



Statistics & Planning Department
Rubber Board, Kottayam-686 002
Kerala, India
Email:stat@rubberboard.org.in
Phone: 0481-2574903

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THE TREND

Natural Rubber (NR) production in the country during September 2011 was 80,200 tonnes compared to the production of 77,500 tonnes during September 2010. The aggregate production during April 2011 to September 2011 was 391,400 tonnes compared to 375,250 tonnes during the corresponding period of the previous year, recording a growth of 4.3%. The provisional estimate of NR production for October'11 is 89,300 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during September 2011 was 74,870 tonnes compared to 76,190 tonnes during August 2011. The cumulative consumption during the first half of 2011-12 was 475,485 tonnes as against 469,050 tonnes during the same period last year, registering a growth

of 1.4%. The rate of growth in consumption in the auto tyre manufacturing sector during the first six months of the current financial year was 5.5% as against 4.5% attained during the corresponding period of the previous year, where as the non-tyre sector registered a negative growth of 5.6% compared to a positive growth of 0.1% during the same period last year. The consumption of NR provisionally estimated for October'11 is 76,000 tonnes.

Import of NR in the country during September'11 was 9,396 tonnes compared to 33,477 tonnes during September'10. The cumulative import of NR during the first six months of the current fiscal year was 89,057 tonnes as against 118,535 tonnes during the corresponding period of the previous year. The country exported 4,405 tonnes of NR during September 2011 compared to an export of 194 tonnes

during September 2010. The total export of NR during April 2011 to September 2011 was 17,619 tonnes as against 4,558 tonnes during the same period of the previous year. Stock of NR at the end of September 2011 was 279,550 tonnes.

Synthetic Rubber (SR) production during September 2011 was 8,421 tonnes compared to 9,391 tonnes during August'11. The total production of SR during April'11 to September'11 increased to 54,750 tonnes compared to 53,231 tonnes during the similar period of the previous year. Consumption of SR nominally decreased to 33,510 tonnes during September 2011 as against 33,635 tonnes during August 2011. Consumption of SR during the first half of the current financial year increased to 213,075 tonnes compared to 201,625 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month / year		RSS 5	RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
November	2010	18844	19876	19614	21537	20555	19377	18746
December	"	19377	20188	21404	21980	23061	19673	20745
January	2011	21250	22160	25061	24915	24949	21725	23722
February	"	22600	23400	28153	24617	26653	23113	25247
March	"	21715	22002	24826	21543	24701	21646	21458
April	"	23568	23868	26071	23974	25976	23322	22235
May	"	22306	22523	23367	22622	23760	21520	20165
June	"	21950	22185	22577	23163	23089	21623	20314
July	"	20994	21242	21266	22877	21895	21002	20157
August	"	19917	20462	21356	21861	21912	20086	20705
September	"	20744	21459	21843	22253	22254	20879	21310
October	"	20931	21185	20252	21592	21348	20153	20051
November	"	19206	19502	17525	19236	18718	17740	16988

Note: Domestic price refers to Kottayam market, international RSS 3 refers to Bangkok price and international price of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	September 2011	September 2010	April 2011 to Sept. 2011	April 2010 to Sept. 2010	April 2010 to March 2011	Percentage increase (+)/ decrease(-) of (3) & (4) (6)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	59510	54195	281840	267710	618960	
Solid Block Rubber	9940	10680	52780	51475	117830	
Latex Concentrates (drc)	5755	8305	33885	34515	76065	
Others	4995	4320	22895	21550	49095	
Total	80200	77500	391400	375250	861950	4.3
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1345	1656	9193	8718	19994	
Poly Butadiene(BR)	6550	6400	39250	38745	75905	
Others	526	1264	6307	5768	14441	
Total	8421	9320	54750	53231	110340	2.9
Total NR & SR	88621	86820	446150	428481	972290	4.1
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	44365	44070	298530	291235	607455	
Solid Block Rubber	21815	27565	125300	124925	235130	
Latex Concentrates (drc)	6440	6325	37730	38630	77380	
Others	2250	2540	13925	14260	27750	
Total	74870	80500	475485	469050	947715	1.4
Out of which Auto Tyre Manufacturers	46970	49904	310318	294134	597623	5.5
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	14410	14765	91170	84200	174855	
Poly Butadiene(BR)	9820	10720	65025	59305	125305	
Others	9280	8995	56880	58120	111670	
Total	33510	34480	213075	201625	411830	5.7
Out of which Auto Tyre Manufacturers	24010	25323	154887	144126	298414	7.5
Total NR & SR	108380	114980	688560	670675	1359545	2.7
Out of which Auto Tyre Manufacturers	70980	75227	465205	438260	896037	6.1

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	September 2011 (1)	September 2010 (2)	April 2011 to Sept. 2011 (3)	April 2010 to Sept.2010 (4)	April 2010 to March 2011 (5)
Reclaimed Rubber (RR)					
Production @	8565	8885	50185	48555	99960
Consumption	8350	8460	49650	48620	100290
Out of which Auto Tyre Manufacturers	3546	3372	20781	19404	40511
Stock with Manufacturers (end of month/year)	5485	5215			

@: indigenous purchase by manufacturers

IMPORT/EXPORT & STOCK OF NR & SR					
Import (p)					
Natural Rubber	9396	33477	89057	118535	188337
Synthetic Rubber	26760	25025	173490	151435	302030
Total NR & SR	36156	58502	262547	269970	490367
Export (p)					
Natural Rubber	4405	194	17619	4558	29851

STOCK AT THE END OF SEPTEMBER 2011			
(Metric tonnes)			
Natural Rubber			
With Growers	116700	Ribbed Smoked Sheet	190640
With Dealers & Processors	109500	Solid Block Rubber	33605
With Auto Tyre units©	31880	Latex(drc)	8320
With other manufacturing units	21470	Others	46985
Total	279550	Total	279550

©: including transit

Synthetic Rubber			
With Producers	8200		
With Auto Tyre units	35955	SBR	24400
With other manufacturing units	6860	Others	26615
Total	51015	Total	51015

p:provisional

STATE WISE CONSUMPTION OF ALL KINDS OF RUBBER - 2010-11p
(Tonnes)

STATE/UNION TERRITORY	NATURAL RUBBER	SYNTHETIC RUBBER	RECLAIMED RUBBER	TOTAL
ANDHRA PRADESH	57730	28300	9810	95840
DELHI	8120	560	455	9135
GOA	19735	11910	1040	32685
GUJARAT	67440	32590	2825	102855
HARYANA	45630	12765	1795	60190
KARNATAKA	70882	28115	7970	106967
KERALA	136725	57425	12865	207015
MADHYA PRADESH**	36665	28875	4030	69570
MAHARASHTRA	116450	59990	14420	190860
ORISSA	37460	11080	380	48920
PUNJAB*	79150	15435	14820	109405
RAJASTHAN	63630	28725	5515	97870
TAMIL NADU	89575	57210	14910	161695
UTTAR PRADESH	43178	10155	4320	57653
UTTARAKHAND	41095	17235	1630	59960
WEST BENGAL	24555	7945	2030	34530
OTHERS	9695	3515	1475	14685
Total	947715	411830	100290	1459835

*: including Chandigarh

**: including Chattisgarh

p-provisional