

rubber statistical news

Issued Monthly by the Rubber Board Kottayam - 686 002 Kerala India



VOL. 63 No.5

October 2004

The Trend

Natural Rubber (NR) production in the country increased to 63590 tonnes in August 2004 as against 56950 tonnes in August 2003. The cumulative production of NR during the first five months of the current year was higher by 4.7% to 260755 tonnes from 249010 tonnes during the corresponding period of the previous year. The production provisionally estimated for September 2004 is 73000 tonnes.

There was a marginal decrease in consumption of NR during August 2004 to 64210 tonnes from 64265 tonnes during July 2004. The cumulative consumption of NR by the rubber goods manufacturing industry during April 2004 to August 2004 was 310830 tonnes as compared to 295155 tonnes registering an increase of 5.3%. The increase in consumption was due to the better performance in the auto tyre manufacturing sector with a growth of 8.6% during April 2004 to August 2004 as compared to April 2003 to August 2003. The consumption provisionally estimated for September 2004 is 65000 tonnes.

Import of NR during August 2004 was 7248 tonnes as against 8186 tonnes during August 2003, with a total import of NR during April 2004 to August 2004 at 30623

tonnes compared to 24992 tonnes during the corresponding period of the last year. At the same time, export of NR for the month of August 2004 was 979 tonnes making the cumulative export of NR during the first five months of the current year at 6837 tonnes as compared to 12829 tonnes during the same period of the last year.

Production of Synthetic Rubber (SR) during August 2004 has slightly decreased to 7888 tonnes from 8035 tonnes during July 2004. But the total production of SR during April to August 2004 increased by 18.7% to 39405 tonnes from 33187 tonnes during the corresponding period of the last year. The consumption of SR also decreased during August 2004 to 18260 tonnes from 18690 tonnes during July 2004. The cumulative consumption of SR during April 2004 to August 2004 was 92435 tonnes as compared to 83210 tonnes during April 2003 to August 2003 recording a growth of 11.1%.

The trend in the prices of different grades of NR at Kottayam market for the period from October 2003 to October 2004 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
October	2003	5494	5394	5294	5155	4978	6571	4858
November	2003	5716	5616	5516	5346	5148	7164	5124
December	2003	5659	5559	5459	5315	5092	6873	5038
January	2004	5510	5410	5310	5153	5014	6840	4997
February	2004	5587	5487	5387	5192	5087	6752	4980
March	2004	5944	5844	5744	5567	5436	6882	5389
April	2004	6163	6063	5963	5779	5673	7190	5496
May	2004	6232	6132	6032	5855	5749	7403	5579
June	2004	6678	6578	6478	6343	6113	7916	5794
July	2004	6911	6811	6711	6560	6271	8175	5889
August	2004	5982	5882	5782	5572	5358	6999	5142
September	2004	5592	5492	5392	5163	4976	6429	4850
October	2004	5616	5516	5416	5277	5101	6681	5071

(Metric Tonnes)						Percentage increase (+)/ decrease (-) during Apr.2004 to Aug. 2004 compared to Apr. 2003 to Aug. 2003 (6)
Aug. 2004	Aug. 2003	April 2004 to Aug. 2004	April 2003 to Aug. 2003	April 2003 to March 2004		
(1)	(2)	(3)	(4)	(5)		
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	6485	7020	30775	31025	91120	
Latex Concentrates (DRC)	5205	5960	23710	26255	77070	
Pale Latex Crepes	125	110	545	575	1765	
RSS	47625	40010	187170	173525	491405	
Others	4150	3850	18555	17630	50290	
Total	63590	56950	260755	249010	711650	(+) 4.7
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1527	1469	7882	7545	18673	
Poly butadiene (BR)	5700	4327	26417	19932	55652	
Others	661	1233	5106	5710	14041	
Total	7888	7029	39405	33187	88366	(+) 18.7
Total NR & SR	71478	63979	300160	282197	800016	(+) 6.4
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	10350	9340	47710	40380	98205	
Latex Concentrates (DRC)	5805	5995	29180	29675	78660	
Pale Latex Crepes	160	210	800	1005	2515	
RSS	44840	42710	217725	209080	501625	
Others	3055	2950	15415	15015	38595	
Total	64210	61205	310830	295155	719600	(+) 5.3
Out of which Auto Tyre Manufacturers	31702	30765	166660	153402	378185	(+) 8.6
SYNTHETIC RUBBER						
SBR	6420	5950	31590	28420	71030	
BR	5070	4885	27120	24490	61120	
Others	6770	6680	33725	30300	78040	
Total	18260	17515	92435	83210	210190	(+) 11.1
Out of which Auto Tyre Manufactures	10750	9998	54491	47124	119367	(+) 15.6
Total NR & SR	82470	78720	403265	378365	929790	(+) 6.6
Out of which Auto Tyre Manufactures	42452	40763	221151	200526	497552	(+) 10.3

* Indigenous and imported

		(Metric Tonnes)				
		Aug. 2004	Aug. 2003	April 2004 to Aug. 2004	April 2003 to Aug. 2003	April 2003 to March 2004
		(1)	(2)	(3)	(4)	(5)
IMPORT (P)						
NATURAL RUBBER		7248	8186	30623	24992	44199
SYNTHETIC RUBBER						
SBR		4850	5030	20865	24525	64649
BR		575	305	2875	1710	8677
Others		3195	8852	20670	37175	100458
Total		8620	14187	44410	63410	173784
Total NR & SR		15868	22373	75033	88402	217983
EXPORT OF NR (P)		979	5461	6837	12829	75905

STOCK AT THE END OF AUGUST 2004

NATURAL RUBBER		(Tonnes)			(Tonnes)
With Growers	12850	Ribbed Smoked Sheets			25450
With Dealers & Processors	18485	Estate Brown crepes and remilled crepes			3845
		Latex (drc)			8290
With Auto tyre units (C)	21772	Pale latex crepes			405
With Other manufacturing units (C)	6993	Block Rubber			14205
		Scraps (drc)			7790
		Other grades			115
Total	60100	Total	60100		
	(Rounded)				
	(C: including transit)				

SYNTHETIC RUBBER				
Producers	8320 ^P	SBR	20380	
Auto Tyre units	9871	Others	65640	
Other manufacturing units	67829			
Total	86020	Total	86020	

RECLAIMED RUBBER		Aug. 2004	Aug. 2003	April 2004 to Aug. 2004	April 2003 to Aug. 2003	April 2003 to March 2004
		(1)	(2)	(3)	(4)	(5)
Production @		6025	5960	30175	28610	70990
Consumption		5985	5930	29955	28415	70460
Out of which Auto Tyre Manufacturers		1592	1457	7988	7024	18244
Stock with Manufacturers (end of month/year)		3680	3230			3580

@ Indigenous purchase by manufactures
P - Provisional

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR TOTAL CONSUMPTION OF RUBBER DURING 2003-2004

Consumption Group	No. of Manufacturers	Consumption (Tonnes)			
		Natural Rubber	Synthetic Rubber	Reclaimed Rubber	Total
A	1861	11935	2649	704	15288
B	1842	69139	16124	4223	89486
C	602	41206	11191	4666	57063
D	369	84197	38155	20578	142930
E	52	27731	4743	3079	35553
F	65	485392	137328	37210	659930
TOTAL	4791	719600	210190	70460	1000250

DISTRIBUTION OF MANUFACTURERS ACCORDING TO THEIR CONSUMPTION OF NATURAL RUBBER DURING 2003-2004

Consumption Group	No. of Manufacturers	Consumption of NR (Tonnes)
A	2024	12666
B	1811	72042
C	537	41335
D	322	85120
E	44	30715
F	53	477722
TOTAL	4791	719600

- A : 10 tonnes & below
 B : above 10 tonnes and upto and including 50
 C : above 50 tonnes and upto and including 100
 D : above 100 tonnes and upto and including 500
 E : above 500 tonnes & upto and including 1000
 F : above 1000 tonnes.

The Rubber Board announces the release of

INDIAN RUBBER STATISTICS, VOLUME 27 2004

Price : Rs. 160/- Postage Rs. 36/- for Registered Parcel

(Payment may be done in the form of DD, cheque or money order taken in favour of "The Secretary, Rubber Board", payable at Kottayam or directly by cash).

For direct purchase and more details, contact: The Joint Director, Statistics & Planning Department, Rubber Board, Collectorate P.O., Kottayam - 686 002

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Printed and Published By K. V. Varkey, Dy. Director (P & PR), Rubber Board, Kottayam - 686 002; Phone: 2571231 - (12 lines)

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