

# MONTHLY Rubber Statistical News



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## The Trend

**N**atural Rubber (NR) production in the country during the year 2006-07 increased to 852,895 tonnes compared to 802,625 tonnes produced during 2005-06, registering a growth of 6.3%. National productivity of NR has increased to 1879kg/ha during 2006-07 from 1796 kg/ha during the previous year.

The consumption of NR during 2006-07 increased to 820,305 tonnes from 801,110 tonnes during 2005-06 recording a growth of only 2.4% as compared to 6.1% achieved during the last year. The auto tyre sector had a slower growth of 4.3% as against a significant growth of 9.0% achieved during 2005-06 and general rubber goods sector posted a minute growth of 0.01% only during 2006-07 compared to 2.6% during the last year.

The country exported 56,545 tonnes of NR during 2006-07 as

against 73,830 tonnes during 2005-06 and imported 88,040 tonnes of NR during 2006-07 compared to 45,285 tonnes during 2005-06.

The average domestic price of RSS 4 grade for the year 2006-07 was Rs.9204/qtl compared to Rs.6699/qtl during 2005-06. The average international price for RSS-3 grade for the year 2006-07 was Rs.9779/qtl as against Rs.7432/qtl during the previous year.

Production of NR during April 2007 marginally decreased to 53,665 tonnes compared to 54,555 tonnes during April 2006 registering a negative growth of 1.6 percent due to unfavourable weather conditions. The production provisionally estimated for May'07 is 55,000 tonnes.

There was a decrease in consumption of NR during April'07 compared to March'07, which was 65,350 tonnes as against 70,290

tonnes. Out of this, the auto tyre manufacturing sector consumed 37,977 tonnes during April'07 as against 41,056 tonnes during March'07. The consumption provisionally estimated for May'07 is 66,000 tonnes.

Import of NR during April'07 increased to 8,913 tonnes as against 3,439 tonnes during April'06. The export of NR during April'07 decreased to 2,128 tonnes compared to 5,989 tonnes during April'06. Stock of NR at the end April'07 was 159,165 tonnes.

Production as well as consumption of Synthetic Rubber (SR) in the country decreased during April 2007. Production of SR decreased to 7,614 tonnes during April'07 from 8,459 tonnes during March'07. The consumption of SR during April'07 was 22,570 tonnes as against 23,595 tonnes during March'07.

### PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year		RSS-5	RSS-4	RSS-3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
June	2006	10218	10692	12484	13189	13814	9966	10825
July	"	9589	9821	11710	13350	13374	9464	10742
August	"	8911	9182	10303	12408	10827	8828	10011
September	"	7974	8169	8480	11120	8515	7869	8438
October	"	8507	8709	8463	9976	9275	8286	8328
November	"	8016	8260	7426	9359	8147	7860	7274
December	"	8294	8615	7811	9374	8369	8208	7299
January	2007	9132	9716	9319	10866	10377	9055	8556
February	"	9421	9757	10605	11225	12204	9190	9313
March	"	8933	9057	10050	10753	12095	8819	9157
April	"	8877	8979	9870	10983	11503	8856	9139
May	"	8564	8685	9638	10395	10611	8522	9127
June	"	7980	8093	9226	10127	9748	7920	8774

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

<b>(Metric Tonnes)</b>					
Type-wise Production & Consumption of NR & SR	April 2007	April 2006	April 2006 to March 2007	April 2005 to March 2006	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)
<b>Production</b>					
<b>Natural Rubber (NR)</b>					
Ribbed Smoked Sheet (RSS)	39385	40250	612735	566445	
Solid Block Rubber	5525	5495	98500	92540	
Latex Concentrates (drc)	4650	4730	86780	90950	
Pale Latex Crepes	95	125	2055	2555	
Others	4010	3955	52825	50135	
<b>Total</b>	<b>53665</b>	<b>54555</b>	<b>852895</b>	<b>802625</b>	<b>6.3</b>
<b>Synthetic Rubber (SR)<sup>p</sup></b>					
Styrene Butadiene (SBR)	1252	1042	12285	14470	
Poly Butadiene(BR)	5400	6215	71730	67286	
Others	962	1515	15498	15882	
<b>Total</b>	<b>7614</b>	<b>8772</b>	<b>99513</b>	<b>97638</b>	<b>1.9</b>
<b>Total NR &amp; SR</b>	<b>61279</b>	<b>63327</b>	<b>952408</b>	<b>900263</b>	<b>5.8</b>
<b>Consumption *</b>					
<b>Natural Rubber (NR)</b>					
Ribbed Smoked Sheet (RSS)	42330	46705	561580	561655	
Solid Block Rubber	13700	7805	132755	115840	
Latex Concentrates (drc)	5485	5575	76190	74670	
Pale Latex Crepes	160	135	2170	2435	
Others	3675	3630	47610	46510	
<b>Total</b>	<b>65350</b>	<b>63850</b>	<b>820305</b>	<b>801110</b>	<b>2.4</b>
Out of which Auto Tyre Manufacturers	37977	36949	462081	442921	<b>4.3</b>
<b>Synthetic Rubber (SR)<sup>p</sup></b>					
Styrene Butadiene (SBR)	8170	7590	98170	80885	
Poly Butadiene(BR)	7165	6120	79900	69080	
Others	7235	6330	92760	87530	
<b>Total</b>	<b>22570</b>	<b>20040</b>	<b>270830</b>	<b>237495</b>	<b>14.0</b>
Out of which Auto Tyre Manufacturers	14486	12687	170809	141580	<b>20.6</b>
<b>Total NR &amp; SR</b>	<b>87920</b>	<b>83890</b>	<b>1091135</b>	<b>1038605</b>	<b>5.1</b>
Out of which Auto Tyre Manufacturers	52463	49636	632890	584501	<b>8.3</b>

\*: indigenous and imported

<b>(Metric Tonnes)</b>				
Production Consumption and stock of RR	April 2007 (1)	April 2006 (2)	April 2006 to March 2007 (3)	April 2005 to March 2006 (4)
<b>Reclaimed Rubber (RR)</b>				
Production @	6425	6255	78495	76645
Consumption	6375	6405	78435	76535
Out of which Auto Tyre Manufacturers	1798	1958	23714	21978
Stock with Manufacturers (end of month/year)	3785	3515		
@: indigenous purchase by manufacturers				
<b>Import/Export &amp; Stock of NR &amp; SR</b>				
<b>Import (p)</b>				
Natural Rubber	8913	3439	88040	45285
Synthetic Rubber	13940	10160	171998	132118
<b>Total NR &amp; SR</b>	<b>22853</b>	<b>13599</b>	<b>260038</b>	<b>177403</b>
<b>Export (p)</b>				
Natural Rubber	2128	5989	56545	73830
<b>Stock at the end of April 2007 (Metric tonnes)</b>				
<b>Natural Rubber</b>				
With Growers	43605	Ribbed Smoked sheet		108030
With Dealers & Processors	47385	Solid Block Rubber		19475
With Auto Tyre units©	54562	Latex(drc)		14080
With other manufacturing units	13613	Pale Latex Crepe		700
		Others		16880
<b>Total</b>	<b>159165</b>	<b>Total</b>		<b>159165</b>
©: including transit				
<b>Synthetic Rubber</b>				
Producers	7025p			
With Auto Tyre units	15951	SBR		13280
With other manufacturing units	2419	Others		12115
<b>Total</b>	<b>25395</b>	<b>Total</b>		<b>25395</b>

p:provisional

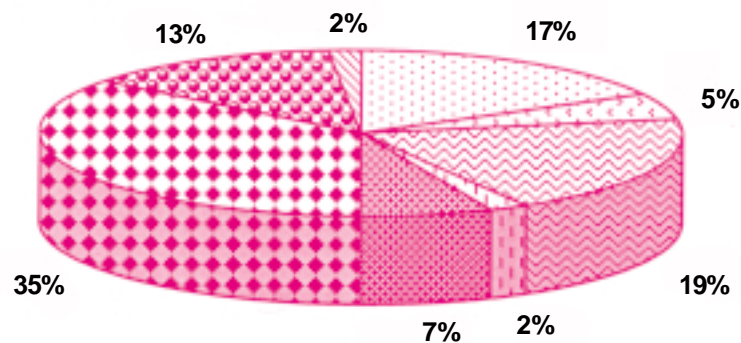
## CATEGORY-WISE / YEAR-WISE PRODUCTION OF TYRES

('000 numbers)

Category	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07
Truck & Bus	8474	9863	10821	11092	11941	12367
Tractor	2255	2420	2405	2815	3113	3873
Car	7481	8544	9959	11862	13605	14263
Jeep	1247	1384	1440	1462	1273	1368
LCV	2352	2844	3271	3945	4529	4820
Motor Cycles	12275	15655	16688	18127	21053	26079
Scooter	8547	9875	9274	9992	9519	9643
Moped	135	185	168	124	54	—
A.D.V	488	456	295	197	325	381
O.T.R	46	51	74	89	106	115
Industrial	214	309	295	377	514	635
<b>Total</b>	<b>43514</b>	<b>51586</b>	<b>54690</b>	<b>60082</b>	<b>66032</b>	<b>73544</b>

Source: Automotive Tyre Manufacturer's Association, New Delhi

## CATEGORY-WISE TYRE PRODUCTION 2006-'07



Truck & Bus
  Tractor
  Car
  Jeep
  LCV
  Motor Cycles
  Scooter
  Others

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