Automobile Manufacturers, New Delhi