

ESTIMATED PERCAPITA CONSUMPTION OF NATURAL AND SYNTHETIC RUBBER

(Kilograms)

Country	2004	2005	2006	2007	2008p	2009p	2010p
Japan	15.32	15.77	16.04	16.14	15.75	11.51	13.58
Germany	10.29	10.88	10.97	10.76	10.16	8.67	12.00
Canada	11.65	11.88	11.15	10.24	8.88	7.73	9.80
U.S.A.	10.37	10.50	9.42	9.86	9.04	6.95	8.51
France	10.84	9.64	8.71	8.79	7.94	5.32	6.72
China	3.12	3.38	4.02	4.57	4.82	5.71	6.04
Italy	6.96	6.55	6.86	6.80	6.20	4.31	5.16
Brazil	3.76	3.81	3.79	4.35	4.37	3.78	4.75
U.K.	4.97	4.81	4.43	4.26	3.63	2.86	3.28
Australia	3.68	3.42	3.38	3.29	3.14	2.15	1.76
India	0.91	0.93	0.99	0.99	1.01	1.05	1.12
World	3.18	3.20	3.28	3.52	3.36	3.17	3.57

p: provisional.

Compiled by Statistics & Planning Department, Rubber Board

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THE TREND

Natural Rubber (NR) production in the country during July 2011 was 64,300 tonnes compared to the production of 58,500 tonnes during July 2010. The cumulative production during April 2011 to July 2011 was 240,000 tonnes compared to 225,250 tonnes during the corresponding period of the previous year, recording a growth of 6.5%. The provisional estimate of NR production for August'11 is 71,200 tonnes.

The rubber goods manufacturing industry in the country consumed 81,210 tonnes of NR during July 2011 compared to 81,720 tonnes during June 2011. The aggregate consumption during the first four months of 2010-11 was 324,425 tonnes as against 309,050 tonnes during the same period last year, registering a

growth of 5.0%. The rate of growth in consumption in the auto tyre manufacturing sector during the first four months of the current financial year was 10.9% as against 5% attained during the same period of the previous year, where as the non-tyre sector registered a negative growth of 5.1% compared to a positive growth of 1.7% during the same period last year. The consumption of NR provisionally estimated for August'11 is 77,000 tonnes.

Import of NR during July'11 was 20,127 tonnes compared to 20,259 tonnes during July'10. The cumulative import of NR during the first four months of the current fiscal year was 62,056 tonnes as against 60,849 tonnes during the corresponding period of the previous year. The country exported 1,537 tonnes of NR during July 2011 as against 24 tonnes during July 2010.

The total export of NR during April 2011 to July 2011 was 11,180 tonnes as against 4,347 tonnes during the same period of the previous year. Stock of NR at the end of July 2011 was 257,875 tonnes.

Synthetic Rubber (SR) production during July 2011 decreased to 8,929 tonnes from 9,279 tonnes during June'11. The total production of SR during April'11 to July'11 increased to 36,938 tonnes compared to 35,144 tonnes during the same period of the previous year. Consumption of SR marginally decreased to 36,355 tonnes during July 2011 as against 36,945 tonnes during June 2011. Consumption of SR during the first four months of the current financial year increased to 145,930 tonnes compared to 132,925 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month / year	RSS 5	RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
	Domestic		International	Domestic	International	Domestic	International
September 2010	16206	16645	16199	18880	17809	15608	15514
October "	17336	18112	17308	19753	18475	17743	16768
November "	18844	19876	19614	21537	20555	19377	18746
December "	19377	20188	21404	21980	23061	19673	20745
January 2011	21250	22160	25061	24915	24949	21725	23722
February "	22600	23400	28153	24617	26653	23113	25247
March "	21715	22002	24826	21543	24701	21646	21458
April "	23568	23868	26071	23974	25976	23322	22235
May "	22306	22523	23367	22622	23760	21520	20165
June "	21950	22185	22577	23163	23089	21623	20314
July "	20994	21242	21266	22877	21895	21002	20157
August "	19917	20462	21356	21861	21912	20086	20705
September "	20744	21459	21843	22253	22254	20879	21310

Note: Domestic price refers to Kottayam market, international RSS 3 refers to Bangkok price and international price of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	July 2011	July 2010	April 2011 to July 2011	April 2010 to July 2010	April 2010 to March 2011	Percentage increase (+)/ decrease (-) of (3) & (4) of (6)
	(1)	(2)	(3)	(4)	(5)	(6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	45885	40515	170965	160480	618960	
Solid Block Rubber	8630	9095	33100	31260	117830	
Latex Concentrates (drc)	6100	5840	22015	20520	76065	
Others	3685	3050	13920	12990	49095	
Total	64300	58500	240000	225250	861950	6.5
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1464	1228	6333	5538	19994	
Poly Butadiene(BR)	6280	6500	26030	26020	75905	
Others	1185	460	4575	3586	14441	
Total	8929	8188	36938	35144	110340	5.1
Total NR & SR	73229	66688	276938	260394	972290	6.4
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	46265	45975	209200	201975	607455	
Solid Block Rubber	26285	21535	80765	71780	235130	
Latex Concentrates (drc)	6250	6350	25080	25995	77380	
Others	2410	2340	9380	9300	27750	
Total	81210	76200	324425	309050	947715	5.0
Out of which Auto Tyre Manufacturers	53955	47807	216102	194872	597623	10.9
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	16220	14320	62155	54900	174855	
Poly Butadiene(BR)	10720	9430	45375	38255	125305	
Others	9415	10015	38400	39770	111670	
Total	36355	33765	145930	132925	411830	9.8
Out of which Auto Tyre Manufacturers	26090	24063	107347	93711	298414	14.6
Total NR & SR	117565	109965	470355	441975	1359545	6.4
Out of which Auto Tyre Manufacturers	80045	71870	323449	288583	896037	12.1

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	July 2011	July 2010	April 2011 to July 2011	April 2010 to July 2010	April 2010 to March 2011
	(1)	(2)	(3)	(4)	(5)
Reclaimed Rubber (RR)					
Production @	9065	8190	33030	31130	99960
Consumption	8770	8255	32915	31680	100290
Out of which Auto Tyre Manufacturers	3729	3346	13559	12626	40511
Stock with Manufacturers (end of month/year)	5065	4730			

@: indigenous purchase by manufacturers

IMPORT/EXPORT & STOCK OF NR & SR					
Import (p)					
Natural Rubber	20127	20259	62056	60849	188337
Synthetic Rubber	30005	27832	119011	104780	302030
Total NR & SR	50132	48091	181067	165629	490367
Export (p)					
Natural Rubber	1537	24	11180	4347	29851

STOCK AT THE END OF JULY 2011			
(Metric tonnes)			
Natural Rubber			
With Growers	112700	Ribbed Smoked Sheet	168285
With Dealers & Processors	91595	Solid Block Rubber	36250
With Auto Tyre units©	34560	Latex(drc)	10095
With other manufacturing units	19020	Others	43245
Total	257875	Total	257875

©: including transit

Synthetic Rubber			
With Producers	5710		
With Auto Tyre units	34515	SBR	22255
With other manufacturing units	5955	Others	23925
Total	46180	Total	46180

p:provisional