

rubber statistical news

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The Trend

June 2006

Production of Natural Rubber (NR) in the country during the year 2005-06 was 802,625 tonnes compared to 749,665 tonnes produced during 2004-05, registering a growth of 7.1% as against 5.3% achieved during 2004-05. National productivity of NR has increased to 1796kg/ha during 2005-06 from 1705 kg/ha during the previous year.

The consumption of NR increased to 801,110 tonnes during 2005-06 from 755,405 tonnes during 2004-05 achieving a significant growth of 6.1% as compared to 5% during last year. It is worthwhile to note that the auto tyre sector recorded a growth of 9.0% and general rubber goods sector posted 2.6% growth during 2005-06 as against 7.4% and 2.2% respectively obtained during last year.

As a result of the hike in International price of NR, the export of NR during 2005-06 increased to 73,830 tonnes as against 46,150 tonnes during the previous year and import of NR decreased to 45,285 tonnes as against 72,835 tonnes during 2004-05.

The average domestic price of RSS 4 grade for the year 2005-06 was Rs.6699/qtl. compared to Rs.5571/qtl during 2004-05. The average international price for the year 2005-06 was Rs.7432/qtl as against Rs.5751/qtl during the previous year. Through out the year the International price was ruling

above the domestic price except for the months April'05 and May'05.

Production of NR during April 2006 increased to 54,555 tonnes compared to 48,490 tonnes during April 2005 recorded a growth of 12.5 percent due to favourable weather conditions and higher price. The production provisionally estimated for May'06 is 56,000 tonnes.

There was a decrease in consumption of NR during April'06 compared to March'06, which was 63,850 tonnes as against 68,555 tonnes. Out of this, the auto tyre manufacturing sector consumed 36,657 tonnes during April'06 as against 38,836 tonnes during March'06. The consumption provisionally estimated for May'06 is 65,000 tonnes.

Import of NR during April'06 was 3,439 tonnes as against 7,408 tonnes during April'05. The export of NR during April'06 jumped to 6,031 tonnes from 301 tonnes during April'05. Stock of NR at the end April'06 was 82,240 tonnes.

Production as well as consumption of Synthetic Rubber (SR) in the country slightly decreased during April 2006. Production of SR decreased to 8,915 tonnes during April'06 from 9,180 tonnes during March'06. The consumption of SR during April'06 was 20,040 tonnes as against 21,460 tonnes during March'06.

Table

Price of Natural Rubber (Rupees per quintal)

		RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic	International	Domestic	International	Domestic	International
April	2005	5840	5768	6877	6777	5728	5336
May	"	6214	5850	7019	6810	5936	5277
June	"	6173	6384	7146	7276	5723	5593
July	"	6562	7260	7024	7990	5860	6193
August	"	6084	7053	7079	7741	5577	6241
September	"	6034	7447	6958	8108	5898	6905
October	"	6555	7644	7651	8637	6378	7342
November	"	6566	7366	7605	8389	6360	7182
December	"	6886	7666	8199	8699	6657	7472
January	2006	7360	8287	8986	9292	7145	7809
February	"	8045	9211	10067	11007	7941	8561
March	"	8069	9246	9933	11165	7978	8508
2005-06(Average)		6699	7432	7879	8491	6432	6868
April	"	8634	9695	10481	11182	8482	8768
May	"	9841	10998	12177	12421	9418	9786
June	"	10692	12484	13189	13814	9966	10825

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)					Percentage increase (+)/ decrease (-) during Apr.2005 to Mar. 2006 compared to Apr. 2004 to Mar. 2005 (5)
April.2006	April. 2005	April 2005 to Mar. 2006	April 2004 to Mar. 2005		
(1)	(2)	(3)	(4)		
PRODUCTION					
NATURAL RUBBER					
Solid Block Rubber	5060	4460	90510	84275	
Latex Concentrates (DRC)	5965	4830	84935	78795	
Pale Latex Crepes	125	105	2555	2070	
RSS	39450	35320	569490	532155	
Others	3955	3775	55135	52370	
Total	54555	48490	802625	749665	(+) 7.1
SYNTHETIC RUBBER (P)					
Styrene Butadiene (SBR)	1517	1458	17602	18964	
Poly butadiene (BR)	6215	5530	67286	63762	
Others	1183	832	12746	11128	
Total	8915	7820	97634	93854	(+) 4.0
Total NR & SR	63470	56310	900259	843519	(+) 6.7
CONSUMPTION *					
NATURAL RUBBER					
Solid Block Rubber	8805	10120	115840	117130	
Latex Concentrates (DRC)	5575	5225	74670	71880	
Pale Latex Crepes	135	130	2435	2210	
RSS	45705	43635	561655	519855	
Others	3630	3450	46510	44330	
Total	63850	62560	801110	755405	(+) 6.1
Out of which Auto Tyre Manufacturers	36657	35942	442921	406226	(+) 9.0
SYNTHETIC RUBBER					
SBR	7590	6330	80885	75610	
BR	6120	5870	69080	64620	
Others	6330	7195	87530	84420	
Total	20040	19395	237495	224650	(+) 5.7
Out of which Auto Tyre Manufacturers	12707	11773	141580	131267	(+) 7.9
Total NR & SR	83890	81955	1038605	980055	(+) 6.0
Out of which Auto Tyre Manufacturers	49364	47715	584501	537493	(+) 8.7

* Indigenous and imported

		(Metric Tonnes)			
		April. 2006	April. 2005	April 2005 to Mar. 2006	April 2004 to Mar. 2005
		(1)	(2)	(3)	(4)
IMPORT (P)					
NATURAL RUBBER		3439	7408	45285	72835
SYNTHETIC RUBBER					
SBR		5820	3980	61665	52449
BR		1310	760	14995	7475
Others		3030	4140	55458	53171
Total		10160	8880	132118	113095
Total NR & SR		13599	16288	177403	185930
EXPORT OF NR (P)		6031	301	73830	46150

STOCK AT THE END OF APRIL 2006

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	16795		Ribbed Smoked Sheets		35625
With Dealers & Processors	21215		Estate Brown crepes and remilled crepes		7555
			Latex (drc)		10605
With Auto tyre units (C)	37281		Pale latex crepes		600
With Other manufacturing units (C)	6949		Block Rubber		9945
			Scraps (drc)		17805
			Other grades		105
Total	82240		Total		82240
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER

Producers	6345 ^P	SBR	9100
Auto Tyre units	15988	Others	15660
Other manufacturing units	2427		
Total	24760	Total	24760

RECLAIMED RUBBER

	April 2006	April 2005	April 2005 to Mar. 2006	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)
Production @	6255	6460	76645	73060
Consumption	6405	6390	76535	72905
Out of which Auto Tyre Manufacturers	1916	1706	21978	19908
Stock with Manufacturers (end of month/year)	3515	3625		

@ Indigenous purchase by manufacturers

P - Provisional

CATEGORY-WISE YEAR-WISE PRODUCTION OF TYRES & TUBES

('000 numbers)

PRODUCTION OF TYRES

Tyres for	2000-01	2001-02	2002-03	2003-04	2004-05	2005-06P
Truck & Bus	8612	8474	9863	10821	11092	11941
Tractor	2315	2255	2420	2405	2815	3113
Car	6813	7481	8544	9959	11862	13605
Jeep	1155	1247	1384	1440	1462	1273
LCV	2108	2352	2844	3271	3945	4529
Motor Cycles	11196	12275	15655	16688	18127	21053
Scooter	9385	8547	9875	9274	9992	9519
Moped	119	135	185	168	124	54
A.D.V	511	488	456	295	197	325
OTR	38	46	51	74	89	106
Industrial	219	214	309	295	377	514
Total	42471	43514	51586	54690	60082	66032

PRODUCTION OF TUBES

Year	2000-01	2001-02	2002-03	2003-04	2004-05p	2005-06p
Truck & Bus	7465	7291	7852	8851	9439	10522
Tractor	1108	925	824	906	1053	1231
Car	4322	4277	4728	5331	5947	6990
Jeep	939	972	1036	1056	1040	1066
LCV	1758	1835	2133	2633	3100	3775
Motor Cycles	9772	11372	13978	15415	18671	22263
Scooter	5531	5122	5750	5624	6439	7044
Moped	223	151	176	270	347	227
A.D.V	259	216	231	187	140	165
OTR	9	13	15	19	26	38
Industrial	48	61	65	50	71	99
Total	31434	32235	36788	40342	46273	53420

Source: Automotive Tyre Manufacturers' Association, New Delhi.