

# MONTHLY Rubber Statistical News



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## The Trend

**N**atural Rubber (NR) production in India during May 2008 increased to 60,115 tonnes as against 46,485 tonnes during May 2007. The cumulative production during the first two months of the current year was 117,365 tonnes compared to 100,150 tonnes during the corresponding period of the previous year registering a growth of 17.2%. This has been reflection of the decline in production in the previous year together with favourable weather conditions. The production provisionally estimated for June'08 is 62,000 tonnes.

Consumption of NR by the rubber goods manufacturing industry in the country during May'08 increased to 71,215 tonnes from 70,025 tonnes during April'08. The total natural rubber

consumption for the first two months of the current year was 141,240 tonnes as against 131,245 tonnes with a growth of 7.6%. The consumption in the auto tyre sector was 85,100 tonnes during the above two months, recording a growth of 11.4%. The consumption provisionally estimated for June'08 is 74,500 tonnes.

Import of NR in the country during May'08 was 9,950 tonnes as against 8,115 tonnes during May'07. The cumulative import during the first two months was 14,341 tonnes as against 16,739 tonnes during the corresponding period of the previous year. Export of NR during May'08 was 3,123 tonnes compared to 4,141 tonnes during May'07. The total export of NR during April'08 and May'08

was 6,713 tonnes compared to 6,305 tonnes during the same period of the previous year. Stock of NR at the end of May'08 was 149,390 tonnes.

Production of Synthetic Rubber (SR) during May'08 increased to 8,681 tonnes from 8,316 tonnes during April'08. The total production of SR during April'08 and May'08 slightly increased to 16,997 tonnes as against 16,475 tonnes during the same period of the previous year. Consumption of SR was 24,770 tonnes during May'08 as against 24,505 tonnes during April'08. The total consumption of SR during the first two months of the current year was 49,275 tonnes as against 46,200 tonnes during the corresponding period of the previous year.

### PRICE OF NATURAL RUBBER (Rupees per quintal)

Month/ Year		RSS-5	RSS-4	RSS-3	Latex (60% drc)		ISNR 20	SMR 20
		Domestic		International	Domestic	International	Domestic	International
July	2007	7796	7943	8420	9440	8790	7805	8237
August	"	8499	8742	8690	10375	9228	8470	8498
September	"	8577	8856	8737	10104	9733	8351	8587
October	"	9210	9424	9130	10496	9877	8984	8907
November	"	9358	9603	9868	10658	10566	9026	9323
December	"	8922	9221	9833	10096	10600	8848	9644
January	2008	9244	9432	10334	10296	11579	9303	10040
February	"	9516	9687	10994	11216	12617	9565	10659
March	"	10152	10354	11354	11703	12613	10150	10759
April	"	10756	10965	11318	12313	12474	10683	10727
May	"	11970	12248	12755	13731	13444	11629	12201
June	"	12389	12708	13860	14383	15260	12340	13432
July	"	13180	13340	13780	14772	15391	13141	13643

Note: Domestic price refers to Kottayam market, international price for RSS 3 refers to Bangkok market and that of latex and SMR 20 to Kuala Lumpur market.

## 2 Rubber Statistical News

<b>(Metric Tonnes)</b>						
Type-wise Production & Consumption of NR & SR	May 2008	May 2007	April 2008 & May 2008	April 2007 & May 2007	April 2008 & March 2008	Percentage increase (+)/ decrease(-) of (3) & (4)
	(1)	(2)	(3)	(4)	(5)	(6)
<b>Production</b>						
<b>Natural Rubber (NR)</b>						
Ribbed Smoked Sheet (RSS)	41865	29730	80710	69155	583875	
Solid Block Rubber	9335	7465	17040	12885	100705	
Latex Concentrates (drc)	5240	5560	11775	10275	88305	
Others	3675	3730	7840	7835	52460	
<b>Total</b>	<b>60115</b>	<b>46485</b>	<b>117365</b>	<b>100150</b>	<b>825345</b>	<b>17.2</b>
<b>Synthetic Rubber (SR)<sup>p</sup></b>						
Styrene Butadiene (SBR)	1215	1364	2556	2616	15379	
Poly Butadiene(BR)	6500	6500	12500	11900	74045	
Others	966	997	1941	1959	11841	
<b>Total</b>	<b>8681</b>	<b>8861</b>	<b>16997</b>	<b>16475</b>	<b>101265</b>	<b>3.2</b>
<b>Total NR &amp; SR</b>	<b>68796</b>	<b>55346</b>	<b>134362</b>	<b>116625</b>	<b>926610</b>	<b>15.2</b>
<b>Consumption *</b>						
<b>Natural Rubber (NR)</b>						
Ribbed Smoked Sheet (RSS)	47935	43595	97045	85925	577635	
Solid Block Rubber	13375	12850	24670	26550	155670	
Latex Concentrates (drc)	6080	5630	12000	11115	77715	
Others	3825	3820	7525	7655	50435	
<b>Total</b>	<b>71215</b>	<b>65895</b>	<b>141240</b>	<b>131245</b>	<b>861455</b>	<b>7.6</b>
Out of which Auto Tyre Manufacturers	43100	38433	85100	76410	495577 <sup>R</sup>	11.4
<b>Synthetic Rubber (SR)<sup>p</sup></b>						
Styrene Butadiene (SBR)	10325	8490	20015	16660	110965	
Poly Butadiene(BR)	7375	7610	14970	14775	88205	
Others	7070	7530	14290	14765	97985	
<b>Total</b>	<b>24770</b>	<b>23630</b>	<b>49275</b>	<b>46200</b>	<b>297155</b>	<b>6.7</b>
Out of which Auto Tyre Manufacturers	16330	15110	32468	29738	191507 <sup>R</sup>	9.2
<b>Total NR &amp; SR</b>	<b>95985</b>	<b>89525</b>	<b>190515</b>	<b>177445</b>	<b>1158610</b>	<b>7.4</b>
Out of which Auto Tyre Manufacturers	59430	53543	117568	106148	687084	10.8

\*: indigenous and imported

<b>(Metric Tonnes)</b>					
Production Consumption and stock of RR	May 2008 (1)	May 2007 (2)	April 2008 & May 2008 (3)	April 2007 & May 2007 (4)	April 2007 to March 2008 (5)
<b>Reclaimed Rubber (RR)</b>					
Production <sup>@</sup>	6970	6655	14800	13080	83075
Consumption	6865	6630	14615	13005	83165
Out of which Auto Tyre Manufacturers	2155	2009	5182	3807	27589 <sup>R</sup>
Stock with Manufacturers (end of month/year)	3820	3810			

@: indigenous purchase by manufacturers

<b>Import/Export &amp; Stock of NR &amp; SR</b>					
<b>Import (p)</b>					
Natural Rubber	9950	8115	14341	16739	86394 <sup>R</sup>
Synthetic Rubber	19900	15645	37495	29585	195705
<b>Total NR &amp; SR</b>	<b>29850</b>	<b>23760</b>	<b>51836</b>	<b>46324</b>	<b>282099</b>
<b>Export (p)</b>					
Natural Rubber	3123	4141	6713	6305	60353

<b>Stock at the end of May 2008</b>			
<b>(Metric tonnes)</b>			
<b>Natural Rubber</b>			
With Growers	45510	Ribbed Smoked Sheet	95310
With Dealers & Processors	37745	Solid Block Rubber	22630
With Auto Tyre units <sup>©</sup>	52950	Latex(drc)	12530
With other manufacturing units	13185	Others	18920
<b>Total</b>	<b>149390</b>	<b>Total</b>	<b>149390</b>

©: including transit

<b>Synthetic Rubber</b>			
With Producers	6325 <sup>P</sup>		
With Auto Tyre units	22265	SBR	17330
With other manufacturing units	2850	Others	14110
<b>Total</b>	<b>31440</b>	<b>Total</b>	<b>31440</b>

p: provisional, R-Revised

<b>IMPORT OF NATURAL RUBBER</b>	
<b>MONTHWISE IMPORT OF NATURAL RUBBER-2007-08 P</b>	
<b>Month</b>	<b>Quantity of Import (Tonnes)</b>
April'07	8624
May'07	8115
June'07	7336
July'07	4240
August'07	6839
September'07	9093
October'07	8373
November'07	8026
December'07	8180
January'08	8552
February'08	4738
March'08	4278
<b>Total</b>	<b>86394</b>

<b>COUNTRYWISE IMPORT OF NATURAL RUBBER</b>		
<b>Country</b>	<b>Quantity (Tonnes)</b>	<b>Value (Rs.Lakhs)</b>
Indonesia	36694	33189.2
Thailand	33975	31344.1
Sri Lanka	7277	6662.5
Malaysia	3905	3693.2
Vietnam Soc Rep	3005	2652.4
Myanmar	237	209.4
Singapore	305	293.0
Japan	309	214.1
Others	687	631.3
<b>Total</b>	<b>86394</b>	<b>78889.2</b>

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