

# rubber statistical news

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## The Trend

The Country's Natural Rubber (NR) production during September 2004 increased to 73130 tonnes registering a growth of 12.8 percent over the production of 64815 tonnes during September 2003 due to favourable weather conditions and attractive prices. The cumulative production of NR during the first half of the current financial year, which was 333885 tonnes has depicted a growth of 6.4% as compared to 313825 tonnes during the corresponding period of the previous year. The production provisionally estimated for October 2004 is 75000 tonnes.

There was a marginal increase in consumption of NR during September 2004 to 64525 tonnes from 64210 tonnes during August 2004. The total consumption of NR by the rubber goods manufacturing industry during April 2004 to September 2004 was 375355 tonnes as compared to 355465 tonnes registering an increase of 5.6%. The growth in consumption in the auto tyre manufacturing sector during the first half of the current year was 8.8% as against 5.9% of the same period of the last year. The consumption provisionally estimated for October 2004 is 62000 tonnes.

Import of NR during September 2004 was 8187 tonnes as against 3651 tonnes during September 2003. The

total quantity of import of NR during April 2004 to September 2004 was 38810 tonnes compared to 28643 tonnes during the corresponding period of the last year. Export of NR for the month of September 2004 was 6411 tonnes making the cumulative export of NR during the first half of the current year at 13247 tonnes. Total export of NR during the same period of the last year was 20026 tonnes.

Production of Synthetic Rubber (SR) during September 2004 has slightly decreased to 7638 tonnes from 7888 tonnes during August 2004. But the total production of SR during April to September 2004 increased to 47043 tonnes over the production of 41589 tonnes during the corresponding period of the last year recording 13.1% growth. The consumption of SR during September 2004 increased marginally to 18440 tonnes from 18260 tonnes during August 2004. The cumulative consumption of SR during April 2004 to September 2004 was 110875 tonnes as compared to 100835 tonnes during April 2003 to September 2003, recording a growth of 10.0%.

The trend in the prices of different grades of NR at Kottayam market for the period from November 2003 to November 2004 is given below.

**Table**

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
November	2003	5716	5616	5516	5346	5148	7164	5124
December	2003	5659	5559	5459	5315	5092	6873	5038
January	2004	5510	5410	5310	5153	5014	6840	4997
February	2004	5587	5487	5387	5192	5087	6752	4980
March	2004	5944	5844	5744	5567	5436	6882	5389
April	2004	6163	6063	5963	5779	5673	7190	5496
May	2004	6232	6132	6032	5855	5749	7403	5579
June	2004	6678	6578	6478	6343	6113	7916	5794
July	2004	6911	6811	6711	6560	6271	8175	5889
August	2004	5982	5882	5782	5572	5358	6999	5142
September	2004	5592	5492	5392	5163	4976	6429	4850
October	2004	5616	5516	5416	5277	5101	6681	5071
November	2004	5571	5471	5371	5207	5043	6822	5104

<b>(Metric Tonnes)</b>						Percentage increase (+)/ decrease (-) during Apr.2004 to Sept. 2004 compared to Apr. 2003 to Sept. 2003
Sept. 2004	Sept. 2003	April 2004 to Sept. 2004	April 2003 to Sept. 2003	April 2003 to March 2004	(6)	
(1)	(2)	(3)	(4)	(5)		
<b>PRODUCTION</b>						
<b>NATURAL RUBBER</b>						
Solid Block Rubber	7470	7785	38245	38810	91120	
Latex Concentrates (DRC)	6180	7805	29890	34060	77070	
Pale Latex Crepes	105	165	650	740	1765	
RSS	55165	45055	242335	218580	491405	
Others	4210	4005	22765	21635	50290	
Total	73130	64815	333885	313825	711650	(+) 6.4
<b>SYNTHETIC RUBBER (P)</b>						
Styrene Butadiene (SBR)	1453	1792	9335	9337	18673	
Poly butadiene (BR)	5300	5346	31717	25278	55652	
Others	885	1264	5991	6974	14041	
Total	7638	8402	47043	41589	88366	(+) 13.1
Total NR & SR	80768	73217	380928	355414	800016	(+) 7.2
<b>CONSUMPTION</b> *						
<b>NATURAL RUBBER</b>						
Solid Block Rubber	10490	9685	58200	50065	98205	
Latex Concentrates (DRC)	6560	7330	35740	37005	78660	
Pale Latex Crepes	175	215	975	1220	2515	
RSS	44260	40170	261985	249250	501625	
Others	3040	2910	18455	17925	38595	
Total	64525	60310	375355	355465	719600	(+) 5.6
Out of which Auto Tyre Manufacturers	33543	30579	200203	183981	378185	(+) 8.8
<b>SYNTHETIC RUBBER</b>						
SBR	6275	6090	37865	34510	71030	
BR	5320	4960	32440	29450	61120	
Others	6845	6575	40570	36875	78040	
Total	18440	17625	110875	100835	210190	(+) 10.0
Out of which Auto Tyre Manufactures	10789	10100	65280	57224	119367	(+) 14.1
Total NR & SR	82965	77935	486230	456300	929790	(+) 6.6
Out of which Auto Tyre Manufactures	44332	40679	265483	241205	497552	(+) 10.1

\* Indigenous and imported

		(Metric Tonnes)				
		Sept. 2004	Sept. 2003	April 2004 to Sept. 2004	April 2003 to Sept. 2003	April 2003 to March 2004
		(1)	(2)	(3)	(4)	(5)
<b>IMPORT (P)</b>						
<b>NATURAL RUBBER</b>		8187	3651	38810	28643	44199
<b>SYNTHETIC RUBBER</b>						
SBR		4625	6265	25490	30790	64649
BR		140	195	3015	1905	8677
Others		4160	10058	24830	47233	100458
Total		8925	16518	53335	79928	173784
Total NR & SR		17112	20169	92145	108571	217983
<b>EXPORT OF NR (P)</b>		6411	7197	13247	20026	75905

### STOCK AT THE END OF SEPTEMBER 2004

<b>NATURAL RUBBER</b>		<b>(Tonnes)</b>			<b>(Tonnes)</b>
With Growers	20810		Ribbed Smoked Sheets		35090
With Dealers & Processors	19680		Estate Brown crepes and remilled crepes		4350
			Latex (drc)		6790
With Auto tyre units (C)	22559		Pale latex crepes		335
With Other manufacturing units (C) 8211	8211		Block Rubber		16130
			Scraps (drc)		8455
			Other grades		110
<b>Total</b>	<b>71260</b>		<b>Total</b>		<b>71260</b>
	<b>(Rounded)</b>				
	(C: including transit)				

<b>SYNTHETIC RUBBER</b>					
Producers	8090 <sup>P</sup>	SBR			20180
Auto Tyre units	11105	Others			63960
Other manufacturing units	64945				
<b>Total</b>	<b>84140</b>	<b>Total</b>			<b>84140</b>

		Sept. 2004	Sept. 2003	April 2004 to Sept. 2004	April 2003 to Sept. 2003	April 2003 to March 2004
		(1)	(2)	(3)	(4)	(5)
Production @		6070	6210	36245	34820	70990
Consumption		6040	6165	35995	34580	70460
Out of which Auto Tyre Manufacturers		1540	1524	9528	8548	18244
Stock with Manufacturers (end of month/year)		3650	3275			3580

@ Indigenous purchase by manufactures

P - Provisional

**State-wise consumption of Rubber during 2003-04**  
(Metric Tonnes)

State	No. of rubber goods Manufacturers	Natural Rubber	Synthetic Rubber	Reclaimed Rubber	Total
Andhra Pradesh	160	24211	8515	4508	37234
Bihar	27	1436	341	156	1933
Delhi	206	17182	2012	1208	20402
Goa	33	31711	7694	965	40370
Gujarat	368	37532	8994	1830	48356
Haryana	324	47022	8230	1393	56645
Karnataka	194	46247	15344	6269	67860
Kerala	851	124630	46921	7367	178918
Madhya Pradesh	77	31101	15577	3271	49949
Maharashtra	563	90365	37655	10209	138229
Orissa	12	31039	5913	373	37325
Pondicherry	30	3251	1729	99	5079
Punjab	478	84246	8573	18879	111698
Rajasthan	109	42138	9318	1289	52745
Tamil Nadu	483	34654	14372	4875	53901
Uttar Pradesh	430	33541	7754	3247	44542
West Bengal	409	37110	11184	4475	52769
Others	37	2184	64	47	2295
<b>Total</b>	<b>4791</b>	<b>719600</b>	<b>210190</b>	<b>70460</b>	<b>1000250</b>