

rubber statistical news

Issued Monthly by the Rubber Board Kottayam - 686 002 Kerala India



VOL. 64 No. 5

October 2005

The Trend

Natural Rubber (NR) production in the country increased to 65,210 tonnes during August 2005 compared to 63,590 tonnes in August 2004. The cumulative production during the first five months of the current year was 269,790 tonnes registering a growth of 3.5 percent over the production during the corresponding period of the previous year. The production provisionally estimated for September'05 is 71,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during August'05 increased to 70,240 tonnes from 68,490 tonnes during July'05. The cumulative consumption for the first five months of the current financial year was 330,985 tonnes as against 310,830 tonnes recording a growth of 6.5 percent during the same period last year. The growth in consumption in the auto tyre manufacturing sector during the first five months of the current year was 10.2 percent as against 8.6 percent achieved during the same period of the previous year. The consumption provisionally estimated for September '05 is 66,000 tonnes.

Import of NR in the country during August'05 was 5,340 tonnes as compared to 5,446 tonnes during August'04. The total import during the first five months of the current

year was 33,472 tonnes as against 31,881 tonnes during the corresponding period of the previous year. The export of NR during August'05 was 6,311 tonnes compared to 972 tonnes during August'04. The cumulative export of NR for the first five months of the current year was 11,410 tonnes as against 6,884 tonnes during the same period of the previous year. Stock of NR at the end of August'05 was 69,390 tonnes.

Production of Synthetic Rubber (SR) during August'05 increased to 8,755 tonnes from 7,205 tonnes during July'05. The total production of SR during the first five months of the current year slightly decreased to 39,072 tonnes as against 39,252 tonnes during the same period of the previous year, at a negative growth of 0.5%. Consumption of SR slightly decreased to 19,695 tonnes during August'05 from 20,385 tonnes during July'05. The total consumption of SR during the first five months of the current year recorded an increase of 5.8 percent to 97,840 tonnes as against 92,435 tonnes during the corresponding period of the previous year.

The trend in the prices of different grades of NR at Kottayam market for the period from October'04 to October'05 is given below.

Table

Price of Rubber in Kottayam Market.

(Rupees per quintal)

Month		RSS 1	RSS 2	RSS 3	RSS 4	RSS 5	Latex (60%) (drc)	E B C 2x
October	2004	5616	5516	5416	5277	5101	6681	5071
November	2004	5571	5471	5371	5207	5043	6822	5104
December	2004	5519	5419	5319	5188	4995	6675	4969
January	2005	5668	5568	5468	5311	5152	6840	5122
February	2005	5524	5424	5324	5149	5008	6805	4999
March	2005	5795	5695	5595	5447	5338	6752	5290
April	2005	6116	6016	5916	5840	5745	6877	5598
May	2005	6540	6440	6340	6214	6075	7019	5819
June	2005	6513	6413	6313	6173	6000	7146	5723
July	2005	6827	6727	6627	6562	6255	7024	5812
August	2005	6433	6333	6233	6084	5731	7079	5496
September	2005	6364	6242	6142	6034	5734	6958	5702
October	2005	6906	6806	6706	6555	6327	7651	6196

(Metric Tonnes)						Percentage increase (+)/ decrease (-) during Apr.2005 to Aug 2005 compared to Apr. 2004 to Aug 2004 (6)
Aug.2005	Aug. 2004	April 2005 to Aug 2005	April 2004 to Aug 2004	April 2004 to Mar. 2005		
(1)	(2)	(3)	(4)	(5)		
PRODUCTION						
NATURAL RUBBER						
Solid Block Rubber	7055	6720	28890	29830	84275	
Latex Concentrates (DRC)	6650	6365	27970	24260	78795	
Pale Latex Crepes	190	175	905	750	2070	
RSS	47040	46180	192695	187360	532155	
Others	4275	4150	19330	18555	52370	
Total	65210	63590	269790	260755	749665	(+) 3.5
SYNTHETIC RUBBER (P)						
Styrene Butadiene (SBR)	1725	1527	7607	7882	18893	
Poly butadiene (BR)	5830	5700	25910	26417	63762	
Others	1200	661	5555	4953	11554	
Total	8755	7888	39072	39252	94209	(-) 0.5
Total NR & SR	73965	71478	308862	300007	843874	(+) 3.0
CONSUMPTION *						
NATURAL RUBBER						
Solid Block Rubber	12820	10910	55260	50030	117130	
Latex Concentrates (DRC)	5610	5595	28440	28125	71880	
Pale Latex Crepes	195	180	895	905	2210	
RSS	48320	44440	229140	215470	519855	
Others	3295	3085	17250	16300	44330	
Total	70240	64210	330985	310830	755405	(+) 6.5
Out of which Auto Tyre Manufacturers	36865	31714	183622	166654	406226	(+) 10.2
SYNTHETIC RUBBER						
SBR	6880	6420	33275	31590	75610	
BR	5745	5070	28635	27120	64620	
Others	7070	6770	35930	33725	84420	
Total	19695	18260	97840	92435	224650	(+) 5.8
Out of which Auto Tyre Manufactures	11680	10744	58762	54502	131267	(+) 7.8
Total NR & SR	89935	82470	428825	403265	980055	(+) 6.3
Out of which Auto Tyre Manufactures	48545	42458	242384	221156	537493	(+) 9.6

* Indigenous and imported

	(Metric Tonnes)				
	Aug. 2005	Aug. 2004	April 2005 to Aug. 2005	April 2004 to Aug. 2004	April 2004 to March 2005
	(1)	(2)	(3)	(4)	(5)
IMPORT (P)					
NATURAL RUBBER	5340	5446	33472	31881	68718
SYNTHETIC RUBBER					
SBR	5435	5002	23060	21351	52449
BR	595	715	3310	3669	7475
Others	4965	4067	21945	20430	53171
Total	10995	9784	48315	45450	113095
Total NR & SR	16335	15230	81787	77331	181813
EXPORT OF NR (P)					
	6311	972	11410	6884	46169

STOCK AT THE END OF AUGUST 2005 **

NATURAL RUBBER	(Tonnes)		(Tonnes)
With Growers	14270	Ribbed Smoked Sheets	25080
With Dealers & Processors	18310	Estate Brown crepes and remilled crepes	7005
		Latex (drc)	11135
With Auto tyre units (C)	28320	Pale latex crepes	420
With Other manufacturing units (C)8490		Block Rubber	11800
		Scraps (drc)	13740
		Other grades	210
Total	69390	Total	69390
	(Rounded)		
	(C: including transit)		

SYNTHETIC RUBBER			
Producers	5105 ^P	SBR	8355
Auto Tyre units	12611	Others	14150
Other manufacturing units	4789		
Total	22505	Total	22505

	(Metric Tonnes)				
	Aug 2005	Aug 2004	April 2005 to Aug 2005	April 2004 to Aug 2004	April 2004 to Mar. 2005
	(1)	(2)	(3)	(4)	(5)
Production @	6280	6025	31745	30175	73060
Consumption	6205	5985	31575	29955	72905
Out of which Auto Tyre Manufacturers	1832	1575	9109	7955	19908
Stock with Manufacturers (end of month/year)	3790	3680			3555

@ Indigenous purchase by manufactures

P - Provisional

** Revised the grade-wise stock only

COUNTRY-WISE EXPORT OF NATURAL RUBBER**(In Thousand Tonnes)**

Country	1990	1995	1996	1997	1998	1999	2000	2001	2002	2003p	2004p
Thailand	1151	1636	1763	1837	1839	1886	2166	2042	2354	2573	2627
Indonesia	1077	1324	1434	1404	1641	1495	1380	1497	1502	1661	1875
Malaysia	1186	778	710	587	425	436	196	162	430	510	680
Vietnam	76	138	195	194	191	218	254	283	325	325	351
Liberia	19	<i>13</i>	30	<i>67</i>	<i>75</i>	<i>100</i>	<i>105</i>	<i>107</i>	<i>109</i>	<i>104</i>	<i>112</i>
Sri Lanka	87	68	72	61	41	43	33	32	36	35	41
Nigeria	121	99	49	<i>53</i>	<i>47</i>	38	<i>36</i>	<i>30</i>	<i>24</i>	<i>20</i>	<i>24</i>
Cambodia	28	<i>30</i>	<i>31</i>	<i>32</i>	<i>33</i>	<i>39</i>	<i>35</i>	<i>35</i>	<i>36</i>	15	<i>11</i>
India	0	1	2	1	2	3	13	4	44	63	71
World*	3990	4320	4590	4235	4690	4640	4970	5110	5230	5690	6240

Italics : Estimated

P - Provisional

* Including other countries not reported separately .

Source : "Rubber Statistical Bulletin" of the international Rubber Study Group.