

## TYPE-WISE PRODUCTION OF NATURAL RUBBER

| Type                   | (Tonnes)      |               |               |               |               |
|------------------------|---------------|---------------|---------------|---------------|---------------|
|                        | 2005-06       | 2006-07       | 2007-08       | 2008-09       | 2009-10p      |
| RSS Grades             | 566445        | 612735        | 583875        | 617125        | 578650        |
| Latex Concentrate(drc) | 90950         | 86780         | 88305         | 88070         | 85760         |
| Solid Block Rubber     | 92540         | 98500         | 100705        | 110275        | 120780        |
| Others                 | 52690         | 54880         | 52460         | 49030         | 46210         |
| <b>Total</b>           | <b>802625</b> | <b>852895</b> | <b>825345</b> | <b>864500</b> | <b>831400</b> |

p:provisional

## TYPE-WISE CONSUMPTION OF NATURAL RUBBER

| Type                   | (Tonnes)      |               |               |               |               |
|------------------------|---------------|---------------|---------------|---------------|---------------|
|                        | 2005-06       | 2006-07       | 2007-08       | 2008-09       | 2009-10p      |
| RSS Grades             | 561655        | 561580        | 577635        | 597440        | 621435        |
| Solid Block Rubber     | 115840        | 132755        | 155670        | 146060        | 190545        |
| Latex Concentrate(drc) | 74670         | 76190         | 77715         | 80520         | 82515         |
| Others                 | 48945         | 49780         | 50435         | 47700         | 36070         |
| <b>Total</b>           | <b>801110</b> | <b>820305</b> | <b>861455</b> | <b>871720</b> | <b>930565</b> |

p:provisional

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## THE TREND

**N**atural Rubber (NR) production in India during May 2010 increased to 56,400 tonnes as against 53,550 tonnes during May 2009. The cumulative production during the first two months of 2010-11 was 109,900 tonnes compared to 105,070 tonnes during the corresponding period of the previous year registering a growth of 4.6% due to favourable weather conditions. The production provisionally estimated for June'10 is 57,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during May'10 was 79,150 tonnes as against 78,250 tonnes during April'10. The total natural rubber consumption for the first two

months of the current financial year was 157,400 tonnes as against 144,720 tonnes with a growth of 8.8%. The consumption in the auto tyre sector was 99,742 tonnes during the above two months, recording a growth of 11.5% over the corresponding two months of the previous year. The consumption provisionally estimated for June'10 is 75,000 tonnes.

Import of NR in the country during May'10 was 15,372 tonnes as against 17,976 tonnes during May'09. The cumulative import during the first two months was 26,248 tonnes as against 27,719 tonnes during the corresponding period of the previous year. Export of NR during May'10 was 1,498 tonnes compared to 124 tonnes during May'09. The total export of NR

during April'10 and May'10 was 3,724 tonnes compared to 850 tonnes during the same period of the previous year. Stock of NR at the end of May'10 was 230,420 tonnes.

Production of Synthetic Rubber (SR) during May'10 increased to 9,522 tonnes from 8,180 tonnes during April'10. The total production of SR during April'10 and May'10 increased to 17,702 tonnes as against 15,979 tonnes during the same period of the previous year. Consumption of SR was 33,110 tonnes during May'10 as against 32,815 tonnes during April'10. The total consumption of SR during the first two months of the current year was 65,925 tonnes as against 51,705 tonnes during the corresponding period of the previous year.

## PRICE OF NATURAL RUBBER (Rupees per quintal)

| Month / year | RSS 5    |       | RSS 4         |       | RSS 3    |       | Latex(60% drc) |       | ISNR 20  | SMR 20        |
|--------------|----------|-------|---------------|-------|----------|-------|----------------|-------|----------|---------------|
|              | Domestic |       | International |       | Domestic |       | International  |       | Domestic | International |
|              |          |       |               |       |          |       |                |       |          |               |
| July         | 2009     | 9619  | 9819          | 8505  | 13763    | 8999  | 8824           | 8046  |          |               |
| August       | "        | 10049 | 10250         | 9925  | 13004    | 10660 | 9425           | 9168  |          |               |
| September    | "        | 10266 | 10651         | 10569 | 11632    | 11021 | 9651           | 9953  |          |               |
| October      | "        | 10389 | 10898         | 11103 | 11759    | 11197 | 9749           | 10506 |          |               |
| November     | "        | 10816 | 11302         | 11893 | 11642    | 11961 | 10557          | 11353 |          |               |
| December     | "        | 12900 | 13430         | 13048 | 13383    | 13515 | 12712          | 12793 |          |               |
| January      | 2010     | 13217 | 13772         | 14163 | 14803    | 15066 | 13213          | 13677 |          |               |
| February     |          | 13404 | 13700         | 14465 | 14864    | 16038 | 13285          | 13840 |          |               |
| March        | "        | 14782 | 14948         | 15084 | 15956    | 16949 | 14661          | 14374 |          |               |
| April        | "        | 16237 | 16418         | 17354 | 17286    | 17719 | 15871          | 14698 |          |               |
| May          | "        | 15708 | 15983         | 16715 | 16999    | 16628 | 14360          | 13069 |          |               |
| June         | "        | 16872 | 17087         | 16902 | 19603    | 17061 | 15241          | 13449 |          |               |
| July         | "        | 17750 | 18215         | 15680 | 20375    | 17070 | 15919          | 13513 |          |               |

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok price since 3-5-2010 and international price of latex and SMR 20 to Kuala Lumpur market.

| (Metric Tonnes)                               |               |              |                       |                       |                          |   |
|---|---------------|--------------|-----------------------|-----------------------|--------------------------|---|
| Type-wise Production & Consumption of NR & SR | May 2010      | May 2009     | April 2010 & May 2010 | April 2009 & May 2009 | April 2009 to March 2010 | Percentage increase (+)/ decrease (-) of (3) & (4) of (6) |
|   | (1)           | (2)          | (3)                   | (4)                   | (5)                      | (6)   |
| <b>PRODUCTION</b>                             |               |              |                       |                       |                          |   |
| <b>Natural Rubber (NR)</b>                    |               |              |                       |                       |                          |   |
| Ribbed Smoked Sheet (RSS)                     | 40635         | 36600        | 79655                 | 73165                 | 578650                   |   |
| Solid Block Rubber                            | 7720          | 8977         | 14235                 | 16224                 | 120780                   |   |
| Latex Concentrates (drc)                      | 4970          | 4693         | 9590                  | 9171                  | 85760                    |   |
| Others  | 3075          | 3280         | 6420                  | 6510                  | 46210                    |   |
| <b>Total</b>                                  | <b>56400</b>  | <b>53550</b> | <b>109900</b>         | <b>105070</b>         | <b>831400</b>            | <b>4.6</b>  |
| <b>Synthetic Rubber (SR)<sup>p</sup></b>      |               |              |                       |                       |                          |   |
| Styrene Butadiene (SBR)                       | 1602          | 1195         | 2800                  | 2910                  | 17997                    |   |
| Poly Butadiene(BR)                            | 6600          | 5200         | 13000                 | 10200                 | 72666                    |   |
| Others  | 1320          | 1415         | 1902                  | 2869                  | 16080                    |   |
| <b>Total</b>                                  | <b>9522</b>   | <b>7810</b>  | <b>17702</b>          | <b>15979</b>          | <b>106743</b>            | <b>10.8</b>   |
| <b>Total NR &amp; SR</b>                      | <b>65922</b>  | <b>61360</b> | <b>127602</b>         | <b>121049</b>         | <b>938143</b>            | <b>5.4</b>  |
| <b>CONSUMPTION *</b>                          |               |              |                       |                       |                          |   |
| <b>Natural Rubber (NR)</b>                    |               |              |                       |                       |                          |   |
| Ribbed Smoked Sheet (RSS)                     | 52140         | 45930        | 107060                | 95150                 | 621435                   |   |
| Solid Block Rubber                            | 17795         | 15375        | 32305                 | 29255                 | 190545                   |   |
| Latex Concentrates (drc)                      | 6845          | 6690         | 13385                 | 13170                 | 82515                    |   |
| Others  | 2370          | 3255         | 4650                  | 7145                  | 36070                    |   |
| <b>Total</b>                                  | <b>79150</b>  | <b>71250</b> | <b>157400</b>         | <b>144720</b>         | <b>930565</b>            | <b>8.8</b>  |
| Out of which Auto Tyre Manufacturers          | 50286         | 44031        | 99742                 | 89469                 | 576210                   | <b>11.5</b>   |
| <b>Synthetic Rubber (SR)<sup>p</sup></b>      |               |              |                       |                       |                          |   |
| Styrene Butadiene (SBR)                       | 13710         | 10165        | 27130                 | 20735                 | 138905                   |   |
| Poly Butadiene(BR)                            | 9815          | 7945         | 19095                 | 15800                 | 104465                   |   |
| Others  | 9585          | 7280         | 19700                 | 15170                 | 104340                   |   |
| <b>Total</b>                                  | <b>33110</b>  | <b>25390</b> | <b>65925</b>          | <b>51705</b>          | <b>347710</b>            | <b>27.5</b>   |
| Out of which Auto Tyre Manufacturers          | 23117         | 16717        | 45989                 | 34090                 | 238153                   | <b>34.9</b>   |
| <b>Total NR &amp; SR</b>                      | <b>112260</b> | <b>96640</b> | <b>223325</b>         | <b>196425</b>         | <b>1278275</b>           | <b>13.7</b>   |
| Out of which Auto Tyre Manufacturers          | 73403         | 60748        | 145731                | 123559                | 814363                   | <b>17.9</b>   |

\*: indigenous and imported

| (Metric Tonnes)                              |          |          |                       |                       |                          |
|--|----------|----------|-----------------------|-----------------------|--------------------------|
| Production Consumption and stock of RR       | May 2010 | May 2009 | April 2010 & May 2010 | April 2009 & May 2009 | April 2009 to March 2010 |
|  | (1)      | (2)      | (3)                   | (4)                   | (5)                      |
| <b>Reclaimed Rubber (RR)</b>                 |          |          |                       |                       |                          |
| Production @                                 | 8090     | 7120     | 15190                 | 14710                 | 93535                    |
| Consumption                                  | 8225     | 6975     | 15610                 | 14415                 | 92250                    |
| Out of which Auto Tyre Manufacturers         | 3225     | 2518     | 6065                  | 5192                  | 34968                    |
| Stock with Manufacturers (end of month/year) | 4860     | 4290     |                       |                       |                          |

@: indigenous purchase by manufacturers

| IMPORT/EXPORT & STOCK OF NR & SR |              |              |              |              |               |
|----------------------------------|--------------|--------------|--------------|--------------|---------------|
| <b>Import (p)</b>                |              |              |              |              |               |
| Natural Rubber                   | 15372        | 17976        | 26248        | 27719        | 176756        |
| Synthetic Rubber                 | 26268        | 19690        | 52153        | 36755        | 250210        |
| <b>Total NR &amp; SR</b>         | <b>41640</b> | <b>37666</b> | <b>78401</b> | <b>64474</b> | <b>426966</b> |
| <b>Export (p)</b>                |              |              |              |              |               |
| Natural Rubber                   | 1498         | 124          | 3724         | 850          | 25090         |

| STOCK AT THE END OF MAY 2010   |               |                     |               |
|--------------------------------|---------------|---------------------|---------------|
| (Metric tonnes)                |               |                     |               |
| <b>Natural Rubber</b>          |               |                     |               |
| With Growers                   | 89730         | Ribbed Smoked Sheet | 145235        |
| With Dealers & Processors      | 82820         | Solid Block Rubber  | 29620         |
| With Auto Tyre units©          | 42570         | Latex(drc)          | 8810          |
| With other manufacturing units | 15300         | Others              | 46755         |
| <b>Total</b>                   | <b>230420</b> | <b>Total</b>        | <b>230420</b> |

©: including transit

|                                |              |              |              |
|--------------------------------|--------------|--------------|--------------|
| <b>Synthetic Rubber</b>        |              |              |              |
| With Producers                 | 6425         |              |              |
| With Auto Tyre units           | 27450        | SBR          | 21555        |
| With other manufacturing units | 4965         | Others       | 17285        |
| <b>Total</b>                   | <b>38840</b> | <b>Total</b> | <b>38840</b> |

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