

# MONTHLY Rubber Statistical News



Statistics & Planning Department  
Rubber Board Kottayam-686 002  
Kerala India  
E-mail: stat@rubberboard.org.in  
Phone: 0481-2574903

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## The Trend

**P**roduction of Natural Rubber (NR) in the country during June 2008 increased to 62,200 tonnes as against 43,480 tonnes during June 2007. The cumulative production during the first quarter of the current financial year was 179,565 tonnes as compared to 143,630 tonnes during the corresponding period of the previous year registering a growth of 25.0%. The high growth is not only attributed by favourable weather conditions but also due to the reflection of lower production attained during the first quarter of 2007-08. The production provisionally estimated for July'08 is 61,000 tonnes.

The rubber goods manufacturing industry consumed 74,060 tonnes of NR during June'08 as against 71,215 tonnes during May'08. The total natural rubber consumption for the

first quarter of the year 2008-09 increased to 215,300 tonnes as against 200,740 tonnes, recording a growth of 7.3%. The consumption of NR in the auto tyre sector also increased to 130,154 tonnes as compared to 117,232 tonnes registering a growth of 11.0% as against 4.3% attained during the first quarter of the previous year. The consumption provisionally estimated for July'08 is 78,000 tonnes.

The country imported 6,948 tonnes of NR during June'08 as compared to 7,336 tonnes during June'07. The cumulative import during the first quarter of the year 2008-09 was 21,289 tonnes as against 24,075 tonnes during the corresponding period of the previous year. Export of NR during June'08 was 8,495 tonnes as against 4,105 tonnes during June'07. The total

export of NR during the first quarter of the current year was 15,208 tonnes as compared to 10,410 tonnes during the same period of the previous year. Stock of NR at the end of June'08 was 136,630 tonnes.

Synthetic Rubber (SR) production during June'08 was 8,256 tonnes as against 8,681 tonnes during May'08. The cumulative production of SR during the period April'08 to June'08 was 25,253 tonnes as against 24,606 tonnes during the analogous period of the previous year. Consumption of SR increased to 25,280 tonnes during June'08 as against 24,770 tonnes during May'08. The total consumption of SR during the first quarter of the current year was 74,555 tonnes as against 69,540 tonnes during the corresponding period of the previous year, recording a growth of 7.2%.

### PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year	RSS-5	RSS-4	RSS-3	Latex (60% drc)		ISNR 20	SMR 20
	Domestic		International	Domestic	International	Domestic	International
August 2007	8499	8742	8690	10375	9228	8470	8498
September "	8577	8856	8737	10104	9733	8351	8587
October "	9210	9424	9130	10496	9877	8984	8907
November "	9358	9603	9868	10658	10566	9026	9323
December "	8922	9221	9833	10096	10600	8848	9644
January 2008	9244	9432	10334	10296	11579	9303	10040
February "	9516	9687	10994	11216	12617	9565	10659
March "	10152	10354	11354	11703	12613	10150	10759
April "	10756	10965	11318	12313	12474	10683	10727
May "	11970	12248	12755	13731	13444	11629	12201
June "	12389	12708	13860	14383	15260	12340	13432
July "	13180	13340	13780	14772	15391	13141	13643
August "	13549	13782	12720	14033	13338	13145	12547

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

<b>(Metric Tonnes)</b>						
Type-wise Production & Consumption of NR & SR	June 2008	June 2007	April 2008 to June 2008	April 2007 to June 2007	April 2007 to March 2008	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
<b>Production</b>						
<b>Natural Rubber (NR)</b>						
Ribbed Smoked Sheet (RSS)	42630	27615	123340	96770	583875	
Solid Block Rubber	9260	6815	26300	19700	100705	
Latex Concentrates (drc)	6850	5685	18625	15960	88305	
Others	3460	3365	11300	11200	52460	
<b>Total</b>	<b>62200</b>	<b>43480</b>	<b>179565</b>	<b>143630</b>	<b>825345</b>	<b>25.0</b>
<b>Synthetic Rubber (SR)p</b>						
Styrene Butadiene (SBR)	1083	1240	3639	3856	15379	
Poly Butadiene(BR)	6200	5900	18700	17800	74045	
Others	973	991	2914	2950	11841	
<b>Total</b>	<b>8256</b>	<b>8131</b>	<b>25253</b>	<b>24606</b>	<b>101265</b>	<b>2.6</b>
<b>Total NR &amp; SR</b>	<b>70456</b>	<b>51611</b>	<b>204818</b>	<b>168236</b>	<b>926610</b>	<b>21.7</b>
<b>Consumption *</b>						
<b>Natural Rubber (NR)</b>						
Ribbed Smoked Sheet (RSS)	50270	45610	147315	131535	577635	
Solid Block Rubber	14055	14350	38725	40900	155670	
Latex Concentrates (drc)	6115	6065	18115	17180	77715	
Others	3620	3470	11145	11125	50435	
<b>Total</b>	<b>74060</b>	<b>69495</b>	<b>215300</b>	<b>200740</b>	<b>861455</b>	<b>7.3</b>
Out of which Auto Tyre Manufacturers	45054	40822	130154	117232	495577	11.0
<b>Synthetic Rubber (SR)p</b>						
Styrene Butadiene (SBR)	9485	8735	29500	25395	110965	
Poly Butadiene(BR)	8040	8015	23010	22790	88205	
Others	7755	6590	22045	21355	97985	
<b>Total</b>	<b>25280</b>	<b>23340</b>	<b>74555</b>	<b>69540</b>	<b>297155</b>	<b>7.2</b>
Out of which Auto Tyre Manufacturers	17045	15476	49513	45214	191507	9.5
<b>Total NR &amp; SR</b>	<b>99340</b>	<b>92835</b>	<b>289855</b>	<b>270280</b>	<b>1158610</b>	<b>7.2</b>
Out of which Auto Tyre Manufacturers	62099	56298	179667	162446	687084	10.6

\*: indigenous and imported

<b>(Metric Tonnes)</b>					
Production Consumption and stock of RR	June 2008 (1)	June 2007 (2)	April 2008 to June 2008 (3)	April 2007 to June 2007 (4)	April 2007 to March 2008 (5)
<b>Reclaimed Rubber (RR)</b>					
Production @	7105	6450	21905	19530	83075
Consumption	7280	6710	21895	19715	83165
Out of which Auto Tyre Manufacturers	2535	2197	7717	6150	27589
Stock with Manufacturers (end of month/year)	3645	3550			

@: indigenous purchase by manufacturers

<b>Import/Export &amp; Stock of NR &amp; SR</b>					
<b>Import (p)</b>					
Natural Rubber	6948	7336	21289	24075	86394
Synthetic Rubber	21940	15550	59435	45135	195705
<b>Total NR &amp; SR</b>	<b>28888</b>	<b>22886</b>	<b>80724</b>	<b>69210</b>	<b>282099</b>
<b>Export (p)</b>					
Natural Rubber	8495	4105	15208	10410	60353

<b>Stock at the end of June 2008</b>			
<b>(Metric tonnes)</b>			
<b>Natural Rubber</b>			
With Growers	42060	Ribbed Smoked Sheet	84520
With Dealers & Processors	40125	Solid Block Rubber	21220
With Auto Tyre units©	43152	Latex(drc)	12445
With other manufacturing units	11293	Others	18445
<b>Total</b>	<b>136630</b>	<b>Total</b>	<b>136630</b>

©: including transit

<b>Synthetic Rubber</b>			
With Producers	7540p		
With Auto Tyre units	24865	SBR	18150
With other manufacturing units	3950	Others	18205
<b>Total</b>	<b>36355</b>	<b>Total</b>	<b>36355</b>

p: provisional

<b>TYPE-WISE PRODUCTION OF NATURAL RUBBER</b>					
<b>(TONNES)</b>					
<b>Type</b>	<b>2003-04</b>	<b>2004-05</b>	<b>2005-06</b>	<b>2006-07</b>	<b>2007-08p</b>
RSS Grades	490070	532155	566445	612735	583875 (70.7)
Latex Concentrate(drc)	81860	78795	90950	86780	88305 (10.7)
Solid Block Rubber	87665	84275	92540	98500	100705 (12.2)
Others	52055	54440	52690	54880	52460 (6.4)
<b>Total</b>	<b>711650</b>	<b>749665</b>	<b>802625</b>	<b>852895</b>	<b>825345</b>

p:provisional

Note: Figures in parenthesis are % to Total

<b>TYPE-WISE CONSUMPTION OF NATURAL RUBBER</b>					
<b>(TONNES)</b>					
<b>Type</b>	<b>2003-04</b>	<b>2004-05</b>	<b>2005-06</b>	<b>2006-07</b>	<b>2007-08p</b>
RSS grades	501625	519855	561655	561580	577635 (67.1)
Solid Block Rubber	98205	117130	115840	132755	155670 (18.1)
Latex Concentrate(drc)	78660	71880	74670	76190	77715 (9.0)
Others	41110	46540	48945	49780	50435 (5.8)
<b>Total</b>	<b>719600</b>	<b>755405</b>	<b>801110</b>	<b>820305</b>	<b>861455</b>

p:provisional

Note: Figures in parenthesis are % to Total