

rubber statistical news

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The Trend

Production of Natural Rubber (NR) in the country during December 2005 increased to 96,125 tonnes compared to 91,455 tonnes during December 2004. The cumulative production during the first three quarters of the current financial year was 611,720 tonnes as against the production of 589,800 tonnes registering a growth of 3.7 percent during the corresponding period of the previous year. The production provisionally estimated for January'06 is 90,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during December'05 slightly increased to 67,545 tonnes from 66,550 tonnes during November'05. The total consumption during April to December'05 was 597,940 tonnes as compared to 564,075 tonnes, recording a growth of 6.0 percent over the same period last year. The rate of growth in consumption in the auto tyre manufacturing sector during the first nine months of the current year was 9.0 percent as against 8.0 percent attained during the same period of the previous year, where as the growth in the non-tyre sector was 2.5 percent compared to 1.4 percent in the same period of the previous year. The consumption provisionally estimated for January'06 is 68,000 tonnes.

India imported 1342 tonnes of NR during December'05 compared to 3318 tonnes during December'04. The total import

during the first nine months of the current year was 41,044 tonnes as against 51,916 tonnes during the corresponding period of the previous year. The export of NR during December'05 was 8328 tonnes compared to 7317 tonnes during December'04. The cumulative export of NR for the first nine months of the current year was 52,962 tonnes as against 41,065 tonnes during the same period of the previous year. Stock of NR at the end of December'05 was 114,520 tonnes.

Synthetic Rubber (SR) Production in the country marginally increased to 8595 tonnes during December'05 from 8240 tonnes during November'05. The cumulative production of SR during April to December'05 has increased to 72,494 tonnes over the production of 70,366 tonnes during the corresponding period of the last year registering a growth of 3.0 percent. Consumption of SR increased to 20,210 tonnes during December'05 from 19,560 tonnes during November'05. The total consumption of SR during the first nine months of the current year showed an increase of 5.1 percent to 176,860 tonnes as against 168,205 tonnes during the corresponding period of the previous year.

The trend in the prices of different grades of NR at Kottayam market for the period from February'05 to February'06 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
February	2005	5524	5424	5324	5149	5008	6805	4999
March	2005	5795	5695	5595	5447	5338	6752	5290
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496
September	2005	6364	6242	6142	6034	5734	6958	5702
October	2005	6906	6806	6706	6555	6327	7651	6196
November	2005	6923	6823	6723	6566	6344	7605	6281
December	2005	7244	7144	7044	6886	6671	8199	6561
January	2006	7742	7633	7528	7360	7171	8986	7022
February	2006	8394	8292	8179	8045	7913	10067	7758

(Metric Tonnes)						Percentage increase (+)/ decrease (-) during Apr.2005 to Dec. 2005 compared to Apr. 2004 to Dec. 2004 (6)
Dec.2005	Dec. 2004	April 2005 to Dec. 2005	April 2004 to Dec. 2004	April 2004 to Mar. 2005		
(1)	(2)	(3)	(4)	(5)		
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	9780	8905	64870	64030	84275	
Latex Concentrates (DRC)	9315	9910	60660	58510	78795	
Pale Latex Crepes	325	235	1880	1595	2070	
RSS	70735	66550	444155	426810	532155	
Others	5970	5855	40155	38855	52370	
Total	96125	91455	611720	589800	749665	(+) 3.7
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1377	1339	12978	13545	18893	
Poly butadiene (BR)	6140	5950	49586	48092	63762	
Others	1078	909	9930	8729	11554	
Total	8595	8198	72494	70366	94209	(+) 3.0
Total NR & SR	104720	99653	684214	660166	843874	(+) 3.6
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	8405	8615	90650	89595	117130	
Latex Concentrates (DRC)	6265	5660	53915	52105	71880	
Pale Latex Crepes	195	185	1695	1655	2210	
RSS	48520	46715	418945	389640	519855	
Others	4160	3975	32735	31080	44330	
Total	67545	65150	597940	564075	755405	(+) 6.0
Out of which Auto Tyre Manufacturers	38827	35751	330486	303194	406226	(+) 9.0
SYNTHETIC RUBBER						
SBR	6870	6395	59735	56845	75610	
BR	5615	4890	51200	48085	64620	
Others	7725	7790	65925	63275	84420	
Total	20210	19075	176860	168205	224650	(+) 5.1
Out of which Auto Tyre Manufacturers	12144	11269	104940	98428	131267	(+) 6.6
Total NR & SR	87755	84225	774800	732280	980055	(+) 5.8
Out of which Auto Tyre Manufacturers	50971	47020	435426	401622	537493	(+) 8.4

* Indigenous and imported

		(Metric Tonnes)				
		Dec. 2005	Dec. 2004	April 2005 to Dec. 2005	April 2004 to Dec. 2004	April 2004 to March 2005
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		1342	3318	41044	51916	68718
SYNTHETIC RUBBER						
SBR		4880	5271	44455	41170	52449
BR		1435	537	9414	5483	7475
Others		4535	4109	41324	39632	53171
Total		10850	9917	95193	86285	113095
Total NR & SR		12192	13235	136237	138201	181813
EXPORT OF NR (P)		8328	7317	52962	41065	46169

STOCK AT THE END OF DECEMBER 2005

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	42440		Ribbed Smoked Sheets		67095
With Dealers & Processors	30390		Estate Brown crepes and remilled crepes		9475
			Latex (drc)		12225
With Auto tyre units (C)	31626		Pale latex crepes		595
With Other manufacturing units (C)	10064		Block Rubber		9425
			Scraps (drc)		15495
			Other grades		210
Total	114520		Total		114520
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER

Producers	6045 ^P	SBR	8670
Auto Tyre units	15550	Others	15115
Other manufacturing units	2190		
Total	23785	Total	23785

RECLAIMED RUBBER

	Dec. 2005	Dec. 2004	April 2005 to Dec. 2005	April 2004 to Dec. 2004	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	6290	6005	57770	55145	73060
Consumption	6410	6155	57610	54845	72905
Out of which Auto Tyre Manufacturers	1755	1766	16672	14600	19908
Stock with Manufacturers (end of month/year)	3780	3700			3555

@ Indigenous purchase by manufacturers

P - Provisional

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR TOTAL CONSUMPTION OF RUBBER DURING 2004-05

Consumption Group	No. of Manufacturers	CONSUMPTION (Tonnes)			
		Natural Rubber	Synthetic Rubber	Reclaimed Rubber	Total
A	1868	12603	3501	713	16817
B	1822	67846	16542	4363	88751
C	621	43496	11421	4929	59846
D	381	95318	40949	21433	157700
E	46	25267	5059	2500	32826
F	62	510875	147178	39122	697175
Total	4800	755405	224650	73060	1053115

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR CONSUMPTION OF NATURAL RUBBER (NR) DURING 2004-05

Consumption Group	No. of Manufacturers	Consumption of NR (Tonnes)
A	2067	13224
B	1790	71986
C	511	40330
D	341	97798
E	37	24373
F	54	507694
Total	4800	755405

Note: A: 10 tonnes and below, B: above 10 tonnes and upto and including 50 tonnes,
C: above 50 tonnes and upto and including 100 tonnes,
D: above 100 tonnes and upto and including 500 tonnes,
E: above 500 tonnes and upto and including 1000 tonnes, F: above 1000 tonnes