

MONTH WISE/COUNTRY WISE IMPORT OF NATURAL RUBBER

MONTH	QUANTITY (Tonnes)	COUNTRY	QUANTITY (Tonnes)	VALUE (Rs. Lakhs)
April'09	9743	Indonesia	84874	71344.66
May'09	17976	Thailand	61740	60714.97
June'09	23422	Sri Lanka	12803	13470.38
July'09	29702	Malaysia	5257	5062.38
August'09	22640	Vietnam	4580	4114.16
September'09	18612	Cote D' Ivorie	1794	1349.18
October'09	10011	Bangladesh	1359	485.66
November'09	7215	Nigeria	1295	1375.92
December'09	6138	Gabon	996	720
January'10	7051	Cameroon	600	422.52
February'10	12278	South Africa	340	270.87
March'10	11968	Others	1118	879.8
Total	176756	Total	176756	160210.5

Source:-Directorate General of Commercial Intelligence & Statistics, Kolkata

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THE TREND

Natural Rubber (NR) production in the country during July 2010 was 58,500 tonnes compared to the production of 50,250 tonnes during July 2009. The cumulative production during April 2010 to July 2010 was 225,250 tonnes compared to 209,575 tonnes during the corresponding period of the previous year recording a growth of 7.5%. The provisional estimate of NR production for August'10 is 72,500 tonnes.

The rubber goods manufacturing industry in the country consumed 76,200 tonnes of NR during July 2010 compared to 75,450 tonnes during June'10. The aggregate consumption during the first four months of 2010-11 was 309,050 tonnes as against 297,850 tonnes during the same period last year, registering a growth of 3.8%. The rate of growth in consumption in

the auto tyre manufacturing sector during the first four months of the current financial year was 5.1% as against 3.1% attained during the same period of the previous year, where as the growth in the non-tyre sector was 1.5 % compared to a negative growth 0.5 % in the same period last year. The consumption of NR provisionally estimated for August'10 is 78,500 tonnes.

Import of NR during July'10 was 17,975 tonnes compared to 29,702 tonnes during July'09. The cumulative import of NR during the first four months of the current fiscal year was 56,208 tonnes as against 80,843 tonnes during the corresponding period of the previous year. The country exported only a meagre quantity of 24 tonnes of NR during July'10 as against 30 tonnes during

July'09. The total export of NR during April'10 to July'10 was 4,347 tonnes as against 926 tonnes during the same period of the previous year. Stock of NR at the end of July'10 was 223,630 tonnes.

Synthetic Rubber (SR) production during July'10 decreased to 8,188 tonnes from 9,254 tonnes during June'10. The total production of SR during April'10 to July'10 increased to 35,144 tonnes compared to 34,392 tonnes during the same period of the previous year. Consumption of SR marginally increased to 33,765 tonnes during July'10 as against 33,235 tonnes during June'10. Consumption of SR during the first four months of the current financial year increased to 132,925 tonnes compared to 104,955 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month / year		RSS 5	RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
September	2009	10266	10651	10569	11632	11021	9651	9953
October	"	10389	10898	11103	11759	11197	9749	10506
November	"	10816	11302	11893	11642	11961	10557	11353
December	"	12900	13430	13048	13383	13515	12712	12793
January	2010	13217	13772	14163	14803	15066	13213	13677
February		13404	13700	14465	14864	16038	13285	13840
March	"	14782	14948	15084	15956	16949	14661	14374
April	"	16237	16418	17354	17286	17719	15871	14698
May	"	15708	15983	16715	16999	16628	14360	13069
June	"	16872	17087	16902	19603	17061	15241	13449
July	"	17750	18215	15680	20375	17070	15919	13513
August	"	17128	17952	15442	18512	17194	15440	14265
September	"	16206	16645	16199	18880	17809	15608	15514

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok price since 3-5-2010 and international price of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	July 2010	July 2009	April 2010 to July 2010	April 2009 to July 2009	April 2009 to March 2010	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	40515	34066	160480	144695	578650	
Solid Block Rubber	9095	7499	31260	31866	120780	
Latex Concentrates (drc)	5840	6015	20520	20714	85760	
Others	3050	2670	12990	12300	46210	
Total	58500	50250	225250	209575	831400	7.5
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1228	1751	5538	5557	17997	
Poly Butadiene(BR)	6500	6650	26020	23035	72666	
Others	460	1236	3586	5800	16080	
Total	8188	9637	35144	34392	106743	2.2
Total NR & SR	66688	59887	260394	243967	938143	6.7
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	45975	48415	201975	191285	621435	
Solid Block Rubber	21535	20865	71780	66970	190545	
Latex Concentrates (drc)	6350	6185	25995	25565	82515	
Others	2340	3445	9300	14030	36070	
Total	76200	78910	309050	297850	930565	3.8
Out of which Auto Tyre Manufacturers	47960	49046	195051	185563	576210	5.1
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	14320	10815	54900	41835	138905	
Poly Butadiene(BR)	9430	7915	38255	31720	104465	
Others	10015	8305	39770	31400	104340	
Total	33765	27035	132925	104955	347710	26.6
Out of which Auto Tyre Manufacturers	24330	18663	93503	70513	238153	32.6
Total NR & SR	109965	105945	441975	402805	1278275	9.7
Out of which Auto Tyre Manufacturers	72290	67709	288554	256076	814363	12.7

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	July 2010	July 2009	April 2010 to July 2010	April 2009 to July 2009	April 2009 to March 2010
	(1)	(2)	(3)	(4)	(5)
Reclaimed Rubber (RR)					
Production @	8190	7610	31130	29390	93535
Consumption	8255	7580	31680	29090	92250
Out of which Auto Tyre Manufacturers	2820	2820	11933	10574	34968
Stock with Manufacturers (end of month/year)	4730	4295			

@: indigenous purchase by manufacturers

IMPORT/EXPORT & STOCK OF NR & SR					
Import (p)					
Natural Rubber	17975	29702	56208	80843	176756
Synthetic Rubber	27832	18465	104780	75090	250210
Total NR & SR	45807	48167	160988	155933	426966
Export (p)					
Natural Rubber	24	30	4347	926	25090

STOCK AT THE END OF JULY 2010			
(Metric tonnes)			
Natural Rubber			
With Growers	96205	Ribbed Smoked Sheet	136095
With Dealers & Processors	78645	Solid Block Rubber	32070
With Auto Tyre units©	32550	Latex(drc)	8880
With other manufacturing units	16230	Others	46585
Total	223630	Total	223630

©: including transit

Synthetic Rubber			
With Producers	6465		
With Auto Tyre units	29995	SBR	23920
With other manufacturing units	5450	Others	17990
Total	41910	Total	41910

p:provisional