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THE TREND

Production of Natural Rubber (NR) in the country during June 2010 was 56,850 tonnes compared to the production of 54,255 tonnes during June 2009. The cumulative production during the first quarter of the current fiscal year was 166,750 tonnes compared to 159,325 tonnes during the corresponding period of the previous year recording a growth of 4.7%. The provisional estimate of NR production for July'10 is 58,500 tonnes.

The rubber goods manufacturing industry consumed 75,450 tonnes of NR during June 2010 compared to 79,150 tonnes during May'10. The total consumption during the first three months of 2010-11 was 232,850 tonnes as against 218,940 tonnes during the same period last year, registering a growth of 6.4%. The rate of growth in consumption in the auto tyre

manufacturing sector during the first quarter of the current financial year was 7.7% as against 2.8% attained during the same period of the previous year, where as the growth in the non-tyre sector was 4% compared to a negative growth 0.1% in the same period of the previous year. The consumption provisionally estimated for July'10 is 78,500 tonnes.

Import of NR during June'10 was 11,985 tonnes compared to 23,422 tonnes during June'09. Since the international price of RSS-3 grade rubber was higher than the domestic RSS-4 grade price during April'10 and May'10, the cumulative import of NR during the first three months of the year 2010-11 was 38,233 tonnes as against 51,141 tonnes during the corresponding period of the previous year. The country exported 618 tonnes of NR during June'10 as against 46 tonnes during June'09. The total

export of NR during April'10 to June'10 increased to 4,323 tonnes as against 896 tonnes during the same period of the previous year. Stock of NR at the end of June'10 was 223,370 tonnes.

Synthetic Rubber (SR) production during June'10 slightly decreased to 9,254 tonnes from 9,522 tonnes during May'10. The aggregate production of SR during the first three months of 2010-11 increased to 26,956 tonnes compared to 24,755 tonnes during the same period of the previous year. Consumption of SR marginally increased to 33,235 tonnes during June'10 as against 33,110 tonnes during May'10. Consumption of SR during the first quarter of the current financial year increased to 99,160 tonnes compared to 77,920 tonnes during the corresponding period of the previous year, recording a growth of 27.3%.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month / year		RSS 5	RSS 4	RSS 3	Latex(60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
August	2009	10049	10250	9925	13004	10660	9425	9168
September	"	10266	10651	10569	11632	11021	9651	9953
October	"	10389	10898	11103	11759	11197	9749	10506
November	"	10816	11302	11893	11642	11961	10557	11353
December	"	12900	13430	13048	13383	13515	12712	12793
January	2010	13217	13772	14163	14803	15066	13213	13677
February	"	13404	13700	14465	14864	16038	13285	13840
March	"	14782	14948	15084	15956	16949	14661	14374
April	"	16237	16418	17354	17286	17719	15871	14698
May	"	15708	15983	16715	16999	16628	14360	13069
June	"	16872	17087	16902	19603	17061	15241	13449
July	"	17750	18215	15680	20375	17070	15919	13513
August	"	17128	17952	15442	18512	17194	15440	14265

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok price since 3-5-2010 and international price of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	June 2010 (1)	June 2009 (2)	April 2010 to June 2010 (3)	April 2009 to June 2009 (4)	April 2009 to March 2010 (5)	Percentage increase (+)/ decrease(-) of (3) & (4) (6)
PRODUCTION						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	40310	37464	119965	110629	578650	
Solid Block Rubber	7930	8143	22165	24367	120780	
Latex Concentrates (drc)	5090	5528	14680	14699	85760	
Others	3520	3120	9940	9630	46210	
Total	56850	54255	166750	159325	831400	4.7
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1510	896	4310	3806	17997	
Poly Butadiene(BR)	6520	6185	19520	16385	72666	
Others	1224	1695	3126	4564	16080	
Total	9254	8776	26956	24755	106743	8.9
Total NR & SR	66104	63031	193706	184080	938143	5.2
CONSUMPTION *						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	48940	47720	156000	142870	621435	
Solid Block Rubber	17940	16850	50245	46105	190545	
Latex Concentrates (drc)	6260	6210	19645	19380	82515	
Others	2310	3440	6960	10585	36070	
Total	75450	74220	232850	218940	930565	6.4
Out of which Auto Tyre Manufacturers	47349	47048	147091	136517	576210	7.7
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	13450	10285	40580	31020	138905	
Poly Butadiene(BR)	9730	8005	28825	23805	104465	
Others	10055	7925	29755	23095	104340	
Total	33235	26215	99160	77920	347710	27.3
Out of which Auto Tyre Manufacturers	23184	17760	69173	51850	238153	33.4
Total NR & SR	108685	100435	332010	296860	1278275	11.8
Out of which Auto Tyre Manufacturers	70533	64808	216264	188367	814363	14.8

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	June 2010 (1)	June 2009 (2)	April 2010 to June 2010 (3)	April 2009 to June 2009 (4)	April 2009 to March 2010 (5)
Reclaimed Rubber (RR)					
Production @	7750	7070	22940	21780	93535
Consumption	7815	7095	23425	21510	92250
Out of which Auto Tyre Manufacturers	3048	2562	9113	7754	34968
Stock with Manufacturers (end of month/year)	4795	4265			

@: indigenous purchase by manufacturers

IMPORT/EXPORT & STOCK OF NR & SR					
Import (p)					
Natural Rubber	11985	23422	38233	51141	176756
Synthetic Rubber	24795	19870	76948	56625	250210
Total NR & SR	36780	43292	115181	107766	426966
Export (p)					
Natural Rubber	618	46	4323	896	25090

STOCK AT THE END OF JUNE 2010			
(Metric tonnes)			
Natural Rubber			
With Growers	88045	Ribbed Smoked Sheet	138355
With Dealers & Processors	81950	Solid Block Rubber	29735
With Auto Tyre units©	36620	Latex(drc)	8405
With other manufacturing units	16755	Others	46875
Total	223370	Total	223370

©: including transit

Synthetic Rubber			
With Producers	6645		
With Auto Tyre units	27805	SBR	22500
With other manufacturing units	5205	Others	17155
Total	39655	Total	39655

p:provisional

PERFORMANCE OF NATURAL RUBBER - 2009-10

Area	687000	Hectares (3.8% Growth)
Production	831400	Tonnes (-3.8% Growth)
Consumption	930565	Tonnes (6.8% Growth)
Import	176756	Tonnes
Export	25090	Tonnes
Average Market Price for RSS-4 grade	Rs.114.98/ kg	
Stock at the end of the year	253975	Tonnes
Number of small holdings	1.16	Million
Number of large estates	265	
Average yield per hectare	1784	kg.
Customs duty on natural rubber		
Solid form	20%	
Latex	70%	
Value of Natural rubber imported	Rs.1602.11	Crore
Value of Natural rubber exported	Rs.250.60	Crore
Value of rubber products imported	Rs.3307.69	Crore (2008-09)
Value of rubber products exported	Rs.6993.38	Crore
Income from NR to the growers	Rs.9559	Crore
Cess on Natural Rubber	Rs.100.18	Crore
Number of licensed dealers	9741	
Number of licensed manufacturers	4528	
Tyre and Non-tyre consumption ratio	62:38	
NR and SR consumption ratio	73:27	
Per capita consumption of elastomer	1.05	kg
Tyre industry turnover	Rs.25000	Crore
Tyre production	97.14	Million Numbers
Value of tyre exports	Rs.3000	Crore
Customs duty on tyres	10%	
World production	9.62	Million Tonnes
World consumption	9.39	Million Tonnes
World NR & SR consumption ratio	44: 56	
International price of RSS-3 grade	Rs.111.13/kg	