

rubber statistical news

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The Trend

Natural Rubber (NR) production in the country decreased to 70,895 tonnes during September 2005 compared to 73,130 tonnes in September 2004. The cumulative production during the first half of the current year was 340,685 tonnes registering a growth of 2.0 percent over the production during the corresponding period of the previous year. The production provisionally estimated for October '05 is 81,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during September '05 dipped to 66,135 tonnes from 70,240 tonnes during August'05. The cumulative consumption for the first half of the current financial year was 397,120 tonnes as against 375,355 tonnes recording a growth of 5.8 percent during the same period last year. The growth in consumption in the auto tyre manufacturing sector during the first half of the current year reflected a growth of 8.5 percent as against 8.8 percent achieved during the same period of the previous year, where as the non-tyre sector growth was 2.8 percent compared to 2.2 percent in the same period of the previous year. The consumption provisionally estimated for October '05 is 67,000 tonnes.

Import of NR in the country during September '05 was 2,872 tonnes as compared to 7,890 tonnes during

September '04. The total import during the first half of the current year was 36,344 tonnes as against 39,771 tonnes during the corresponding period of the previous year. The export of NR during September'05 was 10,028 tonnes compared to 6,452 tonnes during September '04. The cumulative export of NR for the first half of the current year was 21,438 tonnes as against 13,335 tonnes during the same period of the previous year. Stock of NR at the end of September '05 was 68,100 tonnes.

Production of Synthetic Rubber (SR) during September '05 decreased to 7,830 tonnes from 8,755 tonnes during August'05. The total production of SR during the first half of the current year marginally increased to 46,902 tonnes as against 46,890 tonnes during the same period of the previous year. Consumption of SR slightly decreased to 19,605 tonnes during September '05 from 19,695 tonnes during August'05. The total consumption of SR during the first half of the current year recorded an increase of 5.9 percent to 117,445 tonnes as against 110,875 tonnes during the corresponding period of the previous year.

The trend in the prices of different grades of NR at Kottayam market for the period from November'04 to November'05 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
November	2004	5571	5471	5371	5207	5043	6822	5104
December	2004	5519	5419	5319	5188	4995	6675	4969
January	2005	5668	5568	5468	5311	5152	6840	5122
February	2005	5524	5424	5324	5149	5008	6805	4999
March	2005	5795	5695	5595	5447	5338	6752	5290
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496
September	2005	6364	6242	6142	6034	5734	6958	5702
October	2005	6906	6806	6706	6555	6327	7651	6196
November	2005	6923	6823	6723	6566	6344	7605	6281

(Metric Tonnes)						Percentage increase (+)/ decrease (-) during Apr.2005 to Sept. 2005 compared to Apr. 2004 to Sept. 2004
Sept.2005	Sept. 2004	April 2005 to Sept. 2005	April 2004 to Sept. 2004	April 2004 to Mar. 2005	(6)	
(1)	(2)	(3)	(4)	(5)	(6)	
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	7835	8375	36725	38205	84275	
Latex Concentrates (DRC)	6420	7660	34390	31920	78795	
Pale Latex Crepes	150	155	1055	905	2070	
RSS	52150	52730	244845	240090	532155	
Others	4340	4210	23670	22765	52370	
Total	70895	73130	340685	333885	749665	(+) 2.0
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1530	1453	9137	9335	18893	
Poly butadiene (BR)	5170	5300	31080	31717	63762	
Others	1130	885	6685	5838	11554	
Total	7830	7638	46902	46890	94209	(+) 0.03
Total NR & SR	78725	80768	387587	380775	843874	(+) 1.8
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	9485	10645	64745	60675	117130	
Latex Concentrates (DRC)	5915	6210	34355	34335	71880	
Pale Latex Crepes	205	185	1100	1090	2210	
RSS	46725	43835	275865	259305	519855	
Others	3805	3650	21055	19950	44330	
Total	66135	64525	397120	375355	755405	(+) 5.8
Out of which Auto Tyre Manufacturers	33497	33537	217119	200191	406226	(+) 8.5
SYNTHETIC RUBBER						
SBR	6935	6275	40210	37865	75610	
BR	5635	5320	34270	32440	64620	
Others	7035	6845	42965	40570	84420	
Total	19605	18440	117445	110875	224650	(+) 5.9
Out of which Auto Tyre Manufactures	11401	10810	70163	65312	131267	(+) 7.4
Total NR & SR	85740	82965	514565	486230	980055	(+) 5.8
Out of which Auto Tyre Manufactures	44898	44347	287282	265503	537493	(+) 8.2

* Indigenous and imported

		(Metric Tonnes)				
		Sept. 2005	Sept. 2004	April 2005 to Sept. 2005	April 2004 to Sept. 2004	April 2004 to March 2005
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		2872	7890	36344	39771	68718
SYNTHETIC RUBBER						
SBR		5660	4681	28720	26032	52449
BR		1195	338	4505	4007	7475
Others		5688	5093	27633	25523	53171
Total		12543	10112	60858	55562	113095
Total NR & SR		15415	18002	97202	95333	181813
EXPORT OF NR (P)		10028	6452	21438	13335	46169

STOCK AT THE END OF SEPTEMBER 2005

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	19990		Ribbed Smoked Sheets		26175
With Dealers & Processors	19145		Estate Brown crepes and remilled crepes		6825
			Latex (drc)		10030
With Auto tyre units (C)	20736		Pale latex crepes		365
With Other manufacturing units (C)	8229		Block Rubber		9925
			Scraps (drc)		14575
			Other grades		205
Total	68100		Total		68100
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER

Producers	5430 ^P	SBR	8610
Auto Tyre units	13297	Others	14665
Other manufacturing units	4548		
Total	23275	Total	23275

RECLAIMED RUBBER

	Sept. 2005	Sept. 2004	April 2005 to Sept. 2005	April 2004 to Sept. 2004	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	6350	6070	38095	36245	73060
Consumption	6380	6040	37955	35995	72905
Out of which Auto Tyre Manufacturers	1898	1525	11007	9480	19908
Stock with Manufacturers (end of month/year)	3760	3650			3555

@ Indigenous purchase by manufactures

P - Provisional

State-wise Total Area and Production of Natural Rubber in India during 2004-05(p)

State	Area(ha)	Production (Tonnes)
1. Traditional Region		
Kerala	480543	690711
Tamil Nadu	18327	22690
Sub Total	498870	713401
2. Non-Traditional Region		
a) North Eastern Region		
Tripura	31165	13804
Assam	13957	3257
Meghalaya	4834	2895
Nagaland	2184	427
Manipur	1786	198
Mizoram	498	89
Arunachal Pradesh	416	55
Sub Total	54840	20725
b) Others		
Karnataka	21189	14440
A & N Islands	960	374
Goa	761	536
Maharashtra	152	63
Orissa	456	39
West Bengal	473	87
Andhrapradesh	124	0
Sub Total	24115	15539
Grand Total	577825	749665

p: Provisional