

rubber statistical news

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The Trend

Production of Natural Rubber (NR) in the country during January 2006 increased to 93,510 tonnes compared to 80,110 tonnes during January 2005 recording a growth of 17 percent due to favourable weather conditions and attractive price. The cumulative production during the first ten months of the current financial year was 705,230 tonnes as against the production of 669,910 tonnes registering a growth of 5.3 percent during the corresponding period of the previous year. The production provisionally estimated for February'06 is 50,000 tonnes.

Consumption of NR during January'06 slightly increased to 67,945 tonnes from 67,545 tonnes during December'05. The total consumption during April'05 to January'06 was 665,885 tonnes as compared to 627,590 tonnes, achieved a growth of 6.1 percent during the same period last year. The growth in consumption in the auto tyre manufacturing sector during the first ten months of the current year was 9.3 percent as against 7.4 percent attained during the same period of the previous year, where as the growth in the non-tyre sector was 2.4 percent compared to 1.7 percent in the same period of the previous year. The consumption provisionally estimated for February'06 is 67,000 tonnes.

Rubber goods manufacturing industry in the country imported 503 tonnes of NR during January'06 Compared to

6481 tonnes during January'05. The total import during the first ten months of the current year was 41,547 tonnes as against 58,397 tonnes during the corresponding period of the previous year. The export of NR during January' 06 was 4579 tonnes compared to 992 tonnes during January'05. The cumulative export of NR for the first ten months of the current year was 57,541 tonnes as against 42,057 tonnes during the same period of the previous year. Stock of NR at the end January '06 was 136,690 tonnes.

Production of Synthetic Rubber (SR) in the country marginally decreased to 8305 tonnes during January'06 from 8595 tonnes during December'05. The total production of SR during April to January'06 has increased to 80,799 tonnes over the production of 77,932 tonnes during the corresponding period of the last year recording 3.7 percent growth. Consumption of SR decreased to 20,060 tonnes during January'06 from 20,210 tonnes during December'05. The total consumption of SR during the first ten months of the current year showed an increase of 5.1 percent to 196,920 tonnes as against 187,295 tonnes during the corresponding period of the previous year.

The trend in the prices of different grades of NR at Kottayam market for the period from March'05 to March'06 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
March	2005	5795	5695	5595	5447	5338	6752	5290
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496
September	2005	6364	6242	6142	6034	5734	6958	5702
October	2005	6906	6806	6706	6555	6327	7651	6196
November	2005	6923	6823	6723	6566	6344	7605	6281
December	2005	7244	7144	7044	6886	6671	8199	6561
January	2006	7742	7633	7528	7360	7171	8986	7022
February	2006	8394	8292	8179	8045	7913	10067	7758
March	2006	8435	8313	8219	8069	7963	9933	7843

(Metric Tonnes)						Percentage increase (+)/ decrease (-) during Apr.2005 to Jan. 2006 compared to Apr. 2004 to Jan. 2005 (6)
Jan.2006	Jan. 2005	April 2005 to Jan. 2006	April 2004 to Jan. 2005	April 2004 to Mar. 2005		
(1)	(2)	(3)	(4)	(5)		
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	9690	8040	74560	72070	84275	
Latex Concentrates (DRC)	9270	8605	69930	67115	78795	
Pale Latex Crepes	320	205	2200	1800	2070	
RSS	68195	57370	512350	484180	532155	
Others	6035	5890	46190	44745	52370	
Total	93510	80110	705230	669910	749665	(+) 5.3
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1379	1752	14357	15297	18893	
Poly butadiene (BR)	5730	5100	55316	53192	63762	
Others	1196	714	11126	9443	11554	
Total	8305	7566	80799	77932	94209	(+) 3.7
Total NR & SR	101815	87676	786029	747842	843874	(+) 5.1
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	7950	8830	98600	98425	117130	
Latex Concentrates (DRC)	6410	6375	60325	58480	71880	
Pale Latex Crepes	205	170	1900	1825	2210	
RSS	48430	43360	467375	433000	519855	
Others	4950	4780	37685	35860	44330	
Total	67945	63515	665885	627590	755405	(+) 6.1
Out of which Auto Tyre Manufacturers	38433	34439	368919	337633	406226	(+) 9.3
SYNTHETIC RUBBER						
SBR	7145	6550	66880	63395	75610	
BR	5545	4965	56745	53050	64620	
Others	7370	7575	73295	70850	84420	
Total	20060	19090	196920	187295	224650	(+) 5.1
Out of which Auto Tyre Manufacturers	12093	11124	117033	109552	131267	(+) 6.8
Total NR & SR	88005	82605	862805	814885	980055	(+) 5.9
Out of which Auto Tyre Manufacturers	50526	45563	485952	447185	537493	(+) 8.7

* Indigenous and imported

		(Metric Tonnes)				
		Jan. 2006	Jan. 2005	April 2005 to Jan. 2006	April 2004 to Jan. 2005	April 2004 to March 2005
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		503	6481	41547	58397	68718
SYNTHETIC RUBBER						
SBR		5515	5113	49970	46283	52449
BR		1140	424	10554	5907	7475
Others		5480	4796	46804	44428	53171
Total		12135	10333	107328	96618	113095
Total NR & SR		12638	16814	148875	155015	181813
EXPORT OF NR (P)		4579	992	57541	42057	46169

STOCK AT THE END OF JANUARY 2006

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	44945		Ribbed Smoked Sheets		85270
With Dealers & Processors	40250		Estate Brown crepes and remilled crepes		9910
			Latex (drc)		13950
With Auto tyre units (C)	41445		Pale latex crepes		710
With Other manufacturing units (C)	10050		Block Rubber		10675
			Scraps (drc)		15980
			Other grades		195
Total	136690		Total	136690	
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER

Producers	6010 ^P	SBR	8420
Auto Tyre units	16380	Others	16245
Other manufacturing units	2275		
Total	24665	Total	24665

RECLAIMED RUBBER

	Jan. 2006	Jan. 2005	April 2005 to Jan. 2006	April 2004 to Jan. 2005	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	6520	6085	64290	61230	73060
Consumption	6435	6185	64045	61030	72905
Out of which Auto Tyre Manufacturers	1750	1832	18422	16432	19908
Stock with Manufacturers (end of month/year)	3865	3600			3555

@ Indigenous purchase by manufacturers

P - Provisional

**CONSUMPTION OF ALL KINDS OF RUBBER ACCORDING TO END
PRODUCTS DURING 2004-05
(Tonnes)**

Products	NR	SR	RR	Total
Auto tyres & tubes*	379260 (50.21)	124146 (55.26)	15618 (21.42)	519024 (49.29)
Cycle tyres & tubes	88827 (11.76)	17341 7.72)	20927 28.70)	127095 (12.07)
Camel back	40739 (5.39)	11138 (4.96)	4324 (5.93)	56201 (5.34)
Footwears	74736 (9.89)	38042 (16.93)	7301 (10.01)	120079 (11.40)
Belts and hoses	41443 (5.49)	10497 (4.67)	4743 (6.51)	56683 (5.38)
Latex foam	32973 (4.36)	----- -----	----- -----	32973 (3.13)
Dipped goods	33899 (4.49)	----- -----	----- -----	33899 (3.22)
Cables and wires	1830 (0.24)	1842 (0.82)	876 (1.20)	4548 (0.43)
Battery boxes	1828 (0.24)	2738 (1.22)	10198 (13.99)	14764 (1.40)
Others	59870 (7.93)	18906 (8.42)	8918 (12.23)	87694 (8.33)
Total	755405	224650	72905	1052960

NR - Natural Rubber, SR - Synthetic Rubber & RR - Reclaimed Rubber.

Note : Figures in brackets indicate the percentage share of consumption.

* : Includes Tractor, Aero, ADV and Off - the road