

MONTHLY Rubber Statistical News



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The Trend

Production of Natural Rubber (NR) in the country during 2008-09 increased to 864,500 tonnes compared to 825,345 tonnes during 2007-08 with a growth of 4.7%. Productivity also increased to 1867 kg/ha during 2008-09 from 1799 kg/ha during 2007-08.

The consumption of NR during 2008-09 increased to 871,720 tonnes registering a growth rate of 1.2% as against 861,455 tonnes during 2007-08. The auto tyre sector showed a lower growth of 2.5% compared to 7.2% achieved during 2007-08. The general rubber goods sector registered a negative growth of 0.6% compared to 2.2% during the previous year.

The quantity of import of NR during 2008-09 was 81,545 tonnes, as per the

import figures collected from various ports upto 31st March 2009. During 2007-08, the total import of NR was 86,394 tonnes, as per the Statistics published by the Directorate General of Commercial, Intelligence & Statistics (DGCI&S). The export of NR during 2008-09 was 46,926 tonnes compared to 60,353 tonnes during the previous year.

Natural Rubber production during April 2009 was 51,520 tonnes compared to 57,250 tonnes during April 2008 registering a negative growth of 10 percent due to unfavourable weather conditions. The production provisionally estimated for May'09 is 54,000 tonnes.

Consumption of NR during April'09 decreased to 73,470 tonnes from

74,200 tonnes during March'09. The auto tyre manufacturing sector alone consumed 45,291 tonnes during April'09 as against 43,523 tonnes during March'09. The consumption provisionally estimated for May'09 is 72,000 tonnes.

Import of NR during April'09 was 10,421 tonnes as against 4,391 tonnes during April'08. The export of NR during April'09 was 724 tonnes compared to 3,690 tonnes during April'08. Stock of NR at the end April'09 was 187,930 tonnes.

Production of Synthetic Rubber (SR) in the country decreased to 8,169 tonnes during April'09 from 9,488 tonnes during March'09. The consumption of SR during April'09 marginally decreased to 26,315 tonnes from 26,485 tonnes during March'09.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year	RSS-5		RSS-4		RSS-3		Latex (60% drc)		ISNR 20		SMR 20	
	Domestic		International		Domestic		International		Domestic		International	
June	2008	12389	12708	13860	14383	15260	12340	13432				
July	"	13180	13340	13780	14772	15391	13141	13643				
August	"	13549	13782	12720	14033	13338	13145	12547				
September	"	13284	13536	13228	13658	13983	12560	12837				
October	"	8831	9074	9963	10886	10640	8659	9320				
November	"	7413	7681	8599	9230	10308	7393	8256				
December	"	6279	6488	6156	7502	7732	6075	5921				
January	2009	6874	7034	7449	9652	8885	6800	6922				
February	"	6788	6903	7331	9543	9257	6633	6757				
March	"	7448	7583	7388	9540	10277	7250	7096				
April	"	9309	9488	8189	11528	9948	9066	7740				
May	"	9546	9805	8300	11877	9640	9218	7855				
June	"	9676	9913	8109	13744	8856	9076	7683				

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to SICOM price from 23-1-2009 and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)					
Type-wise Production & Consumption of NR & SR	April 2009 (1)	April 2008 (2)	April 2008 to March 2009 (3)	April 2007 to March 2008 (4)	Percentage increase (+)/ decrease(-) of (3) & (4) (5)
Production					
Natural Rubber (NR)					
Ribbed Smoked Sheet (RSS)	36435	40030	617125	583875	
Solid Block Rubber	7075	7265	110275	100705	
Latex Concentrates (drc)	4780	5350	88070	88305	
Others	3230	4605	49030	52460	
Total	51520	57250	864500	825345	4.7
Synthetic Rubber (SR)p					
Styrene Butadiene (SBR)	1715	1355	12523	16879	
Poly Butadiene(BR)	5000	6000	71758	74045	
Others	1454	1334	12458	15362	
Total	8169	8689	96739	106286	-9.0
Total NR & SR	59689	65939	961239	931631	3.2
Consumption *					
Natural Rubber (NR)					
Ribbed Smoked Sheet (RSS)	49220	49110	597440	577635	
Solid Block Rubber	13880	11295	146060	155670	
Latex Concentrates (drc)	6480	5920	80520	77715	
Others	3890	3700	47700	50435	
Total	73470	70025	871720	861455	1.2
Out of which Auto Tyre Manufacturers	45291	42036	508121	495577	2.5
Synthetic Rubber (SR)p					
Styrene Butadiene (SBR)	10570	9690	111745	110965	
Poly Butadiene(BR)	7855	7595	82740	88205	
Others	7890	7220	98465	97985	
Total	26315	24505	292950	297155	-1.4
Out of which Auto Tyre Manufacturers	17326	16006	185094	191507	-3.3
Total NR & SR	99785	94530	1164670	1158610	0.5
Out of which Auto Tyre Manufacturers	62617	58042	693215	687084	0.9

*: indigenous and imported

(Metric Tonnes)				
Production Consumption and stock of RR	April 2009 (1)	April 2008 (2)	April 2008 to March 2009 (3)	April 2007 to March 2008 (4)
Reclaimed Rubber (RR)				
Production @	7590	7830	86390	83075
Consumption	7440	7750	86030	83165
Out of which Auto Tyre Manufacturers	2461	3023	29191	27589
Stock with Manufacturers (end of month/year)	4145	3715		

@: indigenous purchase by manufacturers

Import/Export & Stock of NR & SR				
Import (p)				
Natural Rubber	10421	4391	81545	86394
Synthetic Rubber	17065	17595	190630	195705
Total NR & SR	27486	21986	272175	282099
Export (p)				
Natural Rubber	724	3690	46926	60353

Stock at the end of April 2009			
(Metric tonnes)			
Natural Rubber			
With Growers	77490	Ribbed Smoked sheet	132635
With Dealers & Processors	69500	Solid Block Rubber	19790
With Auto Tyre units©	24440	Latex(drc)	9435
With other manufacturing units	16500	Others	26070
Total	187930	Total	187930

©: including transit

Synthetic Rubber			
With Producers	6345p		
With Auto Tyre units	14995	SBR	13660
With other manufacturing units	3250	Others	10930
Total	24590	Total	24590

p: provisional

CATEGORY-WISE / YEAR-WISE PRODUCTION OF TYRES

('000 numbers)

Year	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09 p
Truck & Bus	10821	11092	11941	12367	13137	12839
Tractor	2405	2815	3113	3873	3934	3915
Car	9959	11862	13605	14263	16437	16571
Jeep	1440	1462	1272	1368	1467	1469
LCV	3271	3945	4529	4820	5320	5298
Motor Cycles	16688	18127	21053	26079	27921	30148
Scooter	9274	9992	9519	9643*	11604*	10883*
Moped	168	124	55	-	-	-
A.D.V	295	197	324	381	409	281
OTR	74	89	106	115	141	136
Industrial	295	377	515	635	733	567
Total	54690	60082	66032	73544	81103	82107

PRODUCTION OF TUBES

('000 numbers)

Year	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09 p
Truck & Bus	8851	9439	10522	11257	12016	11911
Tractor	906	1053	1232	1425	1443	1333
Car	5331	5947	6990	8509	11490	10773
Jeep	1056	1040	1066	1132	1416	1411
LCV	2633	3100	3775	4156	4147	4213
Motor Cycles	15415	18671	22263	28067	30817	31527
Scooter	5624	6439	7044	7461*	9128*	8242*
Moped	270	347	227	-	-	-
A.D.V	187	140	165	213	181	184
OTR	19	26	38	48	60	60
Industrial	50	71	99	108	112	79
Total	40342	46273	53421	62376	70810	69733

Source: Automotive Tyre Manufacturers' Association, New Delhi.

*including Moped.