MONTHLY

Rubber Statistical News

Statistics & Planning Department
Rubber Board Kottayam-686 002
Kerala India
E-mail: stat@rubberboard.org.in
Phone: 0481-2574903

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The Trend

Natural Rubber (NR) production in the country during September 2008 increased to 80,500 tonnes compared to 65,275 tonnes during September 2007. The cumulative production during the first half of the year 2007-08 was 395,865 tonnes compared to 309,345 tonnes during the corresponding period of the previous year registering a growth of 28.0% due to favourable weather conditions and as a reflection of the low output attained during the same period of the previous year. The production provisionally estimated for October'08 is 84,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during September'08 was 75,860 tonnes as against 75,850 tonnes during August'08. The total consumption of NR by the rubber goods manufacturing industry during April'08 to September'08 was 444,550 tonnes as against 422,505 tonnes recording a growth of 5.2%. The growth in consumption by the auto tyre sector during the first half of the year 2007-08 was 7.8% compared to 6.5% achieved during the same period of the previous year, whereas the non-tyre sector showed a growth of 1.8% as against 2.1% attained during the same period of the previous year. The consumption provisionally estimated for October'08 is 76,000 tonnes.

The import of NR during September'08 was 12,717 tonnes compared to 9,093 tonnes during September'07. The cumulative import of NR during the first six months was 40,438 tonnes as against 44,247 tonnes during the corres-ponding period of the previous year. Export of NR during September'08 was 1,995 tonnes as against 1,166 tonnes during September'07. The cumulative export of NR during April'08 to September'08 increased to 30,434 tonnes compared to 17,398 tonnes during the same period of the previous year. Stock of NR at the end September'08 was 130,910 tonnes.

Production of Synthetic Rubber (SR) during September'08 decreased to 7,500 tonnes from 7,905 tonnes during August'08. Cumulative production of SR during the first half of the year was 51,256 tonnes compared to 51,243 tonnes during the same period of the previous year. Consumption of SR slightly decreased to 24,210 tonnes during September'08 as against 24,310 tonnes during August'08. The total consumption of SR during the first six months of the current fiscal year increased to 148,565 tonnes as compared to 143,145 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year		RSS-5	RSS-4	RSS-3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
November	2007	9358	9603	9868	10658	10566	9026	9323
December	"	8922	9221	9833	10096	10600	8848	9644
January	2008	9244	9432	10334	10296	11579	9303	10040
February	"	9516	9687	10994	11216	12617	9565	10659
March	"	10152	10354	11354	11703	12613	10150	10759
April	"	10756	10965	11318	12313	12474	10683	10727
May	"	11970	12248	12755	13731	13444	11629	12201
June	"	12389	12708	13860	14383	15260	12340	13432
July	"	13180	13340	13780	14772	15391	13141	13643
August	"	13549	13782	12720	14033	13338	13145	12547
September	"	13284	13536	13228	13658	13983	12560	12837
October	"	8831	9074	9963	10886	10640	8659	9320
November	"	7413	7681	8599	9230	10308	7393	8256

Note:Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

Black Green

(Metric Tonnes)

Type-wise Production & Consumption of NR & SR	September 2008 (1)	September 2007 (2)	April 2008 to Sept. 2008 (3)	April 2007 to Sept. 2007 (4)	April 2007 to March 2008 (5)	Percentage increase (+)/ decrease(-) of (3) & (4) (6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	59145	45355	276870	210705	583875	
Solid Block Rubber	10230	9070	55440	42790	100705	
Latex Concentrates (drc)	7135	7075	40720	33710	88305	
Others	3990	3775	22835	22140	52460	
Total	**80500**	**65275**	**395865**	**309345**	**825345**	**28.0**
Synthetic Rubber (SR)p						
Styrene Butadiene (SBR)	655	1076	6999	8429	16879	
Poly Butadiene(BR)	5990	6356	36700	36546	74045	
Others	855	1319	7557	6268	15362	
Total	**7500**	**8751**	**51256**	**51243**	**106286R**	**0.03**
Total NR & SR	**88000**	**74026**	**447121**	**360588**	**931631**	**24.0**
Consumption *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	53030	53305	306920	287985	577635	
Solid Block Rubber	12010	10880	77560	76175	155670	
Latex Concentrates (drc)	6505	6150	36900	35545	77715	
Others	4315	4255	23170	22800	50435	
Total	**75860**	**74590**	**444550**	**422505**	**861455**	**5.2**
Out of which Auto Tyre Manufacturers	42253	41467	261082	242252	495577	**7.8**
Synthetic Rubber (SR)p						
Styrene Butadiene (SBR)	9215	9595	57750	53180	110965	
Poly Butadiene(BR)	6660	7125	44885	44705	88205	
Others	8335	8230	45930	45260	97985	
Total	**24210**	**24950**	**148565**	**143145**	**297155**	**3.8**
Out of which Auto Tyre Manufacturers	15206	16140	98605	94022	191507	**4.9**
Total NR & SR	100070	99540	593115	565650	1158610	**4.9**
Out of which Auto Tyre Manufacturers	57459	57607	359687	336274	687084	**7.0**

*: indigenous and imported R: Revised

(Metric Tonnes)					
Production Consumption and stock of RR	September 2008 (1)	September 2007 (2)	April 2008 to Sept. 2008 (3)	April 2007 to Sept. 2007 (4)	April 2007 to March 2008 (5)
Reclaimed Rubber (RR)					
Production @	7350	6710	43760	39860	83075
Consumption	7230	6805	43575	40060	83165
Out of which Auto Tyre Manufacturers	2425	2294	15084	12871	27589
Stock with Manufacturers (end of month/year)	3820	3535			

@: indigenous purchase by manufacturers

Import/Export & Stock of NR & SR

Import (p)					
Natural Rubber	12717	9093	40438	44247	86394
Synthetic Rubber	13300	16180	106300	93045	195705
Total NR & SR	**26017**	**25273**	**146738**	**137292**	**282099**
Export (p)					
Natural Rubber	1995	1166	30434	17398	60353

Stock at the end of September 2008

(Metric tonnes)

Natural Rubber			
With Growers	55365	Ribbed Smoked Sheet	80820
With Dealers & Processors	40035	Solid Block Rubber	20405
With Auto Tyre units©	25795	Latex(drc)	12485
With other manufacturing units	9715	Others	17200
Total	**130910**	**Total**	**130910**

©: including transit

Synthetic Rubber			
With Producers	10220 p		
With Auto Tyre units	25970	SBR	19650
With other manufacturing units	4050	Others	20590
Total	**40240**	**Total**	**40240**

p:provisional

LIST OF MANUFACTURERS WHOSE CONSUMPTION OF NATURAL RUBBER

EXCEEDED 1000 TONNES DURING 2007-08

1	M 260319	MRF Ltd.,124 Greams Road ,Chennai-6,Tamil Nadu.
2	M 140051	Apollo Tyres Ltd.,6 th Floor,Cherupushpam Bldg,Shanmugham Road,Kochi-31,Kerala.
3	M 240006	JK Industries Ltd.,3,Bahadur Shah Zafar Marg, New Delhi-2
4	M 160017	Ceat Ltd.,463,Dr.Annie Besant Road,Mumbai-400025,Maharashtra.
5	M 210022	Birla Tyres,Shivam Chambers,53,Syed Amir Ali Avenue,Kolkota-19,West Bengal.
6	M 160311	Balkrishna Industries Ltd.,72,N.M.Joshi Marg,Mumbai-11,Maharashtra.
7	M 100009	Goodyear India Ltd.,Mathura Rd,Faridabad,Ballabgarh-121004,Haryana.
8	M 230114	Ralson (India) Ltd.,Ralson Nagar,G.T.Road,Ludhiana-3,Punjab.
9	M 260130	TVS Srichakra Ltd.,Perumalpatti Road,Vellaripatti , Melur Taluk, Madurai,Tamil Nadu.
10	M 230119	Metro Tyres Ltd.,B-27 Focal Point., Dhandari Kalan, Ludhiana,Punjab.
11	M 160760	Goodyear South Asia Tyres (P)Ltd.,H-18,MIDC, Waluj, Aurangabad-431136,Maharashtra.
12	M 150160	Bridgestone India(P) Ltd., Kheda Growth Centre,P.O.Sagore,Dhar,Madhya Pradesh.
13	M 230221	Govind Rubber Ltd.,Jugiana,Ludhiana,Punjab.
14	M 230230	Poddar Tyres Ltd., Poddar Nagar, Ludhiana,Punjab.
15	M 130017	Falcon Tyres Ltd.,KRS Road,Mettagalli , Mysore-16, Karnataka.
16	M 230204	Hindustan Tyre Company,G-3,Textile Colony,Indl.Area'A', Ludhiana-3,Punjab.
17	M 130154	Kurlon Ltd.,Jalahalli Camp Road,Yeshwanthpur,Bangalore-22 ,Karnataka.
18	M 010069	Hartex Rubber Ltd.,No.106,Sri Venkateswara Co.op.Indl.Estate,Ballaram,Medak,A.P.
19	M 140044	Paragon Rubber Inds.,Kumaranalloor,Kottayam,Kerala.
20	M 290782	Phoenix Yule Ltd.,P.O.Gayeshpur,Kalyani,Nadia Dt.,West Bengal-741234.
21	M 130292	Ahuja Continental Ltd.,Bangalore,Karnataka.
22	M 260008	Sundaram Industries Ltd.,23,Usilampatti Road, Kochadai, Madurai-625016,Tamil Nadu.
23	M 100401	Relaxo Footwears Ltd.,Plot No.327,MIE Bahadurgarh,Haryana.
24	M 010336	Vilas Polymer Ltd.,312,Aminpur Road, Bachupally, R.R.Dt., Andhra Pradesh.
25	M 260127	Elgi Tread(India) Ltd.,Elgi House, 1789 Trichy Road,Coimbatore-45,Tamil Nadu
26	M 260909	Kanam Latex Inds (P)Ltd., West Peruvilai Pallavilai, Nagercoil-3, Tamil Nadu.
27	M 140537	Duroflex Coir Inds.(P) Ltd.,Chungom,Alappuzha,Kerala.
28	M 290036	Banik Rubber Inds.,Jessore Rd.,Madhyamgram P.O.,24 Parganas(N), W.Bengal.
29	M 160797	Garware Elastomerics Ltd.,Plot.No.C- 2, MIDC,Wai,Satara Dt.,Maharashtra
30	M 160932	Monotona Tyres Ltd.,Bhiwandi Wada Road, Thane, Maharastra.
31	M 230440	Kohinoor India (P)Ltd.,Jalandhar,Punjab.
32	M 230777	Speedways Tyres Ltd.,Suchipind,Bye Pass, G.T.Road,Jalandhar, Punjab.
33	M 160676	Oriental Rubber Industries Ltd.,Pune,Maharashtra.
34	M 260325	TTK-LIG Ltd.,35 Old Trunk Road,Pallavaram,Chennai-43,Tamil Nadu.
35	M 290005	Bata India Ltd.,Batanagar,24 Parganas (S),West Bengal.
36	M 130093	Preston India(P)Ltd., Peenya Indl.Area,Bangalore-58,Karnataka.
37	M 260772	Paragon Polymer Products(P)Ltd.,Salem,Tamilnadu.
38	M 140486	Hindustan Latex Ltd.,Peroorkada,Thiruvananthapuram,Kerala.
39	M 130316	Elastrex Polymers(P)Ltd.,Gangadharna Palya,Nelamangala, Bangalore-562123,Karnataka.
40	M 240009	Indag Rubber Ltd.,RIICO Indl Area,P.O.Bhiwadi,Alwar,Rajastan.
41	M 100029	Enkay(India)Rubber Co.Ltd.,I st Milestone,Basai Road,Gurgaon-122001,Haryana.
42	M 141395	Rubfila International Ltd.,New Indl.Area,Kanjikode,Palakkad -678621, Kerala.
43	M 160622	Hartex Tubes Ltd.,Vill.Mondha, Hingna, Nagpur,Maharashtra
44	M 080048	Hindustan Rubbers(Silvassa),Village Kharadpada,Dadra & Nagar Haveli.
45	M 160993	Sempertrans Nirlon Ltd,21/1,MIDC,Raigad,Maharashta-402 116
46	M 140015	General Rubbers, Indl.Estate,Ettumanoor,Kottayam
47	M 100609	Sheena Exports,Ujha Road, Panipat - 132 103
48	M 010269	Vamshi Rubber Limited,Lingojiguden Village,Nalgonda- 508 252,AP

Compiled by Statistics & Planning Department, Rubber Board
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