

MONTHLY Rubber Statistical News



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The Trend

Natural Rubber (NR) production in the country during September 2007 decreased to 65,275 tonnes compared to 73,550 tonnes during September 2006. The cumulative production during the first half of the year 2007-08 was 309,345 tonnes compared to 382,210 tonnes during the corresponding period of the previous year registering a negative growth of 19.1% due to the wide spread diseases among tappers and abnormal leaf fall occurred in the major rubber growing regions of Kerala. The production provisionally estimated for October'07 is 91,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during September'07 slightly decreased to 74,590 tonnes from 75,105 tonnes during August'07. The total consumption of NR by the rubber goods manufacturing industry

during April'07 to September'07 was 422,505 tonnes as against 403,980 tonnes recording a growth of 4.6%. The growth in consumption by the auto tyre sector during the first half of the year 2006-07 was 6.5% compared to 4.8% achieved during the same period of the previous year, whereas the non-tyre sector showed a growth of 2.1% as against a negative growth of 2.0% attained during the same period of the previous year. The consumption provisionally estimated for October'07 is 74,000 tonnes.

The import of NR during September'07 was 9381 tonnes compared to 883 tonnes during September'06. The cumulative import of NR during the first six months was 43,575 tonnes as against 27,530 tonnes during the corresponding period of the previous year. Export of NR during September'07 was 980 tonnes as against 6,386 tonnes during

September'06. The cumulative export of NR during April'07 to September'07 was 16,945 tonnes compared to 47,721 tonnes during the same period of the previous year. Stock of NR at the end September'07 was 81,195 tonnes.

Production of Synthetic Rubber (SR) during September'07 marginally increased to 8,585 tonnes from 8,570 tonnes during August'07. Cumulative production of SR during the first half of the year decreased to 49,903 tonnes compared to 50,434 tonnes during the same period of the previous year. Consumption of SR slightly increased to 24,950 tonnes during September'07 as against 24,480 tonnes during August'07. The total consumption of SR during the first six months of the current fiscal year increased to 143,145 tonnes as compared to 134,855 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year	RSS-5	RSS-4	RSS-3	Latex (60% drc)		ISNR 20	SMR 20
	Domestic		International	Domestic	International	Domestic	International
November 2006	8016	8260	7426	9359	8147	7860	7274
December "	8294	8615	7811	9374	8369	8208	7299
January 2007	9132	9716	9319	10866	10377	9055	8556
February "	9421	9757	10605	11225	12204	9190	9313
March "	8933	9057	10050	10753	12095	8819	9157
April "	8877	8979	9870	10983	11503	8856	9139
May "	8564	8685	9638	10395	10611	8522	9127
June "	7980	8093	9226	10127	9748	7920	8774
July "	7796	7943	8420	9440	8790	7805	8237
August "	8499	8742	8690	10375	9228	8470	8498
September "	8577	8856	8737	10104	9733	8351	8587
October "	9210	9424	9130	10496	9877	8984	8907
November "	9358	9603	9868	10658	10566	9026	9323

Note: Domestic price refers to Kottayam market, International price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	September 2007	September 2006	April 2007 to Sept. 2007	April 2006 to Sept. 2006	April 2006 to March 2007	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	45905	52980	212280	274905	612735	
Solid Block Rubber	8660	8950	41285	46380	98500	
Latex Concentrates (drc)	6800	7395	32245	36845	86780	
Pale Latex Crepes	100	135	570	755	2055	
Others	3810	4090	22965	23325	52825	
Total	65275	73550	309345	382210	852895	-19.1
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1246	915	7441	6196	12285	
Poly Butadiene(BR)	6355	5620	36545	34835	71730	
Others	984	1530	5917	9403	15498	
Total	8585	8065	49903	50434	99513	-1.1
Total NR & SR	73860	81615	359248	432644	952408	-17.0
Consumption*						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	53305	48975	287985	285010	561580	
Solid Block Rubber	10880	10490	76175	61890	132755	
Latex Concentrates (drc)	6150	6025	35545	34815	76190	
Pale Latex Crepes	205	180	1110	965	2170	
Others	4050	3910	21690	21300	47610	
Total	74590	69580	422505	403980	820305	4.6
Out of which Auto Tyre Manufacturers	41394	37680	242199	227416	462081	6.5
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	9595	9370	53180	51045	98170	
Poly Butadiene(BR)	7125	7080	44705	40160	79900	
Others	8230	7755	45260	43650	92760	
Total	24950	24205	143145	134855	270830	6.1
Out of which Auto Tyre Manufacturers	16339	15672	94352	87156	170809	8.3
Total NR & SR	99540	93785	565650	538835	1091135	5.0
Out of which Auto Tyre Manufacturers	57733	53352	336551	314572	632890	7.0

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	September 2007 (1)	September 2006 (2)	April 2007 to Sept. 2007 (3)	April 2006 to Sept. 2006 (4)	April 2006 to March 2007 (5)
Reclaimed Rubber (RR)					
Production @	6710	6730	39860	38250	78495
Consumption	6805	6505	40060	38520	78435
Out of which Auto Tyre Manufacturers	2290	2044	12690	11883	23714
Stock with Manufacturers (end of month/year)	3535	3395			

@: indigenous purchase by manufacturers

Import/Export & Stock of NR & SR					
Import (p)					
Natural Rubber	9381	883	43575	27530	89699
Synthetic Rubber	16180	19090	93045	83640	171998
Total NR & SR	25561	19973	136620	111170	261697
Export (p)					
Natural Rubber	980	6386	16945	47721	56545

Stock at the end of September 2007			
(Metric tonnes)			
Natural Rubber			
With Growers	22490	Ribbed Smoked sheet	40105
With Dealers & Processors	17700	Solid Block Rubber	13330
With Auto Tyre units©	31443	Latex(drc)	10170
With other manufacturing units	9562	Pale Latex Crepe	400
		Others	17190
Total	81195	Total	81195

©: including transit

Synthetic Rubber			
With Producers	6395 ^P		
With Auto Tyre units	17270	SBR	12980
With other manufacturing units	2550	Others	13235
Total	26215	Total	26215

p:provisional

STATEWISE AREA & PRODUCTION OF NATURAL RUBBER IN INDIA DURING 2006-07^(p)

STATE	AREA (ha)	PRODUCTION (Tonnes)
Traditional Region		
Kerala	502240	780405
Tamilnadu	19233	24020
Sub Total	521473	804425
Non-Traditional Region		
a) North Eastern Region		
Tripura	38346	21575
Assam	15890	4889
Meghalaya	5331	3967
Nagaland	2486	660
Manipur	1859	139
Mizoram	525	131
Arunachal Pradesh	446	114
Sub Total	64883	31475
b) Others		
Karnataka	26035	16125
A&N Islands	729	236
Goa	772	317
Maharashtra	171	76
Orissa	500	89
West Bengal	526	132
Andhra Pradesh	111	20
Sub Total	28844	16995
Grand Total	615200	852895

p: provisional