

rubber statistical news

Issued Monthly by the Rubber Board Kottayam - 686 002 Kerala India



VOL. 64 No. 3

August 2005

The Trend

Natural Rubber (NR) production in India during June 2005 slightly increased to 49,625 tonnes compared to 49,205 tonnes in June 2004. The cumulative production during the first quarter of the current year was 151,125 tonnes increased by 4.9 percent over the production during the corresponding period of the previous year. The production provisionally estimated for July'05 is 53,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during June'05 marginally decreased to 64,745 tonnes from 64,950 tonnes during May'05. The total consumption for the first quarter of the current financial year was 192,255 tonnes as against 182,355 tonnes registering a growth of 5.4 percent during the same period last year. The growth in consumption in the auto tyre manufacturing sector during the first quarter of the current year was 8.1 percent as against 10.4 percent during the same period of the previous year. The consumption provisionally estimated for July'05 is 68,000 tonnes.

Import of NR in the country was 9,391 tonnes of NR during June'05 as compared to 7,788 tonnes during June'04. The cumulative import during the first quarter

of the current year was 21,819 tonnes as against 19,190 tonnes during the corresponding period of the previous year. The export of NR during June'05 was 732 tonnes compared to 1,714 tonnes during June'04. The total export of NR for the first quarter of the current year was 1509 tonnes as against 5,015 tonnes during the same period of the previous year. Stock of NR at the end of June'05 was 85,790 tonnes.

Production of Synthetic Rubber (SR) during June'05 increased to 7,942 tonnes from 7,320 tonnes during May'05. The total production of SR during the first quarter of the current year slightly decreased to 23,112 tonnes as against 23,329 tonnes during the same period of the previous year. Consumption of SR slightly decreased to 19,115 tonnes during June'05 from 19,250 tonnes during May'05. The total consumption of SR during the first quarter of the current year showed an increase of 4.1 percent to 57,760 tonnes as against 55,485 tonnes during the corresponding period of the previous year.

The trend in the prices of different grades of NR at Kottayam market for the period from August'04 to August'05 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
August	2004	5982	5882	5782	5572	5358	6999	5142
September	2004	5592	5492	5392	5163	4976	6429	4850
October	2004	5616	5516	5416	5277	5101	6681	5071
November	2004	5571	5471	5371	5207	5043	6822	5104
December	2004	5519	5419	5319	5188	4995	6675	4969
January	2005	5668	5568	5468	5311	5152	6840	5122
February	2005	5524	5424	5324	5149	5008	6805	4999
March	2005	5795	5695	5595	5447	5338	6752	5290
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496

(Metric Tonnes)						
	June.2005	June. 2004	April 2005 to June 2005	April 2004 to June 2004	April 2004 to Mar. 2005	Percentage increase (+)/ decrease (-) during Apr.2005 to June 2005 compared to Apr. 2004 to June 2004
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	5530	5520	15705	16285	84275	
Latex Concentrates (DRC)	5375	4310	15350	11575	78795	
Pale Latex Crepes	180	170	490	450	2070	
RSS	34930	35655	108275	104900	532155	
Others	3610	3550	11305	10845	52370	
Total	49625	49205	151125	144055	749665	(+) 4.9
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1577	1551	4467	4800	18893	
Poly butadiene (BR)	5250	5400	15300	15217	63762	
Others	1115	971	3345	3312	11554	
Total	7942	7922	23112	23329	94209	(-) 0.9
Total NR & SR	57567	57127	174237	167384	843874	(+) 4.1
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	11685	11100	30330	27380	117130	
Latex Concentrates (DRC)	6310	5490	16795	16540	71880	
Pale Latex Crepes	175	160	515	525	2210	
RSS	43555	43075	134715	128530	519855	
Others	3020	2815	9900	9380	44330	
Total	64745	62640	192255	182355	755405	(+) 5.4
Out of which Auto Tyre Manufacturers	35901	34464	108123	99982	406226	(+) 8.1
SYNTHETIC RUBBER						
SBR	6730	6610	19320	18710	75610	
BR	5525	5680	16855	16285	64620	
Others	6860	6900	21585	20490	84420	
Total	19115	19190	57760	55485	224650	(+) 4.1
Out of which Auto Tyre Manufactures	11466	11557	34714	32488	131267	(+) 6.9
Total NR & SR	83860	81830	250015	237840	980055	(+) 5.1
Out of which Auto Tyre Manufactures	47367	46021	142837	132470	537493	(+) 7.8

* Indigenous and imported

		(Metric Tonnes)				
		June. 2005	June. 2004	April 2005 to June. 2005	April 2004 to June. 2004	April 2004 to March 2005
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		9391	7788	21819	19190	68718
SYNTHETIC RUBBER						
SBR		4080	3810	12570	11866	52449
BR		535	518	1975	1882	7475
Others		4810	4188	12665	12104	53171
Total		9425	8516	27210	25852	113095
Total NR & SR		18816	16304	49029	45042	181813
EXPORT OF NR (P)		732	1714	1509	5015	46169

STOCK AT THE END OF JUNE 2005

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	13850		Ribbed Smoked Sheets	25015	
With Dealers & Processors	26705		Estate Brown crepes and remilled crepes	10500	
			Latex (drc)	8830	
With Auto tyre units (C)	36212		Pale latex crepes	270	
With Other manufacturing units (C)9023	9023		Block Rubber	19780	
			Scraps (drc)	21200	
			Other grades	195	
Total	85790		Total	85790	
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER

Producers	5715 ^P	SBR	8680
Auto Tyre units	13307	Others	16840
Other manufacturing units	6498		
Total	25520	Total	25520

RECLAIMED RUBBER

	June 2005	June 2004	April 2005 to June 2005	April 2004 to June 2004	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	6325	6055	19245	18170	73060
Consumption	6210	6015	19065	18015	72905
Out of which Auto Tyre Manufacturers	1872	1727	5385	4741	19908
Stock with Manufacturers (end of month/year)	3800	3615			3555

@ Indigenous purchase by manufactures

P - Provisional

VALUE OF NATURAL RUBBER IMPORTED FROM VARIOUS COUNTRIES**('000 Rs)**

Country	1995-96	1996-97	1997-98	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04	2004-05P
China	56016	--	2614	5745	4975	17	767	--	2214	294
Indonesia	70181	17928	119429	88911	53004	27960	181686	167159	330766	687207
Malaysia	1141140	325100	423509	199578	94027	90242	566886	277285	1062183	1492830
Myanmar	7837	--	12902	44422	20161	6926	35536	2091	10487	29284
Singapore	317905	82858	26832	84364	29499	18177	62030	35129	12808	28398
Sri Lanka	214590	216554	87125	41458	46717	13774	22253	17988	20402	142226
Thailand	906974	331804	524961	371530	247477	87944	502364	401996	632631	1560240
Vietnam	--	--	5051	14658	60467	30736	40077	64761	84650	102830
Others	69780	30128	14196	60996	16877	28057	33048	26595	45250	19212
Total	2784423	1004372	1216619	911662	573204	303833	1444647	993004	2201391	4062521

Source : "Monthly Statistics of Foreign Trade of India", published by DGCI & S, Kolkata.