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THE TREND

Natural Rubber (NR) Production in the country during November 2010 decreased to 90,500 tonnes as against the production of 93,500 tonnes during November 2009. The cumulative production during the first eight months of 2010-11 was 548,150 tonnes compared to 530,900 tonnes during the corresponding period of the previous year registering a growth of 3.2%. The provisional estimate of NR production for December'10 is 103,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during November'10 decreased to 78,010 tonnes from 81,180 tonnes during October'10. The total consumption during April'10 to November'10 was 628,240 tonnes compared to 614,815 tonnes,

registering a growth of 2.2 percent. The growth in consumption by the auto tyre sector during the first eight months of the year 2010-11 was 4.3% as against 6.8% during the same period of the previous year. The consumption provisionally estimated for December'10 is 80,000 tonnes.

The country imported 13,383 tonnes of NR during November'10 compared to 7,215 tonnes during November'09. The cumulative import of NR during the first eight months of 2010-11 was 146,107 tonnes as against 139,321 tonnes during the corresponding period of the previous year. Export of NR during November'10 was only 60 tonnes as against 4,165 tonnes during November '09. The total export of NR during April '10 to November'10 was 4,798 tonnes as against 8,030 tonnes

during the same period of the previous year. Stock of NR at the end of November '10 was 274,175 tonnes.

Production of Synthetic Rubber (SR) during November'10 increased to 10,084 tonnes from 8,726 tonnes during October'10. The total production of SR during first eight months of the year 2010-11 increased to 72,141 tonnes compared to 70,351 tonnes during the same period of the previous year. Consumption of SR slightly decreased to 34,305 tonnes during November'10 as against 34,825 tonnes during October'10. The cumulative consumption of SR during the first eight months of the current fiscal year increased to 270,755 tonnes compared to 216,795 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month / year		RSS 5	RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
January	2010	13217	13772	14163	14803	15066	13213	13677
February	"	13404	13700	14465	14864	16038	13285	13840
March	"	14782	14948	15084	15956	16949	14661	14374
April	"	16237	16418	17354	17286	17719	15871	14698
May	"	15708	15983	16715	16999	16628	14360	13069
June	"	16872	17087	16902	19603	17061	15241	13449
July	"	17750	18215	15680	20375	17070	15919	13513
August	"	17128	17952	15442	18512	17194	15440	14265
September	"	16206	16645	16199	18880	17809	15608	15514
October	"	17336	18112	17308	19753	18475	17743	16768
November	"	18844	19876	19614	21537	20555	19377	18746
December	"	19377	20188	21404	21980	23061	19673	20745
January	2011	21250	22160	25061	24915	24949	21725	23722

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok price since 3-5-2010 and international price of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	November 2010	November 2009	April 2010 to Nov.2010	April 2009 to Nov.2009	April 2009 to March 2010	Percentage increase (+)/ decrease(-) of (3) & (4) (6)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	67570	68055	396270	374405	578650	
Solid Block Rubber	11365	11930	73185	75150	120780	
Latex Concentrates (drc)	6205	8035	46935	52600	85760	
Others	5360	5480	31760	28745	46210	
Total	90500	93500	548150	530900	831400	3.2
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	2107	1370	12571	11083	17997	
Poly Butadiene(BR)	6540	6450	50925	47539	72666	
Others	1437	1138	8645	11729	16080	
Total	10084	8958	72141	70351	106743	2.5
Total NR & SR	100584	102458	620291	601251	938143	3.2
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	49620	53215	388685	397850	621435	
Solid Block Rubber	19865	16615	169080	137740	190545	
Latex Concentrates (drc)	6315	7760	51535	53265	82515	
Others	2210	2910	18940	25960	36070	
Total	78010	80500	628240	614815	930565	2.2
Out of which Auto Tyre Manufacturers	48710	50124	394264	377928	576210	4.3
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	14955	11980	114195	85900	138905	
Poly Butadiene(BR)	10485	9305	80740	65905	104465	
Others	8865	9145	75820	64990	104340	
Total	34305	30430	270755	216795	347710	24.9
Out of which Auto Tyre Manufacturers	25002	21305	194918	148518	238153	31.2
Total NR & SR	112315	110930	898995	831610	1278275	8.1
Out of which Auto Tyre Manufacturers	73712	71429	589182	526446	814363	11.9

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	November 2010 (1)	November 2009 (2)	April 2010 to Nov.2010 (3)	April 2009 to Nov.2009 (4)	April 2009 to March 2010 (5)
Reclaimed Rubber (RR)					
Production @	8545	8580	66080	61575	93535
Consumption	8365	8290	65750	60735	92250
Out of which Auto Tyre Manufacturers	3366	3112	25756	22276	34968
Stock with Manufacturers (end of month/year)	5610	4835			

@: indigenous purchase by manufacturers

IMPORT/EXPORT & STOCK OF NR & SR

Import (p)					
Natural Rubber	13383	7215	146107	139321	176756
Synthetic Rubber	26986	22817	204056	156942	250210
Total NR & SR	40369	30032	350163	296263	426966
Export (p)					
Natural Rubber	60	4165	4798	8030	25090

STOCK AT THE END OF NOVEMBER 2010

(Metric tonnes)			
Natural Rubber			
With Growers	118715	Ribbed Smoked Sheet	198040
With Dealers & Processors	84960	Solid Block Rubber	30420
With Auto Tyre units©	51585	Latex(drc)	11670
With other manufacturing units	18915	Others	34045
Total	274175	Total	274175

©: including transit

Synthetic Rubber			
With Producers	5085		
With Auto Tyre units	30445	SBR	22380
With other manufacturing units	4820	Others	17970
Total	40350	Total	40350

p:provisional

LIST OF MANUFACTURERS WHOSE CONSUMPTION OF NATURAL RUBBER Exceeded 1000 Tonnes during 2009-10

1	M260319	MRF Ltd, 124 Greams Road, Chennai-6, Tamilnadu.	34	M160993	Sempertrans Nirlon Ltd, 21/1, MIDC, Raigad, Maharashtra-402116.
2	M140051	Apollo Tyres Ltd, 6th Floor, Cherupusam Bldg, Shanmugam Road, Kochi-31, Kerala.	35	M140486	Hindustan Latex Ltd, Peroorkada, Trivandrum, Kerala.
3	M240006	JK Industries Ltd, 3, Bahadurshah Zafar Marg, New Delhi-2.	36	M260325	TTK-LIG Ltd, 35, Old Trunk Road, Pallavaram, Chennai-43, Tamilnadu.
4	M210022	Birla Tyres, Shivam Chambers, 53, Syed Amir Ali Avenue, Kolkata-19, West Bengal.	37	M160797	Garware Elastomerics Ltd, Plot No.c-2, MIDC Wai Satara Dt, Maharashtra.
5	M160017	Ceat Ltd, 463, Dr. Annie Besant Road, Mumbai-400025, Maharashtra.	38	M160932	Monotona Tyres Ltd, Bhiwandi Wada Road, Thane, Maharashtra.
6	M160311	Balakrishna Industries Ltd, 72, N.M. Joshi Marg, Mumbai-11, Maharashtra.	39	M160622	Hartex Tubes Ltd, Vill. Monha, Hingna, Nagpur, Maharashtra.
7	M100009	Goodyear India Ltd, Mathura Rd, Faridabad, Ballabgarh-121004, Haryana.	40	M230777	Speedways Tyres Ltd, Suchipind, Bye pass, G.T. Rd, Jalandhar, Punjab.
8	M260130	TVS Srichakra Ltd, Perumalpatti Rd, Vellaripatti, Melur Taluk, Madurai, Tamilnadu.	41	M130093	Preston India (P) Ltd, Peenya Industrial Area, Bangalore-58, Karnataka.
9	M230114	Ralson (I) Ltd, Ralson Nagar, G.T. Rd, Ludhiana-3, Punjab.	42	M280701	Radhu Products (P) Ltd, Delhi Meerut Road, Ghaziabad.
10	M281161	Modi Tyre Company (P) Ltd, Meerut, U.P.	43	M140537	Duroflex Coir Inds (P) Ltd, Chungom Alapuzha, Kerala.
11	M150160	Bridgestone India Ltd, Kheda Growth Centre P.O, Sagore, Dhar, Madhya Pradesh.	44	M142008	Midas Treads (India) Ltd, Vazhoor. P.O, Kottayam
12	M130017	Falcon Tyres Ltd, KRS Road, Mettagalli, Mysore-16, Karnataka.	45	M100124	Lakhani Rubber Udyog Ltd, Sector 24, Faridabad, Haryana.
13	M230119	Metro Tyres Ltd, B-27 Focal Point, Dhandari Kalan, Ludhiana, Punjab.	46	M010190	Agarwal Rubber (P) Ltd, Ashok Market, Sidhiamber Bazar, Hyderabad, A.P.
14	M160760	Goodyear South Asia Tyres Pvt. Ltd, H-18, MIDC, Waluj, Aurangabad-431136, Maharashtra.	47	M230440	Kohinoor India Ltd, Kapurthla Rd, Jalandhar.
15	M230230	Poddar Tyres Ltd, Poddar Nagar, Ludhiana, Punjab.	48	M110054	KRM Tyres, Jharmajri Baddi, Solan Dt. Himachal Pradesh.
16	M230221	Govind Rubber Ltd, Jugiana, Ludhiana, Punjab.	49	M280187	Malhotra Rubbers Ltd, Noida, Uttar Pradesh.
17	M260772	Paragon Polymer Products (P) Ltd, Salem, Tamilnadu	50	M070519	Sharma Chemicals & Adhesives, 29/29, Punjabi Bagh Extn, New Delhi -26
18	M130154	Kurlon Ltd, Jalahali Camp Road, Yeshwanthpur, Bangalore-22, Karnataka.	51	M130316	Elastrex Polymers (P) Ltd, Gangadharna Palya, Nelamangala, Bangalore-562123, Karnataka.
19	M230204	Hindustan Tyre Company, G-3, Textile Colony, Indl Area 'A', Ludhiana, Punjab.	52	M290005	Bata India Ltd, Batanagar-24, Paraganas (s), West Bengal.
20	M100401	Relaxo Footwears Ltd, Plot No. 327, MIE Bagadurgarh, Haryana	53	M080048	Hindusthan Rubbers, Kharadpada, Dadra and Nagar Haveli.
21	M260008	Sundaram Industries Ltd, 23, Usilampatti Road, Kochadai, Madurai-625016, Tamilnadu.	54	M090638	MRK Health Care, GLAL NO. 4&B 'B' Bldg Basement, Gujarat
22	M260909	Kanam Latex Inds (P) Ltd, West Peruvilai Pallavilai, Nagercoil-3, Tamilnadu.	55	M010269	Vamsi Rubber Ltd, Lingoijiguden Village, Nalgonda-508252, A.P.
23	M290782	Phoenix Yule Ltd, P.O Gayeshpur, Kalyani, Naida Dt, West Bengal-741234	56	M240030	Bairathi Shoe Co. Pvt. Ltd, E-324, Rd No. 16, Jaipur, Rajasthan.
24	M010069	Hartex Rubber Ltd, 106, Sri Venkateswara Co.op. Indl Estate, Ballaram, Medak, A.P.	57	M230921	Ramsons Cycles (P) Ltd, Phase V, Focal Point, Ludhiana.
25	M010336	Vilas Polymer Ltd, 312, Aminpur Rd, Bachupally, R.R. Dt, Andhra Pradesh.	58	M090696	Innovative Tyres & Tubes Ltd, 42-A, Purushotham Nagar, Vadodara, Gujarat.
26	M290036	Banik Rubber Inds, Madhyamgram P.O, 24, Parganas (N), West Bengal.	59	M140015	General Rubbers, Idl Estate, Ettumanoor, Kottayam
27	M130292	Ahuja Continental Ltd, Bangalore, Karnataka.	60	M280026	Radhu Industries, Delhi-Meerut Road, Murad Nagar, U.P.
28	M260127	Treads Direct Ltd, Elgi House, 1789 Trichy Road, Coimbatore-45, Tamilnadu	61	M240017	Unipatch Rubber Ltd, 10, Community Centre, Saket, New Delhi-110017
29	M141395	Rubfila International Ltd, New Industrial Area, Kanjikode, Palakkad-678621, Kerala.	62	M100029	Enkay India Rubber Co. Ltd, 1st Milestone, Basai Road, Gurgaon-122001, Haryana.
30	M270019	Abhisar Buildwell (P) Ltd, Tripura.	63	M100396	Forech India Ltd, Sonapat, Haryana.
31	M240009	Indag Rubber Ltd, RIICO Indl Area, P.O, Bhiwadi, Alwar, Rajasthan.	64	M100006	Northland Rubber Mills, Rai, Sonapat, Haryana
32	M160676	Oriental Rubber Industries Ltd, Pune, Maharashtra.	65	M260508	Hosur Coir Foam P. Ltd, Sidco Indl Estate, Hosur, Tamil Nadu.
33	M141676	Tolin Rubber (P) Ltd, Kalady, Ernakulam.	66	M240250	Mewat tyre & Rubber (P) Ltd, Matshya Indl. Area, Alwar, Rajasthan.
			67	M261104	Emerald Resilient Tyre Mfrs (P) Ltd, Nageswara Rao Rd, Ambattur Indl. Estate, Chennai-98

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