

MONTHLY Rubber Statistical News



Statistics & Planning Department
Rubber Board Kottayam-686 002
Kerala India
E-mail: stat@rubberboard.org.in
Phone: 0481-2574903

Vol. 66 • No 2 • July 2007

The Trend

Natural Rubber (NR) production in India during May 2007 slashed to 46,485 tonnes as against 56,500 tonnes during May 2006. The cumulative production during the first two months of the current year was 100,150 tonnes compared to 111,055 tonnes during the corresponding period of the previous year registering a negative growth of 9.8% due to unfavourable weather conditions and non availability of tappers due to the wide spread severe diseases prevailed in major rubber growing areas in Kerala. The production provisionally estimated for June'07 is 45,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during May'07 marginally increased to 65,895 tonnes from 65,350 tonnes during April'07. The

total natural rubber consumption for the first two months of the current year increased to 131,245 tonnes as against 128,855 tonnes registering a growth of only 1.9%. Out of this, the consumption in the auto tyre sector was 76,426 tonnes compared to 75,013 tonnes recording a growth of 1.9% as against 3.9% achieved during the same period of the previous year. The consumption provisionally estimated for June'07 is 66,000 tonnes.

Import of NR in the country during May'07 was 7,795 tonnes as against 6,511 tonnes during May'06. The cumulative import during the first two months was 16,708 tonnes as against 9,950 tonnes during the corresponding period of the previous year. Export of NR during May'07 was 3,989 tonnes compared to 6,722 tonnes during May'06. The total

export of NR during April'07 and May'07 was 6,117 tonnes compared to 12,711 tonnes during the same period of the previous year. Stock of NR at the end May'07 was 145,850 tonnes.

Production of Synthetic Rubber (SR) during May'07 increased to 8,861 tonnes from 7,614 tonnes during April'07. The total production of SR during April'07 and May'07 decreased to 16,475 tonnes as against 17,671 tonnes during the same period of the previous year. Consumption of SR increased to 23,630 tonnes during May'07 as against 22,570 tonnes during April'07. The total consumption of SR during the first two months of the current year was 46,200 tonnes as against 40,900 tonnes during the corresponding period of the previous year.

PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year		RSS-5		RSS-4		RSS-3		Latex (60% drc)		ISNR 20		SMR 20	
		Domestic	International	Domestic	International	Domestic	International	Domestic	International	Domestic	International		
July	2006	9589	9821	11710	13350	13374	9464	10742					
August	"	8911	9182	10303	12408	10827	8828	10011					
September	"	7974	8169	8480	11120	8515	7869	8438					
October	"	8507	8709	8463	9976	9275	8286	8328					
November	"	8016	8260	7426	9359	8147	7860	7274					
December	"	8294	8615	7811	9374	8369	8208	7299					
January	2007	9132	9716	9319	10866	10377	9055	8556					
February	"	9421	9757	10605	11225	12204	9190	9313					
March	"	8933	9057	10050	10753	12095	8819	9157					
April	"	8877	8979	9870	10983	11503	8856	9139					
May	"	8564	8685	9638	10395	10611	8522	9127					
June	"	7980	8093	9226	10127	9748	7920	8774					
July	"	7796	7943	8420	9440	8790	7805	8237					

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

(Metric Tonnes)						
Type-wise Production & Consumption of NR & SR	May 2007	May 2006	April 2007 & May 2007	April 2006 & May 2006	April 2006 to March 2007	Percentage increase (+)/ decrease (-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
Production						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	30190	39695	69575	79945	612735	
Solid Block Rubber	7205	7080	12730	12575	98500	
Latex Concentrates (drc)	5135	5600	9785	10330	86780	
Pale Latex Crepes	105	120	200	245	2055	
Others	3850	4005	7860	7960	52825	
Total	46485	56500	100150	111055	852895	-9.8
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	1364	1236	2616	2278	12285	
Poly Butadiene(BR)	6500	6110	11900	12325	71730	
Others	997	1553	1959	3068	15498	
Total	8861	8899	16475	17671	99513	-6.8
Total NR & SR	55346	65399	116625	128726	952408	-9.4
Consumption*						
Natural Rubber (NR)						
Ribbed Smoked Sheet (RSS)	43595	48150	85925	94855	561580	
Solid Block Rubber	12850	7615	26550	15420	132755	
Latex Concentrates (drc)	5630	5510	11115	11085	76190	
Pale Latex Crepes	230	220	390	355	2170	
Others	3590	3510	7265	7140	47610	
Total	65895	65005	131245	128855	820305	1.9
Out of which Auto Tyre Manufacturers	38449	38064	76426	75013	462081	1.9
Synthetic Rubber (SR)^p						
Styrene Butadiene (SBR)	8490	7770	16660	15360	98170	
Poly Butadiene(BR)	7610	6005	14775	12125	79900	
Others	7530	7085	14765	13415	92760	
Total	23630	20860	46200	40900	270830	13.0
Out of which Auto Tyre Manufacturers	15108	13042	29594	25729	170809	15.0
Total NR & SR	89525	85865	177445	169755	1091135	4.5
Out of which Auto Tyre Manufacturers	53557	51106	106020	100742	632890	5.2

*: indigenous and imported

(Metric Tonnes)					
Production Consumption and stock of RR	May 2007 (1)	May 2006 (2)	April 2007 & May 2007 (3)	April 2006 & May 2006 (4)	April 2006 to March 2007 (5)
Reclaimed Rubber (RR)					
Production @	6655	6615	13080	12870	78495
Consumption	6630	6535	13005	12940	78435
Out of which Auto Tyre Manufacturers	2007	1992	3805	3950	23714
Stock with Manufacturers (end of month/year)	3810	3595			

@: indigenous purchase by manufacturers

Import/Export & Stock of NR & SR					
Import (p)					
Natural Rubber	7795	6511	16708	9950	89699 R
Synthetic Rubber	15645	11955	29585	22115	171998
Total NR & SR	23440	18466	46293	32065	261697
Export (p)					
Natural Rubber	3989	6722	6117	12711	56545

Stock at the end of May 2007			
(Metric tonnes)			
Natural Rubber			
With Growers	41595	Ribbed Smoked sheet	95370
With Dealers & Processors	39720	Solid Block Rubber	18845
With Auto Tyre units©	50962	Latex(drc)	13880
With other manufacturing units	13573	Pale Latex Crepe	590
		Others	17165
Total	145850	Total	145850

©: including transit

Synthetic Rubber			
Producers	7210p		
With Auto Tyre units	16800	SBR	14135
With other manufacturing units	2260	Others	12135
Total	26270	Total	26270

p:provisional R: Revised

IMPORT OF NATURAL RUBBER

MONTHWISE IMPORT OF NATURAL RUBBER-2006-07p

Month	Quantity of Import (Tonnes)
April'06	3493
May'06	6699
June'06	6517
July'06	7245
August'06	2693
September'06	883
October'06	1349
November'06	5467
December'06	10920
January'07	10216
February'07	18853
March'07	15364
TOTAL	89699

COUNTRYWISE IMPORT OF NATURAL RUBBER

Country	Quantity (Tonnes)	Value (Rs.Lakhs)
Indonesia	39405	34618.8
Thailand	32230	27177.4
Sri Lanka	7644	7057.5
Malaysia	4839	4120.1
Vietnam Soc Rep	3310	2973.2
Myanmar	1055	905.6
Singapore	626	602.9
Others	590	564.2
Total	89699	78019.7

Source: Directorate General of Commercial Intelligence & Statistics(DGCI&S), KOLKATA

Compiled by Statistics & Planning Department, Rubber Board
 Printed and Published By M.G. Sathees Chandran Nair, Dy. Director (P&PR), Rubber Board, Kottayam-686 002
 Phone: 2301231; Fax: 2571380, E-mail: stat@rubberboard.org.in
 at D C Press (P) Ltd., Kottayam, Phone: 2563114; E-mail: info@dcbooks.com