

rubber statistical news

Issued Monthly by the Rubber Board Kottayam - 686 002 Kerala India



VOL. 64 No. 7

December 2005

The Trend

Production of Natural Rubber (NR) in the country during October 2005 increased to 81,405 tonnes over the production of 75,395 tonnes during October 2004. The cumulative production during the first seven months of the current financial year was 422,090 tonnes at a growth of 3.1 percent over the production during the corresponding period of the previous year. The production provisionally estimated for November '05 is 94,000 tonnes.

Consumption of NR during October '05 marginally increased to 66,725 tonnes from 66,135 tonnes during September '05. The total consumption during April to October '05 was 463,845 tonnes as compared to 437,810 tonnes registering a growth of 5.9 percent during the same period last year. The growth in consumption in the auto tyre manufacturing sector during the first seven months of the current year achieved a growth 8.8 percent as against 9.1 percent achieved during the same period of the previous year, where as the non-tyre sector growth was 2.6 percent compared to 2.3 percent in the same period of the previous year. The consumption provisionally estimated for November '05 is 67,000 tonnes

Import of NR in the country during October '05 was 2,682 tonnes as compared to 4,169 tonnes during October '04. The total import during the first seven

months of the current year was 39,026 tonnes as against 43,940 tonnes during the corresponding period of the previous year. The export of NR during October '05 was 11,337 tonnes compared to 10,634 tonnes during October '04. The export of NR for the first seven months of the current year was 32,775 tonnes as against 23,969 tonnes during the same period of the previous year. Stock of NR at the end of October '05 was 75,210 tonnes.

Synthetic Rubber (SR) Production in the country increased to 8,757 tonnes during October '05 from 7,830 tonnes during the previous month. The cumulative production of SR during April to October '05 has increased to 55,659 tonnes over the production of 54,293 tonnes during the corresponding period of the last year registering a growth of 2.5 percent. Consumption of SR slightly increased to 19,645 tonnes during October '05 from 19,605 tonnes during September '05. The total consumption of SR during the first seven months of the current year showed an increase of 5.4 percent to 137,090 tonnes as against 130,070 tonnes during the corresponding period of the previous year.

The trend in the prices of different grades of NR at Kottayam market for the period from December '04 to December '05 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
December	2004	5519	5419	5319	5188	4995	6675	4969
January	2005	5668	5568	5468	5311	5152	6840	5122
February	2005	5524	5424	5324	5149	5008	6805	4999
March	2005	5795	5695	5595	5447	5338	6752	5290
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496
September	2005	6364	6242	6142	6034	5734	6958	5702
October	2005	6906	6806	6706	6555	6327	7651	6196
November	2005	6923	6823	6723	6566	6344	7605	6281
December	2005	7244	7144	7044	6886	6671	8199	6561

(Metric Tonnes)						Percentage increase (+)/ decrease (-) during Apr.2005 to Oct. 2005 compared to Apr. 2004 to Oct. 2004 (6)
Oct.2005	Oct. 2004	April 2005 to Oct. 2005	April 2004 to Oct. 2004	April 2004 to Mar. 2005		
(1)	(2)	(3)	(4)	(5)		
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	9070	8480	45795	46685	84275	
Latex Concentrates (DRC)	8175	8185	42565	40105	78795	
Pale Latex Crepes	240	210	1295	1115	2070	
RSS	59390	54060	304235	294150	532155	
Others	4530	4460	28200	27225	52370	
Total	81405	75395	422090	409280	749665	(+) 3.1
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1228	1458	10365	10793	18893	
Poly butadiene (BR)	6426	5150	37506	36867	63762	
Others	1103	795	7788	6633	11554	
Total	8757	7403	55659	54293	94209	(+) 2.5
Total NR & SR	90162	82798	477749	463573	843874	(+) 3.1
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	9475	10960	74220	71635	117130	
Latex Concentrates (DRC)	6810	6270	41165	40605	71880	
Pale Latex Crepes	195	210	1295	1300	2210	
RSS	46395	41345	322260	300650	519855	
Others	3850	3670	24905	23620	44330	
Total	66725	62455	463845	437810	755405	(+) 5.9
Out of which Auto Tyre Manufacturers	37895	34106	255014	234297	406226	(+) 8.8
SYNTHETIC RUBBER						
SBR	6350	6490	46560	44355	75610	
BR	5675	5405	39945	37845	64620	
Others	7620	7300	50585	47870	84420	
Total	19645	19195	137090	130070	224650	(+) 5.4
Out of which Auto Tyre Manufacturers	11367	11168	81530	76480	131267	(+) 6.6
Total NR & SR	86370	81650	600935	567880	980055	(+) 5.8
Out of which Auto Tyre Manufacturers	49262	45274	336544	310777	537493	(+) 8.3

* Indigenous and imported

		(Metric Tonnes)				
		Oct. 2005	Oct. 2004	April 2005 to Oct. 2005	April 2004 to Oct. 2004	April 2004 to March 2005
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		2682	4169	39026	43940	68718
SYNTHETIC RUBBER						
SBR		5435	5506	34155	31538	52449
BR		1329	447	5834	4454	7475
Others		4531	4794	32164	30317	53171
Total		11295	10747	72153	66309	113095
Total NR & SR		13977	14916	111179	110249	181813
EXPORT OF NR (P)		11337	10634	32775	23969	46169

STOCK AT THE END OF OCTOBER 2005

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	19750		Ribbed Smoked Sheets		32995
With Dealers & Processors	23570		Estate Brown crepes and remilled crepes		7115
			Latex (drc)		9770
With Auto tyre units (C)	23957		Pale latex crepes		410
With Other manufacturing units (C)7933			Block Rubber		9450
			Scraps (drc)		15260
			Other grades		210
Total	75210		Total		75210
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER

Producers	5460 ^P	SBR	8925
Auto Tyre units	16104	Others	14755
Other manufacturing units	2116		
Total	23680	Total	23680

RECLAIMED RUBBER

	Oct. 2005	Oct. 2004	April 2005 to Oct. 2005	April 2004 to Oct. 2004	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	6810	6590	44905	42835	73060
Consumption	6730	6385	44685	42380	72905
Out of which Auto Tyre Manufacturers	2022	1645	13029	11125	19908
Stock with Manufacturers (end of month/year)	3840	3855			3555

@ Indigenous purchase by manufacturers
P - Provisional

STATE-WISE CONSUMPTION OF RUBBER - 2004-05 (P)

(Metric Tonnes)

State/ Union Territory	No. of Manufacturers	Natural Rubber	% Share	Synthetic Rubber	Reclaimed Rubber	Total	% Share
Andhra Pradesh	160	36533	4.8	11489	4898	52920	5.0
Delhi	195	16580	2.2	2036	1150	19766	1.9
Goa [^]	26	36625	4.8	7860	1021	45506	4.3
Gujarat	374	46839	6.2	10935	1977	59751	5.7
Haryana	332	47665	6.3	8919	1550	58134	5.5
Jharkhand	25	1112	0.1	299	163	1574	0.1
Karnataka	199	49192	6.5	16242	6671	72105	6.8
Kerala	896	124554	16.5	49746	7895	182195	17.3
Madhya Pradesh**	74	31308	4.1	16826	3556	51690	4.9
Maharashtra	542	97076	12.9	40528	11533	149137	14.2
Orissa	10	28212	3.7	5875	258	34345	3.3
Pondicherry	29	2904	0.4	1769	138	4811	0.5
Punjab*	472	81573	10.8	9228	17406	108207	10.3
Rajasthan	111	47035	6.2	9990	1511	58536	5.6
Tamil Nadu	483	37596	5.0	14999	5194	57789	5.5
Uttar Pradesh+	435	33200	4.4	7231	4118	44549	4.2
West Bengal	403	34765	4.6	10511	3970	49246	4.7
Others	34	2636	0.3	167	51	2854	0.3
Total	4800	755405	100	224650	73060	1053115	100

P - Provisional

* : including Chandigarh, ** : including Chattisgarh, ^ : including Dadra and Nagarhaveli and + : including Uttaranchal.

Nagarhavi