

GRADEWISE EXPORT OF NATURAL RUBBER

| Grade | 2010-11p | | 2009-10 | |
|-------------------------|--------------------|--------------|--------------------|--------------|
| | Quantity in tonnes | %share | Quantity in tonnes | %share |
| RSS | 13150 | 44.1 | 2827 | 11.3 |
| Solid Block Rubber | 4993 | 16.7 | 7999 | 31.9 |
| Latex Concentrates(drc) | 10717 | 35.9 | 13106 | 52.2 |
| Others | 991 | 3.3 | 1158 | 4.6 |
| Total | 29851 | 100.0 | 25090 | 100.0 |

COUNTRYWISE EXPORT OF NATURAL RUBBER

| Country | 2010-11p | | 2009-10 | |
|--------------|--------------------|--------------|--------------------|--------------|
| | Quantity in tonnes | %share | Quantity in tonnes | %share |
| China | 8463 | 28.3 | 1747 | 7.0 |
| Malaysia | 6555 | 21.9 | 6925 | 27.6 |
| Sri Lanka | 2619 | 8.8 | 1182 | 4.7 |
| Pakistan | 1641 | 5.5 | 2183 | 8.7 |
| Brazil | 1406 | 4.7 | 1773 | 7.1 |
| Germany | 1375 | 4.6 | 1276 | 5.1 |
| USA | 1075 | 3.6 | 3076 | 12.3 |
| Italy | 1035 | 3.5 | 1278 | 5.1 |
| Belgium | 950 | 3.2 | 876 | 3.5 |
| Israel | 818 | 2.7 | 230 | 0.9 |
| Spain | 644 | 2.1 | 384 | 1.5 |
| Nepal | 409 | 1.4 | 309 | 1.2 |
| Egypt | 395 | 1.3 | 705 | 2.8 |
| Turkey | 349 | 1.2 | 502 | 2.0 |
| Indonesia | 312 | 1.0 | 411 | 1.6 |
| Syria | 252 | 0.8 | 210 | 0.8 |
| Australia | 238 | 0.8 | 665 | 2.7 |
| UK | 195 | 0.7 | 183 | 0.7 |
| Bulgeria | 106 | 0.4 | 216 | 0.9 |
| UAE | 105 | 0.4 | 174 | 0.7 |
| Netherland | 83 | 0.3 | 106 | 0.4 |
| Others | 826 | 2.8 | 679 | 2.7 |
| Total | 29851 | 100.0 | 25090 | 100.0 |

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Compiled by Statistics & Planning Department, Rubber Board

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THE TREND

Production of Natural Rubber (NR) in the country during February 2011 increased to 57,600 tonnes compared to 51,500 tonnes during February 2010 due to favourable weather conditions. The aggregate production during April'10 to February'11 was 807,550 tonnes as against 780,750 tonnes during the corresponding period of 2009-10, registering a growth of 3.4%. The production provisionally estimated for March'11 is 54,400 tonnes.

Consumption of NR by the rubber goods manufacturing sector during February'11 decreased to 78,000 tonnes from 81,000 tonnes during January'11. The cumulative consumption during April'10 to February'11 was 867,705 tonnes compared to 851,915 tonnes during

the corresponding period of the previous year, attaining a growth of 1.9%. However, the rate of growth in consumption in the auto tyre manufacturing sector during April'10 to February'11 was 3.5% as against 13.5% during the analogous period of the previous year. The consumption provisionally estimated for March'11 is 81,500 tonnes.

The country imported 6,952 tonnes of NR during February'11 as against 12,278 tonnes during February'10. The total import of NR during April'10 to February'11 was 171,282 tonnes as against 164,788 tonnes during the corresponding period of the previous year. The export of NR during February'11 was 7,951 tonnes compared to 5,556 tonnes during February'10. The cumulative export of NR during April'10 to February'11 was

21,908 tonnes as against 19,055 tonnes during the corresponding period of the previous year. Stock of NR at the end of February'11 was 303,435 tonnes.

Production of Synthetic Rubber (SR) in the country during February'11 slightly decreased to 9,634 tonnes from 9,859 tonnes during the previous month. The total production of SR during April'10 to February'11 increased to 101,097 tonnes as against 98,280 tonnes during the same period of the previous year. Consumption of SR decreased to 33,925 tonnes during February'11 as against 35,260 tonnes during January'11. The aggregate consumption of SR during April'10 to February'11 increased to 375,805 tonnes compared to 313,405 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

| Month / year | | RSS 5 | RSS 4 | RSS 3 | Latex(60% drc) | | ISNR 20 | SMR 20 |
|----------------|----------------|--------------|--------------|---------------|----------------|---------------|--------------|---------------|
| | | Domestic | | International | Domestic | International | Domestic | International |
| April | 2010 | 16237 | 16418 | 17354 | 17286 | 17719 | 15871 | 14698 |
| May | " | 15708 | 15983 | 16715 | 16999 | 16628 | 14360 | 13069 |
| June | " | 16872 | 17087 | 16902 | 19603 | 17061 | 15241 | 13449 |
| July | " | 17750 | 18215 | 15680 | 20375 | 17070 | 15919 | 13513 |
| August | " | 17128 | 17952 | 15442 | 18512 | 17194 | 15440 | 14265 |
| September | " | 16206 | 16645 | 16199 | 18880 | 17809 | 15608 | 15514 |
| October | " | 17336 | 18112 | 17308 | 19753 | 18475 | 17743 | 16768 |
| November | " | 18844 | 19876 | 19614 | 21537 | 20555 | 19377 | 18746 |
| December | " | 19377 | 20188 | 21404 | 21980 | 23061 | 19673 | 20745 |
| January | 2011 | 21250 | 22160 | 25061 | 24915 | 24949 | 21725 | 23722 |
| February | " | 22600 | 23400 | 28153 | 24617 | 26653 | 23113 | 25247 |
| March | " | 21715 | 22002 | 24826 | 21543 | 24701 | 21646 | 21458 |
| 2010-11 | Average | 18419 | 19003 | 19555 | 20500 | 20156 | 17976 | 17600 |
| April | 2011 | 23568 | 23868 | 26071 | 23974 | 25976 | 23322 | 22235 |

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok price since 3-5-2010 and international price of latex and SMR 20 to Kuala Lumpur market.

| (Metric Tonnes) | | | | | | |
|---|---------------|---------------|------------------------|------------------------|--------------------------|---|
| Type-wise Production & Consumption of NR & SR | February 2011 | February 2010 | April 2010 to Feb.2011 | April 2009 to Feb.2010 | April 2009 to March 2010 | Percentage increase (+)/ decrease(-) of (3) & (4) |
| | (1) | (2) | (3) | (4) | (5) | (6) |
| PRODUCTION | | | | | | |
| Natural Rubber (NR) | | | | | | |
| Ribbed Smoked Sheet (RSS) | 36240 | 30620 | 583295 | 547340 | 578650 | |
| Solid Block Rubber | 11870 | 10400 | 108230 | 111380 | 120780 | |
| Latex Concentrates (drc) | 6600 | 7740 | 69490 | 78500 | 85760 | |
| Others | 2890 | 2740 | 46535 | 43530 | 46210 | |
| Total | 57600 | 51500 | 807550 | 780750 | 831400 | 3.4 |
| Synthetic Rubber (SR)^p | | | | | | |
| Styrene Butadiene (SBR) | 1963 | 1620 | 18331 | 16303 | 17997 | |
| Poly Butadiene(BR) | 6150 | 5900 | 69905 | 66869 | 72666 | |
| Others | 1521 | 1248 | 12861 | 15108 | 16080 | |
| Total | 9634 | 8768 | 101097 | 98280 | 106743 | 2.9 |
| Total NR & SR | 67234 | 60268 | 908647 | 879030 | 938143 | 3.4 |
| CONSUMPTION * | | | | | | |
| Natural Rubber (NR) | | | | | | |
| Ribbed Smoked Sheet (RSS) | 54785 | 55020 | 549565 | 566440 | 621435 | |
| Solid Block Rubber | 15075 | 11930 | 221545 | 176910 | 190545 | |
| Latex Concentrates (drc) | 6130 | 6980 | 71090 | 74840 | 82515 | |
| Others | 2010 | 2420 | 25505 | 33725 | 36070 | |
| Total | 78000 | 76350 | 867705 | 851915 | 930565 | 1.9 |
| Out of which Auto Tyre Manufacturers | 49149 | 48307 | 545928 | 527218 | 576210 | 3.5 |
| Synthetic Rubber (SR)^p | | | | | | |
| Styrene Butadiene (SBR) | 14325 | 12650 | 159935 | 124715 | 138905 | |
| Poly Butadiene(BR) | 10690 | 9325 | 113735 | 95115 | 104465 | |
| Others | 8910 | 9465 | 102135 | 93575 | 104340 | |
| Total | 33925 | 31440 | 375805 | 313405 | 347710 | 19.9 |
| Out of which Auto Tyre Manufacturers | 24692 | 20738 | 272207 | 214806 | 238153 | 26.7 |
| Total NR & SR | 111925 | 107790 | 1243510 | 1165320 | 1278275 | 6.7 |
| Out of which Auto Tyre Manufacturers | 73841 | 69045 | 818135 | 742024 | 814363 | 10.3 |

*: indigenous and imported

| (Metric Tonnes) | | | | | |
|--|---------------|---------------|------------------------|------------------------|--------------------------|
| Production Consumption and stock of RR | February 2011 | February 2010 | April 2010 to Feb.2011 | April 2009 to Feb.2010 | April 2009 to March 2010 |
| | (1) | (2) | (3) | (4) | (5) |
| Reclaimed Rubber (RR) | | | | | |
| Production @ | 8120 | 7905 | 91490 | 85865 | 93535 |
| Consumption | 8490 | 7825 | 91670 | 84530 | 92250 |
| Out of which Auto Tyre Manufacturers | 3439 | 3084 | 36247 | 31637 | 34968 |
| Stock with Manufacturers (end of month/year) | 5100 | 5330 | | | |

@: indigenous purchase by manufacturers

| IMPORT/EXPORT & STOCK OF NR & SR | | | | | |
|----------------------------------|--------------|--------------|---------------|---------------|---------------|
| Import (p) | | | | | |
| Natural Rubber | 6952 | 12278 | 171282 | 164788 | 176756 |
| Synthetic Rubber | 23776 | 21607 | 275755 | 224948 | 250210 |
| Total NR & SR | 30728 | 33885 | 447037 | 389736 | 426966 |
| Export (p) | | | | | |
| Natural Rubber | 7951 | 5556 | 21908 | 19055 | 25090 |

| STOCK AT THE END OF FEBRUARY 2011 | | | |
|-----------------------------------|---------------|---------------------|---------------|
| (Metric tonnes) | | | |
| Natural Rubber | | | |
| With Growers | 117860 | Ribbed Smoked Sheet | 225260 |
| With Dealers & Processors | 109610 | Solid Block Rubber | 23875 |
| With Auto Tyre units© | 54330 | Latex(drc) | 12545 |
| With other manufacturing units | 21635 | Others | 41755 |
| Total | 303435 | Total | 303435 |

©: including transit

| | | | |
|--------------------------------|--------------|--------------|--------------|
| Synthetic Rubber | | | |
| With Producers | 5155 | | |
| With Auto Tyre units | 26100 | SBR | 18900 |
| With other manufacturing units | 4970 | Others | 17325 |
| Total | 36225 | Total | 36225 |

p:provisional